



UNITED REPUBLIC OF TANZANIA
MINISTRY OF ENERGY
ENERGY AND WATER UTILITIES
REGULATORY AUTHORITY
(EWURA)



THE ELECTRICITY SUB-SECTOR REGULATORY PERFORMANCE UPDATES
– SEPTEMBER 2025



EWURA House, 3 EWURA Street, 41104 Tambukareli,
P.O. Box 2857,
Dodoma - Tanzania
Tel.: +255-26-2329002-4
Fax: +255-26-2329005
Website: www.ewura.go.tz
Email address: info@ewura.go.tz

TABLE OF CONTENTS

ABBREVIATIONS AND ACRONYMS	iii
EXECUTIVE SUMMARY.....	iv
1. INTRODUCTION	7
2. OVERVIEW OF THE ELECTRICITY SUPPLY INDUSTRY.....	7
2.1 Institutional Structure of the Electricity Supply Industry	7
2.2 Regulatory Tools.....	8
2.3 Regulatory Goals	9
3. LICENSING AND REGISTRATION	9
3.1 Licensing	10
3.1.1 The Electricity Generation Licences	11
3.1.2 Electricity Transmission Licence.....	12
3.1.3 Electricity Distribution Licence	13
3.1.4 Electricity Supply Licence	14
3.1.5 Cross-Border Electricity Trade Licence	14
3.1.6 Electrical Installation Licences.....	15
3.2 Registrations.....	15
4. PROCUREMENT OF NEW ELECTRICITY SUPPLY INSTALLATIONS	16
5. POWER PURCHASE AGREEMENTS	17
5.1 Operationalization Status of Power Purchase Agreements	17
5.2 Registration Status of Entities with Power Purchase Agreements	18
5.3 Trend of Approved Power Purchase Agreements.....	18
6. POWER EXCHANGE AND POWER SUPPLY AGREEMENTS	19
6.1 Power Exchange Agreement	19
6.2 Power Supply Agreement for Customers Financing the Construction of Electric Service Supply Line	20
7. TARIFF AND CHARGES	20
7.1 Tariff and Charges for Utilities Selling Electricity to End-User Customers	21
7.2 Standardized Small Power Projects Tariff	21
8. COMPLAINTS AND DISPUTE RESOLUTION	22
8.1 Trend Of Complaints and Disputes of Resolution	22
8.2 Nature Of Complaints and Disputes	23
9. ELECTRICITY GENERATION.....	24
9.1 Installed Capacity	25
9.1.1 Installed Capacity by Ownership	25
9.1.2 Installed Capacity by Fuel Source, including Cross-Border imports	26
9.1.3 Contribution of Public Power Plants to the Installed Capacity	26
9.1.3.1 Installed Capacity of TANESCO Power Plant	27
9.1.4 Contribution of Private Entities in the Installed Capacity.....	27
9.1.4.1 Private Entities Generating Electricity for Own Use	28
9.1.4.2 Private Entities Generating Electricity for Sale.....	28
9.2 Electricity Demand.....	29
9.3 Energy Generation and Cross-Border Imports	30
9.3.1 Energy Generation and Cross-Border Imports by Ownership.....	31
9.3.2 Energy Generation by Fuel, including Cross-Border Imports by Fuel Source..	31
9.3.3 Contribution of Public Power Plants to the Energy Generation.....	32

9.3.3.1 Contribution of TANESCO Power Plant in Energy Generation	32
9.3.4 Contribution of Private Entities in the Energy Generation	33
9.3.4.1 Private Entities Generating Electricity for Own Use	33
9.3.4.2 Private Entities Generating Electricity for Sale	34
9.4 Energy Generation Mix Main Grid.....	34
9.5 Availability of Power Plants.....	35
9.6 Power Plants Utilization	35
10. ELECTRICITY TRANSMISSION	36
10.1 Electricity Transmission Infrastructure	36
10.1.1 Transmission Line Route Length	36
10.1.2 Transmission Substation.....	37
10.2 Customers Connected to Transmission Infrastructure.....	37
10.3 Reliability of Electricity Transmission Infrastructure.....	38
10.3.1 The System Average Interruption Frequency Index at Connection Point.	38
10.3.2 The System Average Interruption Duration Index at Connection Point ...	39
10.4 Unserved Energy	39
11. ELECTRICITY DISTRIBUTION	40
11.1 Licensed Entities for Electricity Distribution Activities	40
11.2 Registered Entities for Electricity Distribution Activities	40
11.3 Electricity Distribution Line Length.....	41
11.4 Electricity accessibility and connectivity.....	41
11.5 Customers	42
11.6 Reliability Of Electricity Supply	42
11.6.1 System Average Interruption Frequency Index	43
11.6.2 The System Average Interruption Duration Index	43
11.6.3 The Customer Average Interruption Duration Index (CAIDI).....	44
12. ENERGY LOSSES	44
13. INVESTMENT IN ELECTRICITY INFRASTRUCTURE	45
13.1 Public Developed Infrastructure.....	46
13.1.1 Electricity Generation Infrastructure.....	46
13.1.2 Electricity Transmission Line	46
13.1.3 Electricity Grid Substation.....	46
13.2 Private Entities Participation in the Development of Infrastructure	47
14. CLEAN COOKING.....	47
14.1 Access to Clean Fuels and Technologies for Cooking.....	47
14.2 Fuels And Technologies Used for Cooking.....	48
14.3 Strategies for Promoting Electricity for Clean Cooking	49
15. MARKET COMPETITION ANALYSIS	49
15.1 Investment Requirement.....	50
15.2 Electricity Generation Resources.....	50
15.3 Electricity Generation Market Share	51
15.4 Electricity Transmission and System Operations Market Share	51
15.5 Electricity Distribution Market Share	52
16. REGULATORY IMPACT	53
16.1 Affordability Of Electricity Services	53
16.2 Security Of Electricity Supply.....	53

16.3 Quality and Reliability of Services.....	53
16.4 Sustainability of Regulated Entities.....	54
16.5 Electrification	54
17. CONSUMER SAFEGUARD	54
17.1 Customer Service Charter	54
17.2 Performance Agreement.....	54
17.3 Compliance Monitoring	54
18. FUTURE OUTLOOK OF THE ELECTRICITY SUPPLY INDUSTRY	55
18.1 Net-Metering Framework	55
18.2 Private Sector Financing the Construction of an Electric Supply Line	55
18.3 Electro Mobility	56
18.4 Load Forecast and Generation Requirements	57
18.5 Power Generation Expansion Plan.....	58
18.6 Transmission Network Expansion.....	58
18.7 Economic and Financial Analysis	58
18.8 Energy Efficiency and Demand Side Management.....	59
18.9 Electricity Market Trend	59
19. ACHIEVEMENTS AND CHALLENGES.....	59
19.1 Achievements	60
19.1.1 Licences.....	60
19.1.2 Power Purchase Agreements	60
19.1.3 Initiation of Procurement of New Electricity Supply Installations	60
19.1.4 Complaints	60
19.1.5 Installed Capacity.....	60
19.1.6 Electricity Demand	60
19.1.7 Energy Generation and Cross-Border Imports.....	60
19.1.8 Transmission Line Infrastructure.....	60
19.1.9 Grid Substations	61
19.1.10 Distribution Line Length	61
19.1.11 Infrastructure development Investment.....	61
19.1.12 Electrification and Customer Connection	61
19.1.13 Reliability Of Supply.....	61
19.1.14 The Customer Average Interruption Duration Index (CAIDI).....	61
19.1.15 Clean Cooking	61
19.2 Challenges.....	61
19.2.1 Inadequate Private Sector Investments	62
19.2.2 Increase In Electricity Demand.....	62
19.2.3 Inadequate Reliability Of Electricity Supply.....	62
20. CONCLUSION.....	62

LIST OF TABLES

Table 1: Installed Capacity by Ownership as of September 2025	25
Table 2: Installed Capacity by Fuel Source as of September 2025	26
Table 3: Energy Generation by Ownership and Cross-Border Imports For 2024/25	31
Table 4: Electricity Generation by Fuel, including Cross-Border imports for FY2024/25	31
Table 5: Electricity Transmission Line Projects	46
Table 6: Electricity Substation Projects	47
Table 7: Private Entities' Participation in the Development of Infrastructure	47
Table 8: Load Forecast and Generation Requirements	57
Table 9: Power Generation Expansion Plan	58
Table 10: Electricity Transmission Expansion Plan	58

LIST OF FIGURES

Figure 1: The Electricity Supply Industry Institutional Structure	8
Figure 2: Regulatory Tools in The Electricity Supply Industry	9
Figure 3: Regulatory Goals in The Electricity Supply Industry.....	9
Figure 4: Activities Requiring Licence.....	10
Figure 5: Issued Licenses as of September 2025	10
Figure 6: Issued Licenses in FY2025/2026 (Jul-Sep 2025)	10
Figure 7: Operational Electricity Generation Licences as of September 2025	11
Figure 8: Provisional Electricity Generation Licences as of September 2025.....	12
Figure 9: Trend of Electricity Generation Licence Issued.....	12
Figure 10: Electricity Transmission Network Voltage Levels as of September 2025	13
Figure 11: Electricity Distribution Licensed Entities as of September 2025	13
Figure 12: Electricity Distribution Network Voltage Levels as of September 2025	14
Figure 13: Electricity Supply Voltage Levels.....	14
Figure 14: Cross-Border Electricity Trade Interconnections as of September 2025	15
Figure 15: Trend of Existing Electrical Installation Licences	15
Figure 16: Registered Entities as Of September 2025	16
Figure 17: Trend of Registered Entities as of September 2025	16
Figure 18: Initiation of the Procurement of New Electricity Supply Installations as of September 2025	17
Figure 19: Status of Power Purchase Agreements (PPAs).....	17
Figure 20: Registration Status of Power Purchase Agreements (PPAs)	18
Figure 21: The Trend of Approved Power Purchase Agreements (PPAs)	19
Figure 22: Power Exchange between Tanzania and Kenya	19
Figure 23: Framework for Reimbursement of Construction of Electric Supply Line Financed by Customers	20
Figure 24: Tariff Categories as Of September 2025	21
Figure 25: Utilities with Tariffs to Sell Electricity to End-User Customers.....	21
Figure 26: Tariff category for Standardized Small Power Projects Tariffs	22
Figure 27: Complaint and Dispute Resolution.....	22
Figure 28: Complaint and Dispute Resolution for Regions	23
Figure 29: Nature of Complaint During FY2024/2025.....	24
Figure 30: Description of Electricity Generation Performance.....	24
Figure 31: Trend in Installed Capacity from FY 2015/16 to 2024/25	25
Figure 32: Installed Capacity by Ownership	26
Figure 33: Contribution of Public Entities - Installed Capacity by September 2025	27
Figure 34: Installed Capacity of TANESCO Power Plants as Of September 2025	27
Figure 35: Contribution of Private Entities in the Installed Capacity as Of September 2025	28
Figure 36: Installed Capacity of Private Entities Generating Electricity for Own-Use as Of September 2025	28

Figure 37: Installed Capacity of Private Entities Generating Electricity for Sale as of September 2025	29
Figure 38: Trend of Electricity Demand (MD)	29
Figure 39: Trend of Main Grid Maximum Demand	30
Figure 40: Trend in Energy Generation and Cross-Border Imports as of June 2025	30
Figure 41: Energy Generation and Cross-Border Import by Ownership in FY2024/25	31
Figure 42: Contribution of Public Entities – Energy Generation in FY 2024/25	32
Figure 43: Energy Generation of TANESCO Power Plants in FY 2024/25	33
Figure 44: Contribution of Private Entities in the Energy Generation in FY 2024/25	33
Figure 45: Energy Generation of Private Entities for Own-Use as Of June 2025..	34
Figure 46: Generated Energy by Private Entities in FY2024/25.....	34
Figure 47: Energy Generation Mix (%) from FY 2017/18 – 2024/25	35
Figure 48: Power Plant Availability (%)	35
Figure 49: Power Plant Utilization (%)	36
Figure 50: Description of Electricity Transmission Performance.....	36
Figure 51: Length of Transmission Line Route Length	37
Figure 52: Number and Capacity of Substation	37
Figure 53: Customers Connected to The Transmission Infrastructure.....	38
Figure 54: Description of Electricity Transmission Infrastructure Reliability Indices	38
Figure 55: System Average Interruption Frequency Index at Connection Point....	38
Figure 56: System Average Interruption Duration Index at Connection Point.....	39
Figure 57: Unserved Energy	39
Figure 58: Description of Electricity Distribution Performance.....	40
Figure 59: Entities Licensed for Electricity Distribution Activities	40
Figure 60: Entities Registered for Electricity Distribution Activities.....	41
Figure 61: Electricity Distribution Line Length as of September 2025.....	41
Figure 62: Electricity Accessibility and Connectivity.....	42
Figure 63: Electricity Distribution Customers as of September 2025	42
Figure 64: Indices for The Reliability of Electricity Supply.....	43
Figure 65: System Average Interruption Frequency Index (SAIFI) in FY2024/25 .	43
Figure 66: System Average Interruption Duration Index (SAIDI) in Minutes in FY2024/25	44
Figure 67: Customer Average Interruption Duration Index (CAIDI) in Minutes in FY2025/26	44
Figure 68: Entities Assessed for Energy Losses	45
Figure 69: Energy Losses (FY 2019/20 – FY 2025/26)	45
Figure 70: Investment in Electricity Infrastructure.....	45
Figure 71: Progress of Electricity Generation Projects	46
Figure 72: Population with Access to Clean Fuels and Technologies for Cooking	48
Figure 73: Household Cooking Energy Use in Mainland Tanzania In 2019/20 (%)	48
Figure 74: Strategies for Promoting the Use of Electricity for Clean Cooking.....	49

Figure 75: Market Competition Analysis.....	49
Figure 76: Forecasted Electricity Demand (2025-2050)	50
Figure 77: Capacity of Available Electricity Generation Resources (MW).....	50
Figure 78: Market Share – Installed Capacity as of September 2025 (MW)	51
Figure 79: Market Share – Electricity Generation as of September 2025 (MWh) .	51
Figure 80: Market Share – Electricity Distribution Customer as of September 2025	52
Figure 81: Market Share – Electricity Distribution Infrastructure as of September 2025.....	53
Figure 82: Net-Metering Mechanism.....	55
Figure 83: Private Sector Financing the Construction of an Electric Supply Line .	56
Figure 84: Electromobility	57

LIST OF ANNEXES

Annex 1: Roles of Respective Institutions in the Electricity Supply Industry	63
Annex 2: Regulatory Tools and Standards	65
Annex 3: Licenses.....	67
Annex 4: Total Registered Entities Selling Electricity.....	71
Annex 5: Power Purchase Agreement.....	76
Annex 6: Published Tariffs for Registered Entities Selling Electricity to Customers	79
Annex 7: The Electricity Standardized Small Power Projects Tariff	80
Annex 8: Tanzania Electric Supply Company Limited (TANESCO) Tariff	81
Annex 9: Mwenga Hydro Limited Tariff	83
Annex 10: Installed Capacity by Ownership Including Cross-Border Imports (MW)	86
Annex 11: Installed Capacity by Fuel Source, including Cross-Border imports (MW).....	87
Annex 12: Installed Capacity Of Tanesco Power Plants (MW)	88
Annex 13: Installed Capacity Of Private Entities Generating Electricity For Own-Use (MW).....	90
Annex 14: Installed Capacity Of Private Entities Generating Electricity For Sale (MW).....	92
Annex 15: Energy Generated by Ownership Including Cross-Border Trade.....	94
Annex 16: Energy Generated By Energy Source Including Cross-Border Trade..	95
Annex 17: Energy Generated by TANESCO Power Plants	96
Annex 18: Energy Generated by Private Entities for Own-Use	98
Annex 19: Energy Generated by Private Entities for Sale.....	100
Annex 20: Power Plants Operation Performance Data.....	101
Annex 21: Details of Transmission Line Infrastrucuture	110
Annex 22: Transmission Line Projects	112
Annex 23: Substation Projects	113
Annex 24: Private Entities with Small Power Purchase Agreements (SPPA) for Generating Electricity.....	114

ABBREVIATIONS AND ACRONYMS

AHEPO	:	Andoya Hydro Electric Power Limited
CAIDI	:	Customer Average Interruption Duration Index
Cap.	:	Chapter
COD	:	Commercial Operation Date
EMC	:	Electromagnetic Compatibility
ESI	:	Electricity Supply Industry
ESIRSR	:	Electricity Supply Industry Reform Strategy and Roadmap
EWURA	:	Energy and Water Utilities Regulatory Authority
GN	:	Government Notice
GO	:	Gas Oil
GW	:	Giga Watt
GWh	:	Gigawatt-hour
HFO	:	Heavy Fuel Oil
HSE	:	Health, Safety and Environment
IDO	:	Industrial Diesel Oil
IMO	:	Independent Market Operator
IPP	:	Independent Power Producer
ISO	:	Independent System Operator
km	:	Kilometre
kV	:	Kilo Volt
LV	:	Low Voltage
MoE	:	Ministry of Energy
MV	:	Medium Voltage
MVA	:	Mega Volt Ampere
MW	:	Mega Watt
MWh	:	Megawatt-hour
PPA	:	Power Purchase Agreement
REA	:	Rural Energy Agency
SAIDI	:	System Average Interruption Duration Index
SAIFI	:	System Average Interruption Frequency Index
SAIFI-CP	:	System Average Interruption Frequency Index at Connection Point
SPP	:	Small Power Producer
SPPA	:	Standardized Power Purchase Agreement
SPPT	:	Standardized Small Power Projects Tariff
SGR	:	Standard Gauge Railway
TANESCO	:	Tanzania Electric Supply Company Limited
TANWAT	:	Tanganyika Wattle Company Limited
TBS	:	Tanzania Bureau of Standards
TGP	:	Tegeta Gas Power Plant
TPC	:	Tanganyika Planting Company
UGP1	:	Ubungo Gas Power Plant 1
UGP2	:	Ubungo Gas Power Plant 2
VSPP	:	Very Small Power Producer
ZECO	:	Zanzibar Electricity Corporation Limited

EXECUTIVE SUMMARY

This report presents the regulatory performance updates of the Electricity Supply Industry as of 30th September. It is made under Section 30(7) of the Electricity Act, Cap. 131, which requires EWURA to publish reports on the performance of licensees, including, but not limited to, quality, reliability, and security of supply, the progress of electrification, investment, efficiency of operations, and other standards of customer services.

Licence and Registration: As of September 2025, forty-one (41) electricity generation licences existed, up from 37 in June 2025. Also, thirteen (13) entities had registered to generate electricity below one (1) megawatt. Likewise, 10,668 electrical installation licenses exist to enhance electrical installations, from 10,367 in June 2025. Furthermore, one transmission licence, two distribution licences, one cross-border licence, and one system operation licence existed.

Procurement for the Development of New Electricity Supply Installations: During the period from July to September 2025, one project accounting for 200MW of solar was approved for the Development of the power plant by a private entity in partnership with TANESCO. Thus, accumulating seven (7) projects (1,136MW) that have approval.

Power Purchase Agreements (PPAs): As of September 2025, the approved PPAs remain 67 as they were in June 2025. Among these, 22 PPAs are operational, 8 PPAs are under construction, and 36 PPAs are at different stages of financial closure.

Tariff Order: seven (7) tariff orders existed for entities/utilities selling electricity to customers. Furthermore, there is a feed-in tariff for entities selling electricity (in bulk) to the main grid and off-grid between 100kW and 10MW.

Installed Capacity: Remains 4,504.54 MW in September 2025, as it was in June 2025. TANESCO contributes 3,834.44MW (85.12%), Large Power Producer - Private Entities ($\geq 10\text{MW}$) 189.00 MW (4.20%), Small Power Producer - Private Entities ($>0.1\text{MW} \text{ & } \leq 10\text{MW}$) 49.79MW (1.11%), Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \text{ & } \leq 0.1\text{MW}$) 2.77 MW (0.06%), Own-Use 361.53MW (8.03%), and Cross-Border Import 67.00 MW (1.49%).

Electricity Demand: Reached 2,410.34 MW in September 2025, being an increase of 52.37MW (2.22%) from 2,357.97 MW in June 2025. among these, Main-Grid contributed 1,973.81 MW (81.89%), Own-Use 361.533MW (15.00%), and Off-Grid 75.00MW (3.11%).

Electricity Generation Mix: The reported generation mix remains those reported in FY2024/25. Hydro contributed 64.77%, natural gas (34.68%), liquid fuel (0.24%), biomass (0.26%), solar (0.02%), and wind (0.03%).

Power Plant Availability: The average availability remains 82.20% and below the target of <88 as reported in June 2025. Specifically, hydro plants are at 75.74%, natural gas plants 87.31%, and liquid fuel is at 83.57%.

Power Plant Utilization: The average utilization remains 40.15% is reported in June 2025. Hydro is 43.15%, natural gas 38.68%, and liquid fuel 14.11%.

Infrastructure Route Length: The transmission line route length remains 8,303.87km in September 2025, as it was in June 2025. Furthermore, the distribution line route length reached 221,110.65km in September 2025, being an increase of 7,231.83 km (3.38%) from 213,878.82km in June 2025.

Customers Connection: Increased by 230,050 (4.62%) from 5,485,676 in June 2025 to 5,715,726 in September 2025. Likewise, the dispute resolution remains the same as that of June 2024, where 104 complaints and disputes between regulated entities and respective customers were resolved.

The Reliability of the Electricity Transmission Network: From July to September 2025, the System Average Interruption Frequency Index (SAIFI) was 1.1 incidents, and was within the target of <10 incidents. Also, the System Average Interruption Duration Index (SAIDI) was 0.3 hours, and was within a target of below 6.5 hours.

The Reliability of the Electricity Distribution Network: from July to September 2025, the System Average Interruption Frequency Index (SAIFI) was 1.97 incidents, and is within the target of below 26 incidents. Also, the System Average Interruption Duration Index (SAIDI) was 228.35 minutes, and above a target of < 1,536 hours. However, the customer average interruption duration index (CAIDI) was 115.95 minutes and above a target of <59 minutes

Projects: as of September 2025, five (5) electricity generation strategic projects with an installed capacity of 2,235.5 MW, 30 transmission line projects accounting for 15,034.63km, and 33 substations accounting for 5,980.00MVA were under construction by the public sector. Also, 8 projects accounting for 36.23 MW were under construction, and 36 projects accounting for 173.39MW were at different stages of soliciting funds by the private sector.

Market Competition Analysis: TANESCO accounts for 85% of the installed capacity, and the private sector accounts for 15%. TANESCO accounts for 89% in energy generation, and private entities 11%. TANESCO accounts for 100% of electricity transmission. TANESCO accounts for 99.56% of the customer base, and 0.44% for other entities. TANESCO accounts for 99.50% in electricity distribution, and 0.50% is for private entities.

Challenges: Increase in electricity demand due to socioeconomic development attributed to emerging technologies, such as clean cooking, electric mobility, and standard gauge railways. Also, inadequate private investment infrastructure development. Furthermore, inadequate reliability of the electricity supply in

comparison to the set targets. To address these challenges, the government, in collaboration with stakeholders, is working to improve the sustainability of the electricity supply industry

1. INTRODUCTION

Electricity plays a vital role in socio-economic development. Thus, the government has established institutions in the Electricity Supply Industry to ensure the availability and affordability of electricity supply services at acceptable quality standards in line with legislation and national development agendas.

The institutions include the Ministry of Energy, which provides an overall supervisory role in the electricity supply industry, EWURA for providing technical and economic regulation, REA for rural electrification, and TANESCO for conducting regulated activities. The industry also includes private entities that conduct regulated activities.

EWURA exercises its power in line with Section 5 of the Electricity Act. It awards licenses for undertaking or seeking to undertake a licensed activity, approves and enforces tariffs and fees charged by licensees, approves licensees' terms and conditions of electricity supply, and approves the initiation of the procurement of new electricity supply installations.

EWURA executes its function in line with Section 6 of the Electricity Act. It protects customers' interests by promoting competition, accessibility, and affordability of electricity services. It promotes the least-cost investment, security of supply, operational efficiency, and efficient use of electricity. Furthermore, it promotes appropriate standards of quality, reliability, and affordability of electricity supply, and environmental conservation.

This report presents the electricity subsector regulatory performance updates as of September 2025, particularly in generation, transmission, distribution, supply, and cross-border trade. It is in line with Section 30 of the Electricity Act, which requires EWURA to monitor, measure, and publish the performance of the regulated entities, including, but not limited to, quality, reliability, and security of supply, the progress of electrification, investment, efficiency of operations, and customer service standards.

2. OVERVIEW OF THE ELECTRICITY SUPPLY INDUSTRY

An overview of the electricity supply industry is presented in this section. It consists of an institutional structure and the regulatory tools for the administration of the industry.

2.1 Institutional Structure of the Electricity Supply Industry

The electricity supply industry consists of various institutions. The key institutions and their respective roles are presented in **Figure 1**.

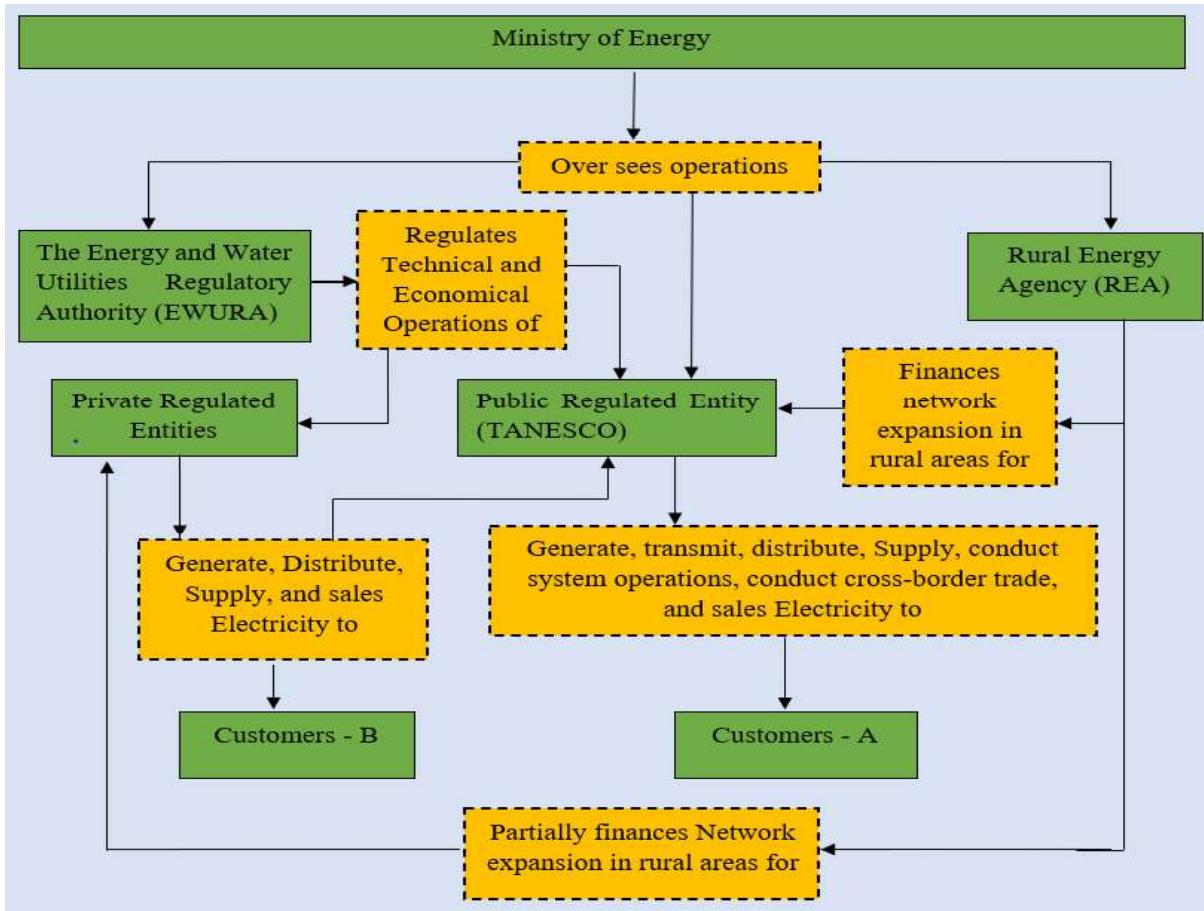


Figure 1: The Electricity Supply Industry Institutional Structure

2.2 Regulatory Tools

The regulatory tools used to administer the electricity supply industry are presented in **Figure 2**. Also accessible at <https://www.ewura.go.tz/electricity-regulatory-tools/>.

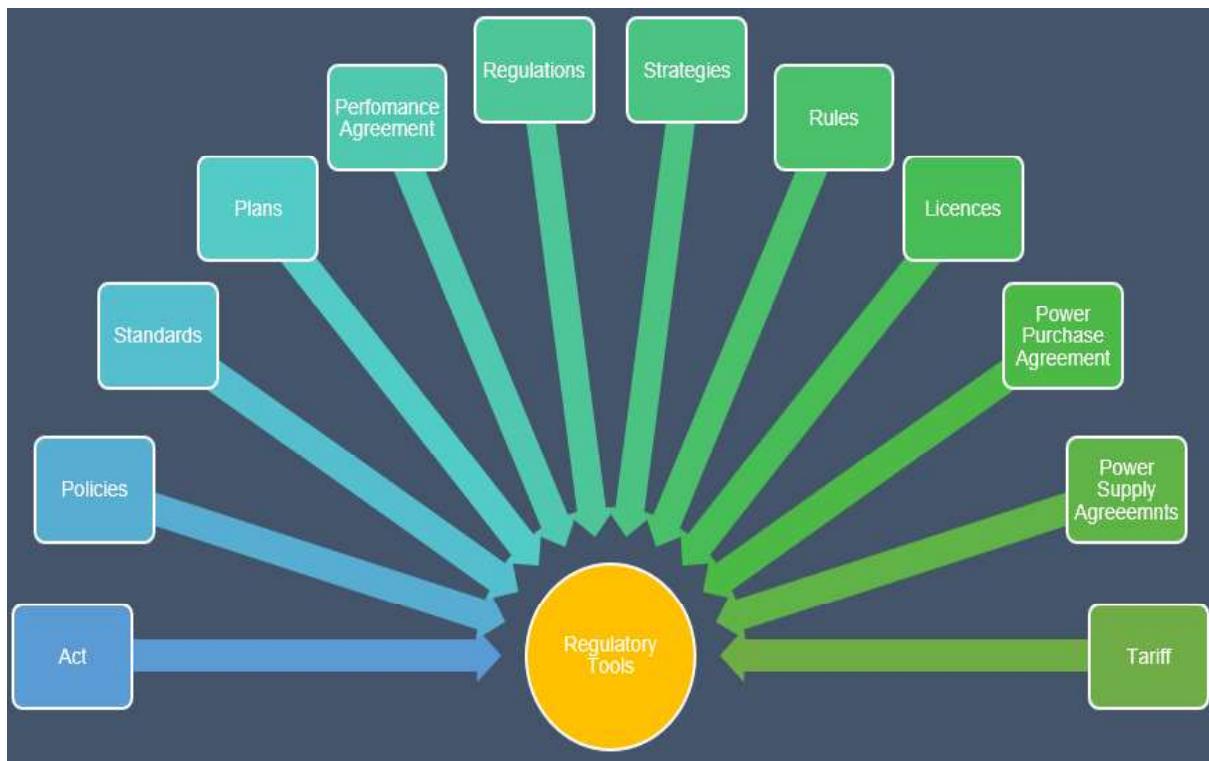


Figure 2: Regulatory Tools in The Electricity Supply Industry

2.3 Regulatory Goals

The regulation of the electricity supply industry aims at achieving the regulatory goals outlined in section 30(7) of the Electricity Act, Cap 131. The same is presented in **Figure 2**.

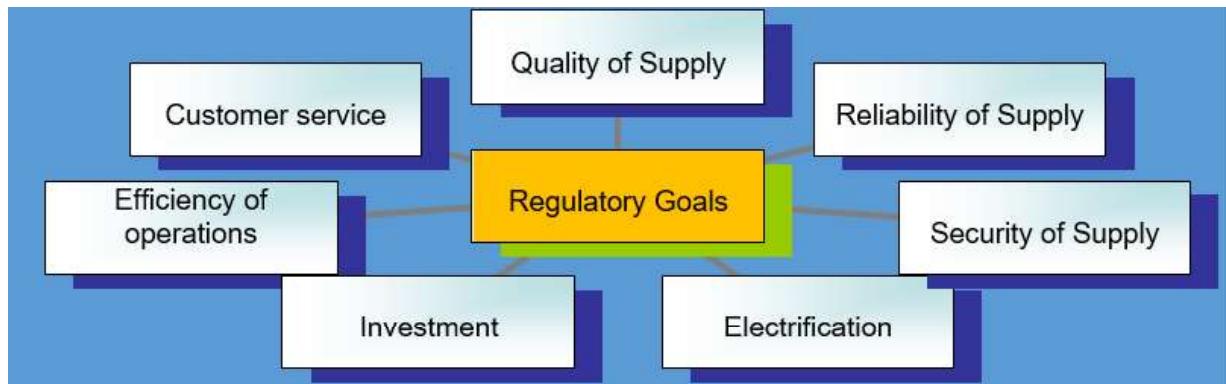


Figure 3: Regulatory Goals in The Electricity Supply Industry

3. LICENSING AND REGISTRATION

The Electricity Supply Industry activities above 1MW require a license in line with Section 9(1) of the Electricity Act Cap. 131 as presented in **Figure 4**. Likewise,

generation activities in rural areas with installed capacity below 1MW are exempted from a license, but only need to be registered in line with 18(3).

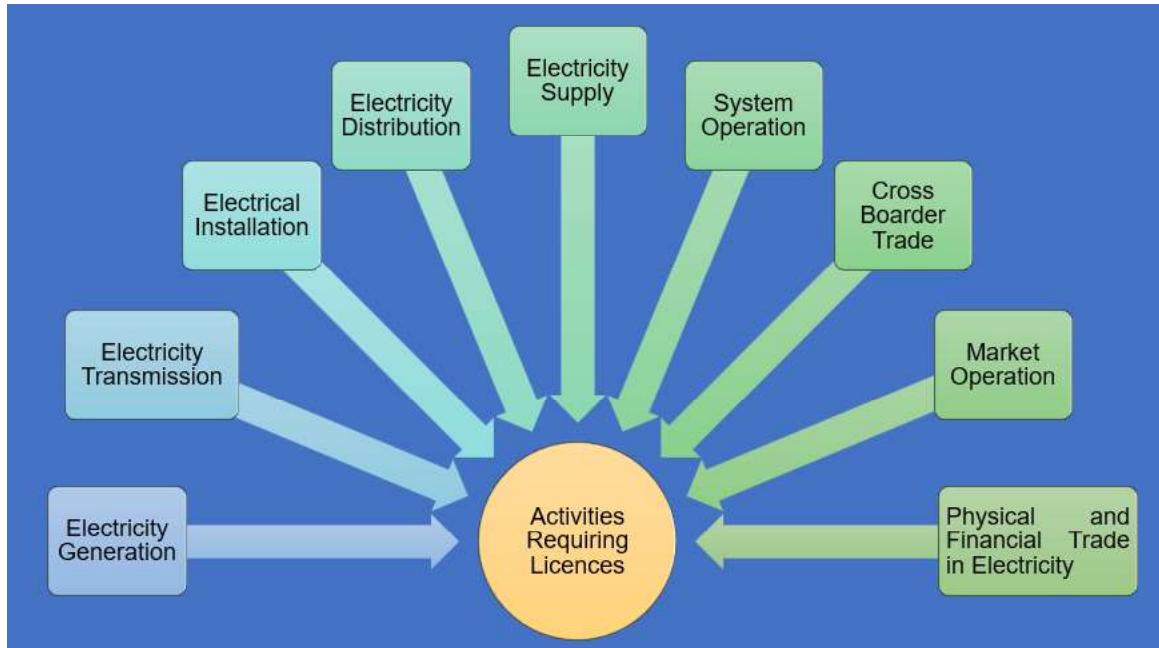


Figure 4: Activities Requiring Licence

3.1 Licensing

As of September 2025, 10,729 licences existed, as depicted in **Figure 5** and details in **Annex 3**. Out of these, 275 licenses were issued in FY 2025/2026 (July – September 2025), as in **Figure 6**.

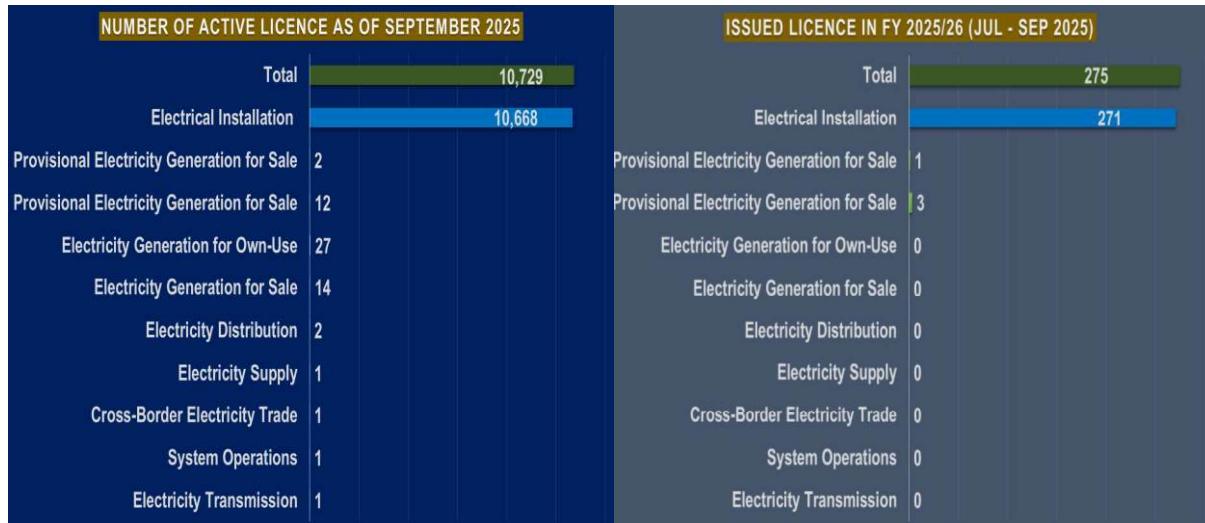


Figure 5: Issued Licenses as of September 2025

Figure 6: Issued Licenses in FY2025/2026 (Jul - Sep 2025)

3.1.1 The Electricity Generation Licences

Electricity generation licenses are issued in compliance with sections 6(a) and 9(1)(a) of the Electricity Act, Cap. 131, R.E. 2023. As of September 2025, there are 41 operational licences, of which 14 were for sale and 27 for own use, as depicted in **Figure 7**. Likewise, there are 14 provisional licensees, of which 13 are for sale and one (1) for own use, as depicted in **Figure 8**. The trend in license issuance is depicted in **Figure 9**. Details of active licenses are in **Annex 3**.



Figure 7: Operational Electricity Generation Licences as of September 2025

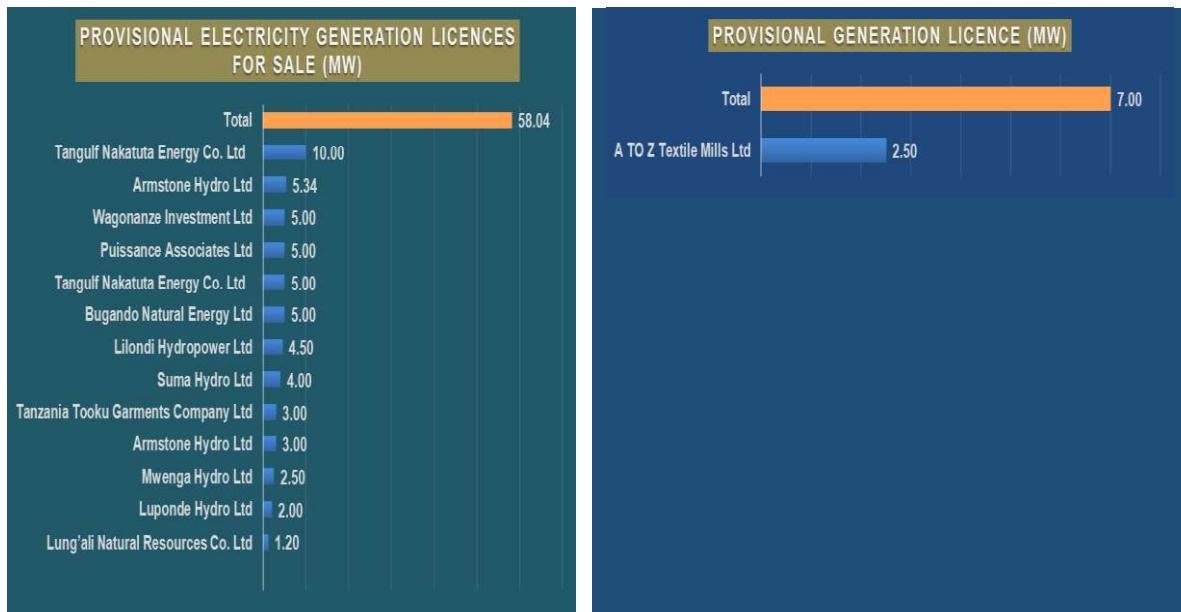


Figure 8: Provisional Electricity Generation Licences as of September 2025

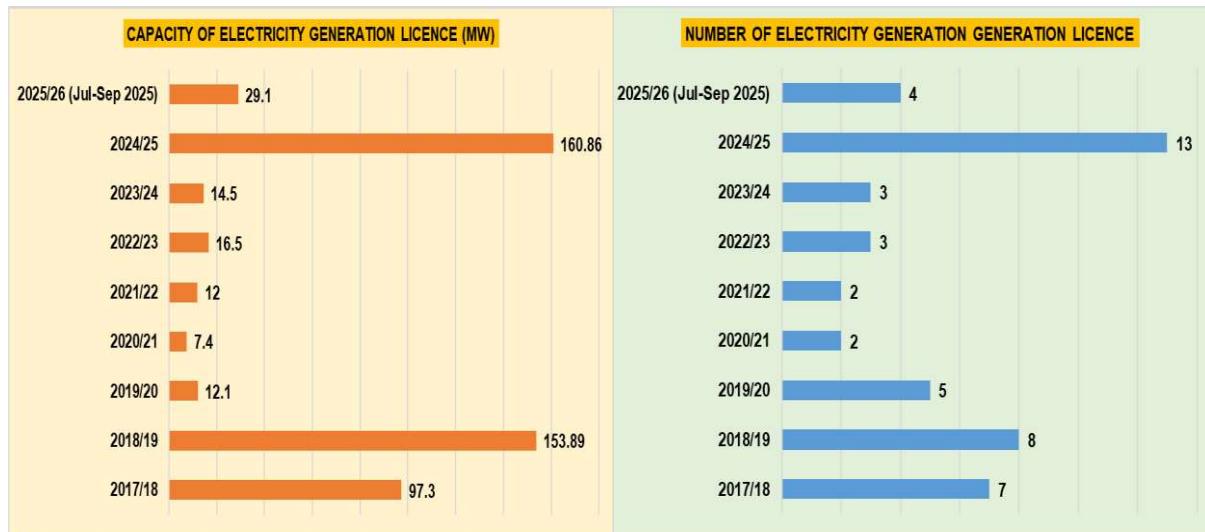


Figure 9: Trend of Electricity Generation Licence Issued

3.1.2 Electricity Transmission Licence

As of September 2025, TANESCO was the only entity licensed for electricity transmission activities in line with sections 5 and 8(1)(b) of the Electricity Act Cap. 131. It covers transmission activities at the voltage levels presented in **Figure 10**.

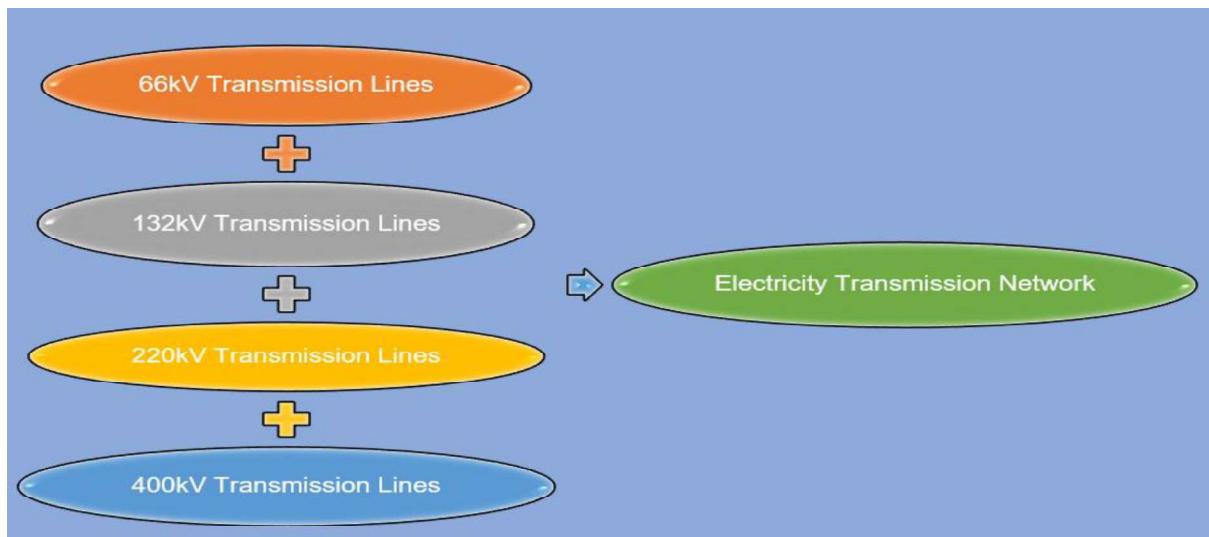


Figure 10: Electricity Transmission Network Voltage Levels as of September 2025

3.1.3 Electricity Distribution Licence

By September 2025, two (2) entities in **Figure 11** had licenses for electricity distribution activities in line with sections 5 and 8(1)(c) of the Electricity Act Cap. 131. It covers distribution activities at the voltage levels presented in **Figure 12**. Details are in **Annex 3**.



Figure 11: Electricity Distribution Licensed Entities as of September 2025

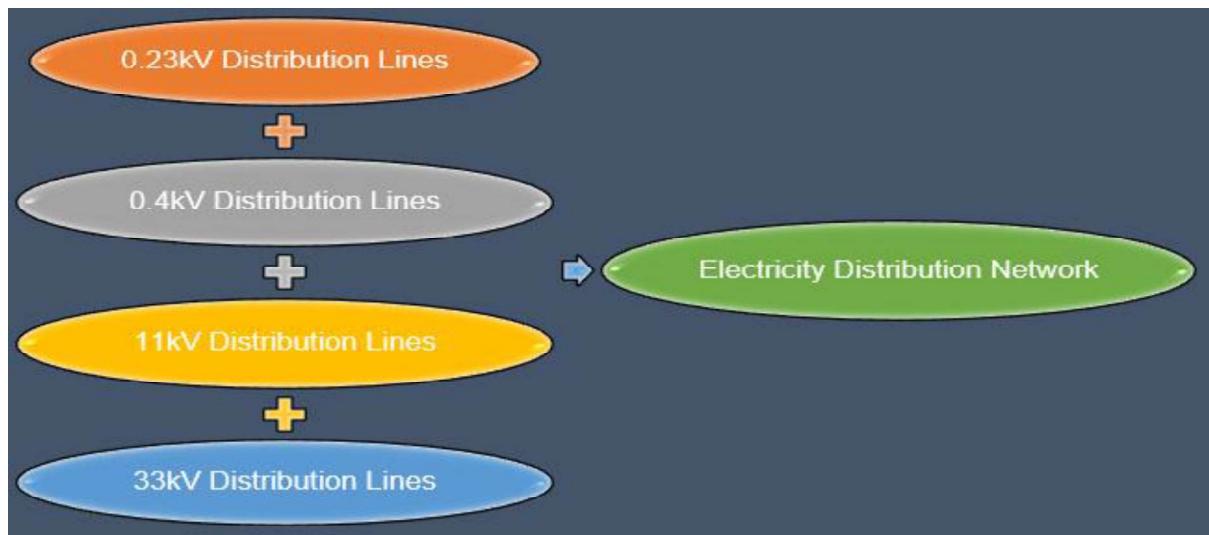


Figure 12: Electricity Distribution Network Voltage Levels as of September 2025

3.1.4 Electricity Supply Licence

In the period under review, TANESCO had a licence for electricity supply activities in line with sections 5 and 8(1)(d) of the Electricity Act Cap. 131 as in **Figure 13**. It covers supply services activities to customers connected at three voltage levels, presented in **Figure 12**.

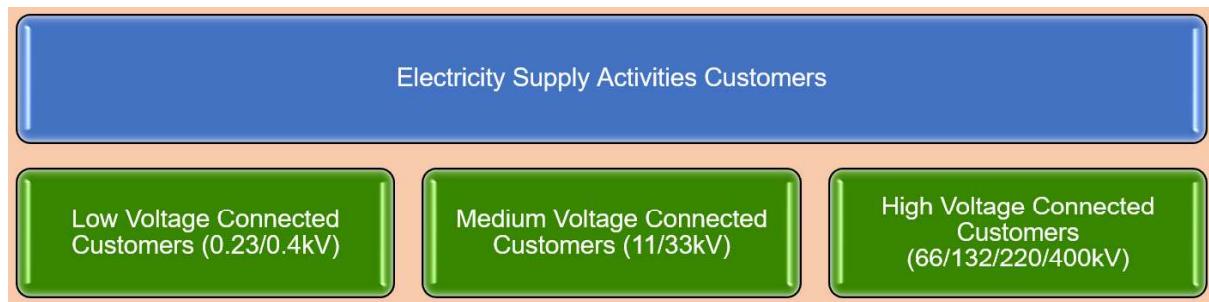


Figure 13: Electricity Supply Voltage Levels

3.1.5 Cross-Border Electricity Trade Licence

As of September 2025, TANESCO had a licence for Cross-Border Electricity Trade in line with sections 5 and 8(1)(f) of the Electricity Act Cap. 131. It covers cross-border trade with countries and power pools presented in **Figure 14**. The countries include Uganda, under the Uganda Electricity Transmission Co. Ltd (UTCL), and Zambia, under the Zambia Electricity Supply Co. Ltd (ZESCO). Likewise, TANESCO is a non-operating member of the power pools pending the completion of the 400kV interconnection line to Kenya for the Eastern African Power Pool (EAPP) and Zambia for the Southern African Power Pool (SAPP).

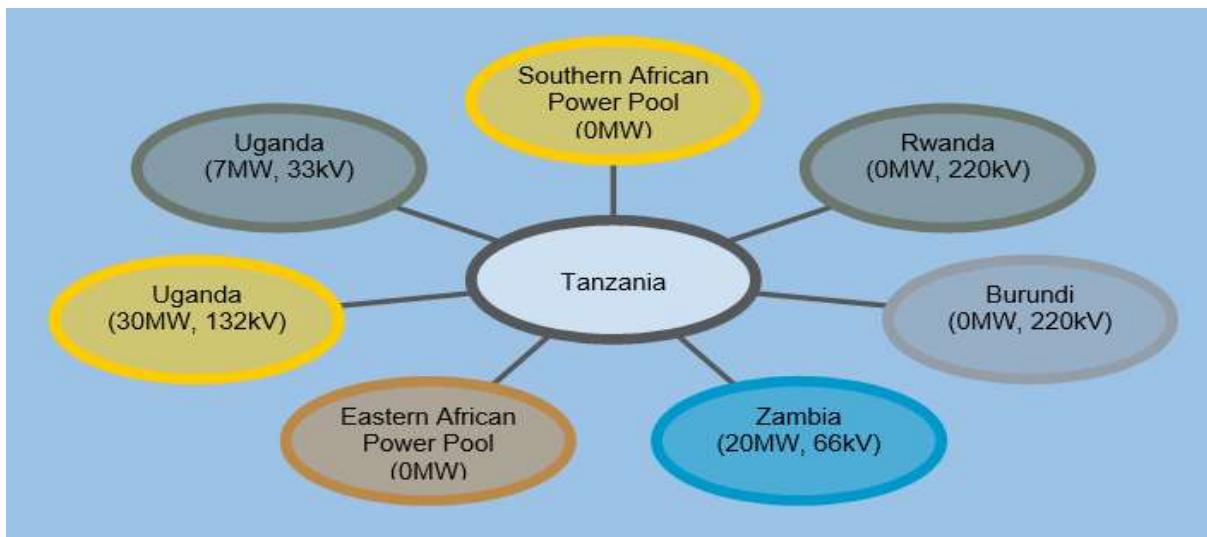


Figure 14: Cross-Border Electricity Trade Interconnections as of September 2025

3.1.6 Electrical Installation Licences

The licences are issued to persons carrying out electrical installation activities in compliance with section 9(h) of the Electricity Act Cap 131, R.E.2023. As of September 2025, a total of 10,668 licenses existed, as depicted in **Figure 15**. Among these, 271 licences were issued in FY2025/2026ⁱⁱ.

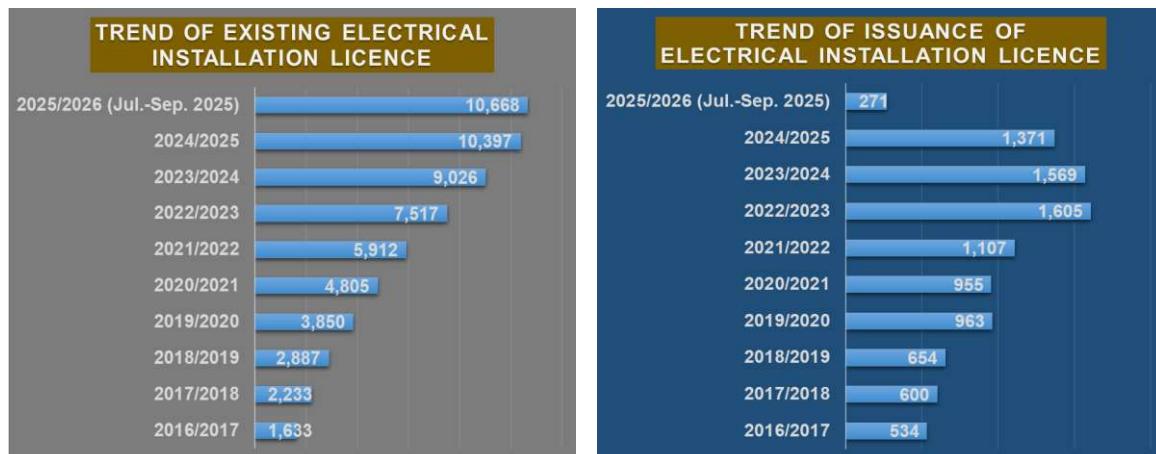


Figure 15: Trend of Existing Electrical Installation Licences

3.2 Registrations

The registrations are issued to entities conducting regulated activities below one (1) megawatt and which are exempted from the requirement to obtain a licence in compliance with Section 20 of the Electricity Act, Cap. 131, R.E.2023. As of September 2025, thirteen (13) entities had registered to generate electricity, as depicted in **Figure 16**. The trend of registering entities is depicted in **Figure 17**.

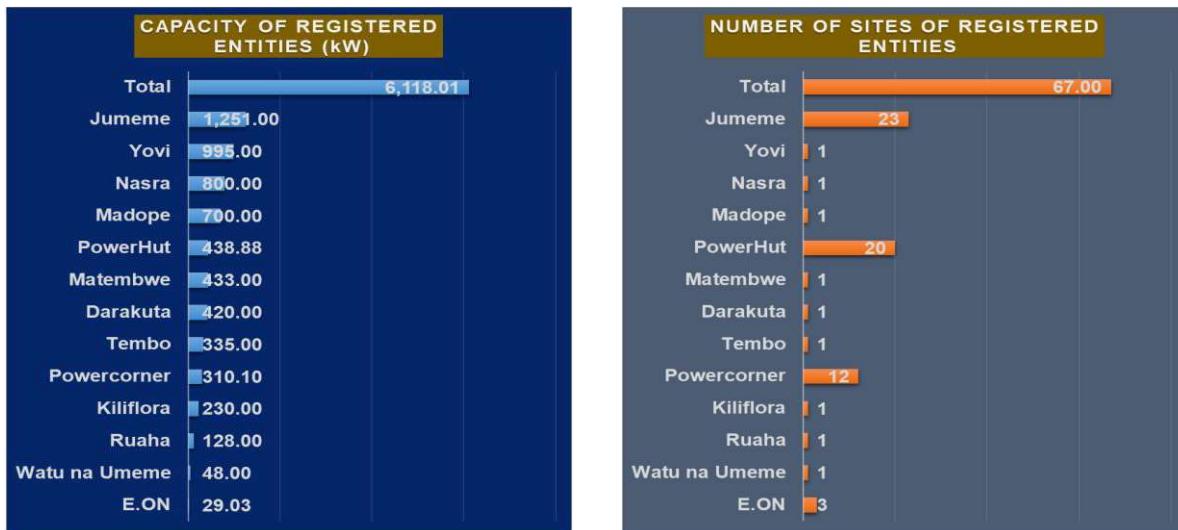


Figure 16: Registered Entities as Of September 2025



Figure 17: Trend of Registered Entities as of September 2025

4. PROCUREMENT OF NEW ELECTRICITY SUPPLY INSTALLATIONS

The approvals for initiation of the procurement of new electricity supply installations were issued in compliance with Section 6 (d) of the Electricity Act, Cap 131, R.E.2023. The approvals were issued to private entities in partnership with TANESCO, to procure, construct, generate and sell electricity to TANESCO. As of September 2025, seven (7) projects with a potential of 1,136MW had approvals, as depicted in **Figure 18**.



Figure 18: Initiation of the Procurement of New Electricity Supply Installations as of September 2025

5. POWER PURCHASE AGREEMENTS

The Power Purchase Agreements (PPAs) were approved in line with Section 25(3) of the Electricity Act Cap 131. The PPAs were signed between TANESCO and entities within and outside the country, selling or intending to sell electricity to TANESCO.

5.1 Operationalization Status of Power Purchase Agreements

The status of Sixty-seven (67) Power Purchase Agreements (PPAs) accounting for 698.72MW is indicated in **Figure 19**. It includes 22 PPAs which are operational, 8 PPAs under construction, and 36 PPAs which are at different stages of financial closure. Details are in **Annex 5**.



Figure 19: Status of Power Purchase Agreements (PPAs)



5.2 Registration Status of Entities with Power Purchase Agreements

Sixty-seven (67) signed PPAs include both national and foreign registered entities as in **Figure 20**. Out of the total, sixty-four (64) PPAs accounting for 641.72MW are signed between TANESCO and entities registered within the country and three (3) PPAs accounting for 57MW with foreign registered entities. Details are in **Annex 5**.



Figure 20: Registration Status of Power Purchase Agreements (PPAs)

5.3 Trend of Approved Power Purchase Agreements

The trend of the approved PPAs is indicated in **Figure 21**. The most approvals were recorded in the FY2023/24, where 29 PPAs accounting for 352.46MW were approved. Details are in **Annex 5**.

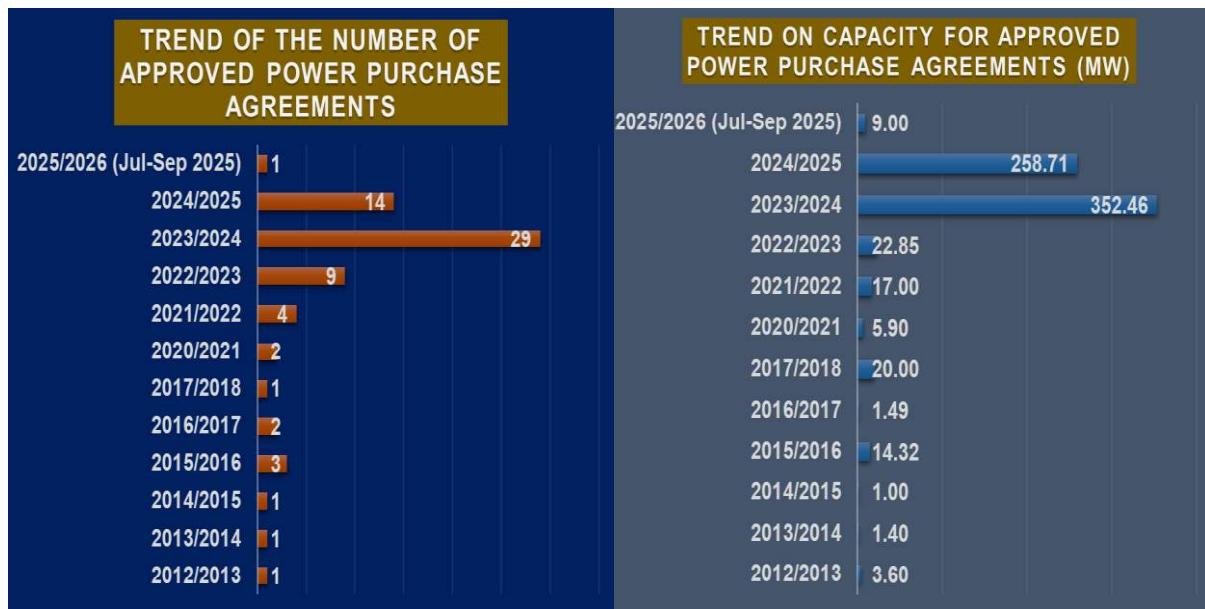


Figure 21: The Trend of Approved Power Purchase Agreements (PPAs)

6. POWER EXCHANGE AND POWER SUPPLY AGREEMENTS

The Power Exchange Agreement and Power Supply Agreement form an important part of regulatory tools in regulating the electricity supply industry. The agreements are in line with Section 25(2) and (3) of the Electricity Act Cap. 131. It is also in line with as well as Regulation 4 of the Electricity (General) Regulations, 2020.

6.1 Power Exchange Agreement

The power exchange agreement was approved for 4MW between Tanzania Electric Supply Co. Ltd (TANESCO) and Kenya Electricity Transmission Co. Ltd (KETRACO) as in **Figure 22**. The agreement allows for the exchange of power, with Kenya potentially buying electricity from Tanzania during peak demand.

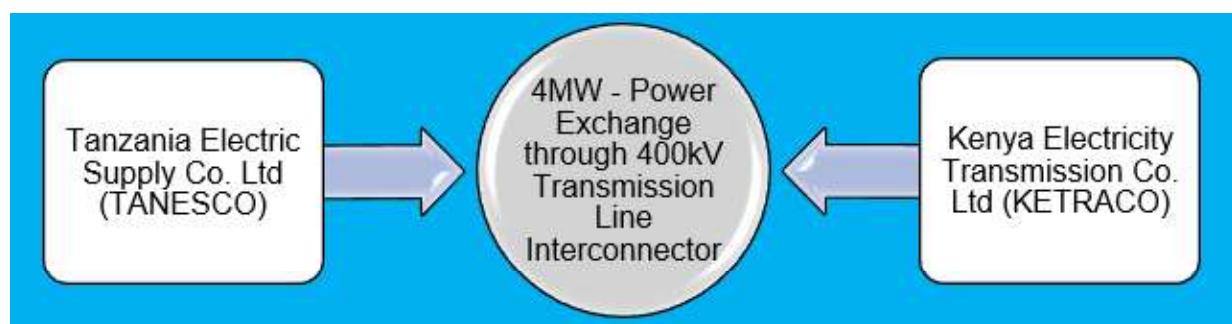


Figure 22: Power Exchange between Tanzania and Kenya

6.2 Power Supply Agreement for Customers Financing the Construction of Electric Service Supply Line

The regulatory framework for customer financing of the construction of the electric supply line forms a crucial part of the regulations that enhance the progress of electrification, including accessibility and connectivity. Regulation 4 of the Electricity (General) Regulations, 2020 provides options for customers to finance the construction of the electricity supply line at all voltage levels upon an agreement with the distribution network operator (DNO). Thereafter, the customer shall be reimbursed through deduction from electricity bills at the rate of forty per cent (40%) of the monthly bill or of every purchase of electricity charges until full recovery of incurred costs.

Several customers have opted for this framework, and more regulatory efforts are being directed towards compliance with this framework to enhance accessibility and connectivity, which are key to industrialisation and other socio-economic activities. The framework financing and recovery mechanism is summarized in **Figure 23**.

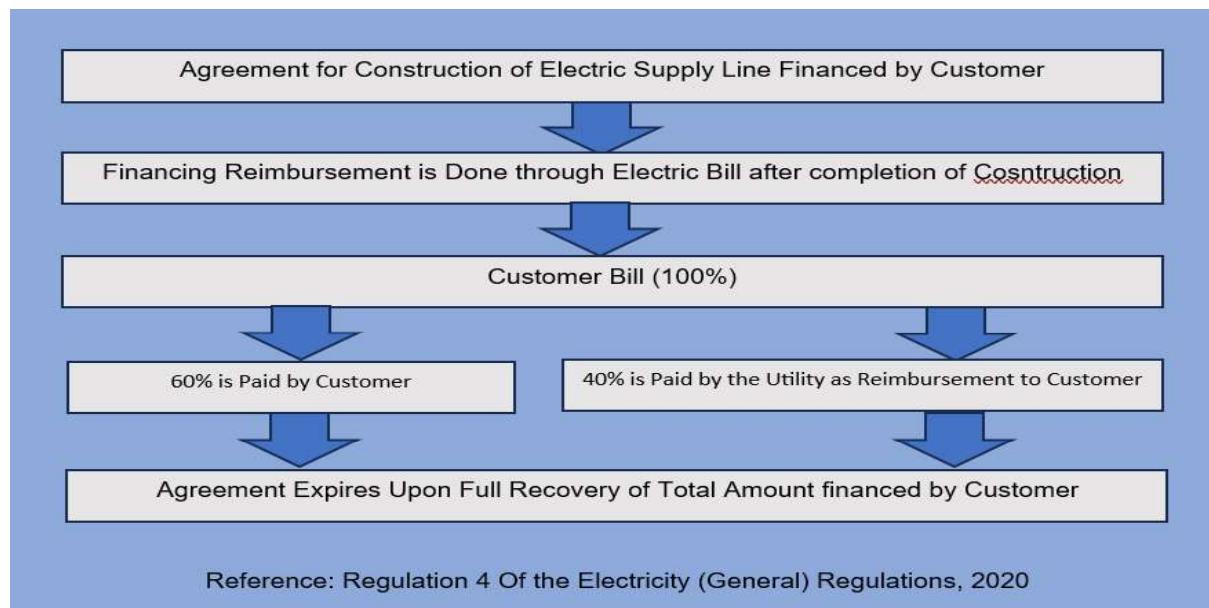


Figure 23: Framework for Reimbursement of Construction of Electric Supply Line Financed by Customers

7. TARIFF AND CHARGES

The tariff and charges were approved as per section 5 (b) of the Electricity Act, Cap. 131ⁱⁱⁱ. It includes rates and charges for utilities to sell electricity to end-user customers, as well as standardized small power projects tariffs for selling electricity to the grid, as shown in **Figure 24** in line with section 5 (b) of the Electricity Act, Cap. 131^{iv}.



Figure 24: Tariff Categories as Of September 2025

7.1 Tariff and Charges for Utilities Selling Electricity to End-User Customers

Tariff orders form an important part of the regulatory aspect. As of September 2025, seven (7) tariff orders were approved for utilities selling electricity to their respective end-user customers, as indicated in **Figure 25**. Details of TANESCO tariff is in **Annex 8**. Likewise details for Mwenga power services Limited is in **Annex 9**. Furthermore, the tariff for remaining (registered) entities is in **Annex 6**.



Figure 25: Utilities with Tariffs to Sell Electricity to End-User Customers

7.2 Standardized Small Power Projects Tariff

The tariff is as per The Electricity (Standardized Small Power Projects Tariff) Order, 2019. It applies to small power producers (SPP) as an indicative tariff to generate (100kW—10MW) electricity and sell it to the grid. It consists of tariff categories depicted in **Figure 26**. Its details and respective entities are in **Annex 7**.

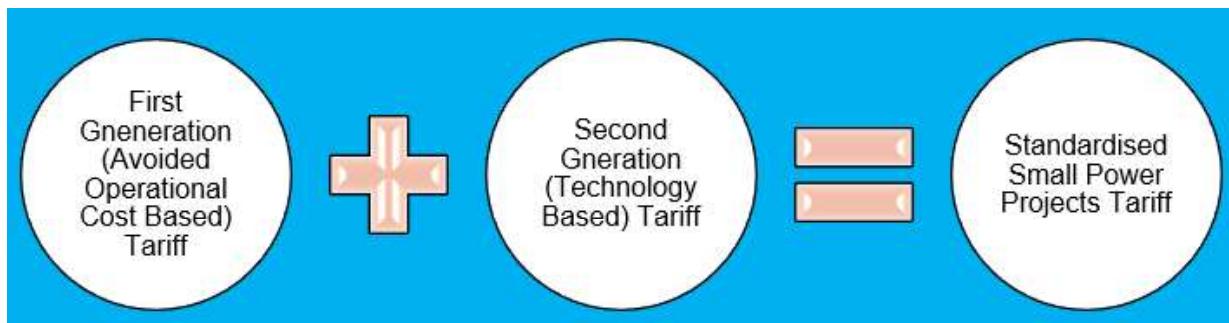


Figure 26: Tariff category for Standardized Small Power Projects Tariffs

8. COMPLAINTS AND DISPUTE RESOLUTION

Complaints and dispute resolution between licensees (service providers) and their respective customers form an important part of regulation. And enhances customer service. It is done under Sections 7(1)(e), 34-38 of the EWURA Act, Cap 414, and 28(3) of the Electricity Act, Cap 131.

8.1 Trend Of Complaints and Disputes of Resolution

During the Financial Year 2024/25, 104 complaints and disputes between TANESCO and its customers were resolved. The performance by regions is indicated in **Figure 29**, where Dar es Salaam has 17 complaints and disputes resolved, being the highest among regions, as depicted in **Figure 28**.

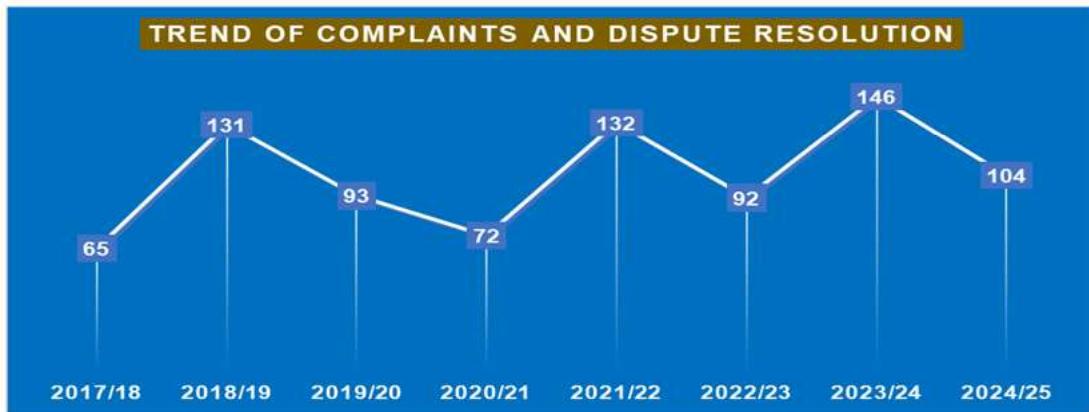


Figure 27: Complaint and Dispute Resolution



Figure 28: Complaint and Dispute Resolution for Regions

8.2 Nature Of Complaints and Disputes

The nature of 104 complaints and disputes resolved in 2024/25 is depicted in Figure 29. Complaints and disputes related to rates and charges accounted for 19 equivalents, or 18%, of all complaints and disputes.

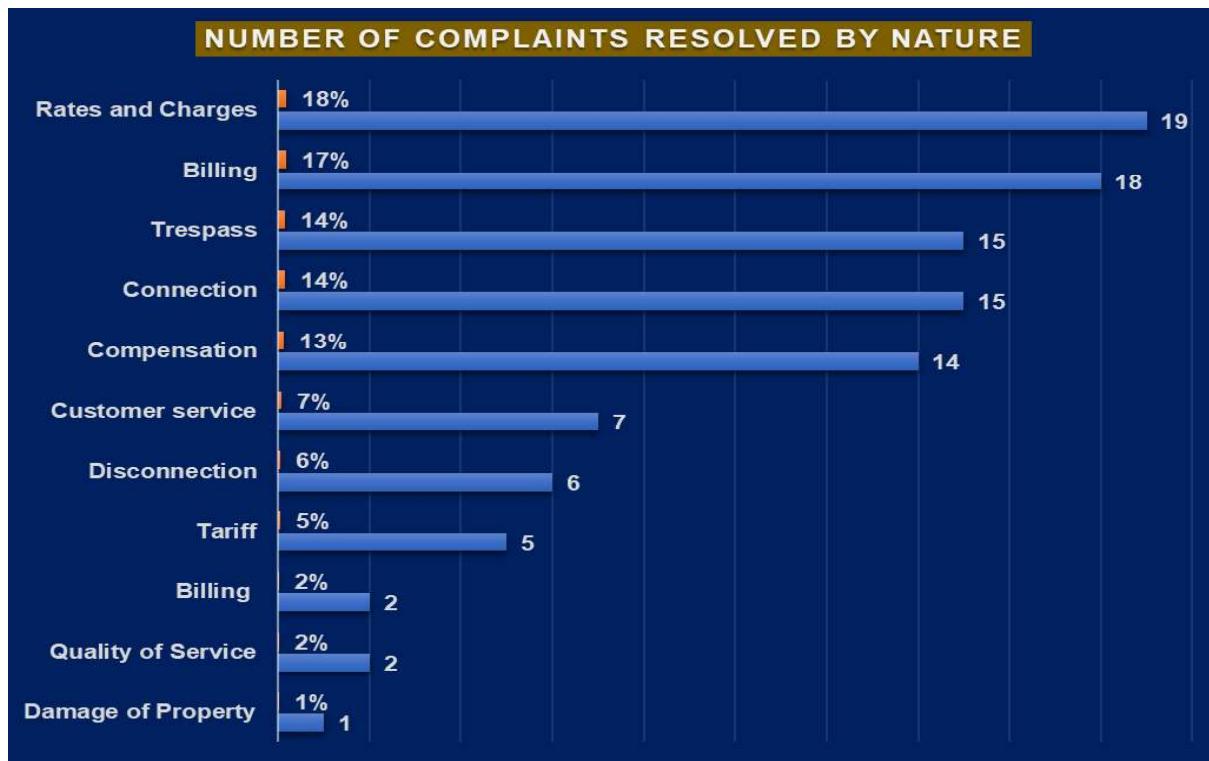


Figure 29: Nature of Complaint During FY2024/2025

9. ELECTRICITY GENERATION

Electricity generation performance is analyzed based on entities licensed to undertake regulated electricity generation activities. It covers areas described in Figure 30.

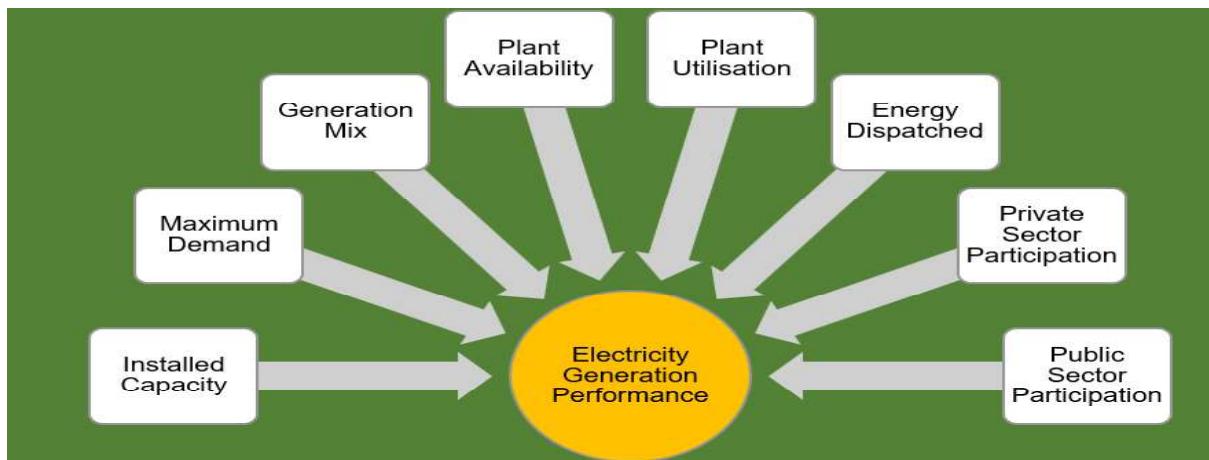


Figure 30: Description of Electricity Generation Performance

9.1 Installed Capacity

As of September 2025, the installed capacity and cross-border imports were 4,504.54 MW, as in **Figure 31**. The power plants within the country contributed 4,437.54 MW (98.51%), and cross-border imports were 67.00MW (1.49%). It increased by 1,833.91 MW (68.67%) from 2,670.62 MW in the 2023/24 period.



Figure 31: Trend in Installed Capacity from FY 2015/16 to 2024/25

9.1.1 Installed Capacity by Ownership

TANESCO contributes 85.12% of the total installed capacity as of September 2025, as depicted in **Table 1** and detailed in **Annex 10**. Other entities include those generating power for their own use (8.03%), private large power producers (4.20%), cross-border imports (1.49%), private small power producers (1.08%), and Private Very Small Power Producers (0.10%). Likewise, public entities contribute 85.79%, private entities 12.73%, and cross-border electricity trade 1.49% as in **Figure 32**.

Table 1: Installed Capacity by Ownership as of September 2025

ENTITY DESCRIPTION AND CROSS BOARDER IMPORTS	CAPACITY (MW)	CONTRIBUTION (%)
TANESCO	3,834.44	85.12%
Large Power Producer - Private Entities ($\geq 10\text{MW}$)	189.00	4.20%
Small Power Producer - Private Entities ($(>0.1\text{MW} \& \leq 10\text{MW})$)	49.79	1.11%
Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)	2.77	0.06%
Own-Use	361.53	8.03%
Cross-Border Import	67.00	1.49%
Total	4,504.54	100.00%

Source: EWURA

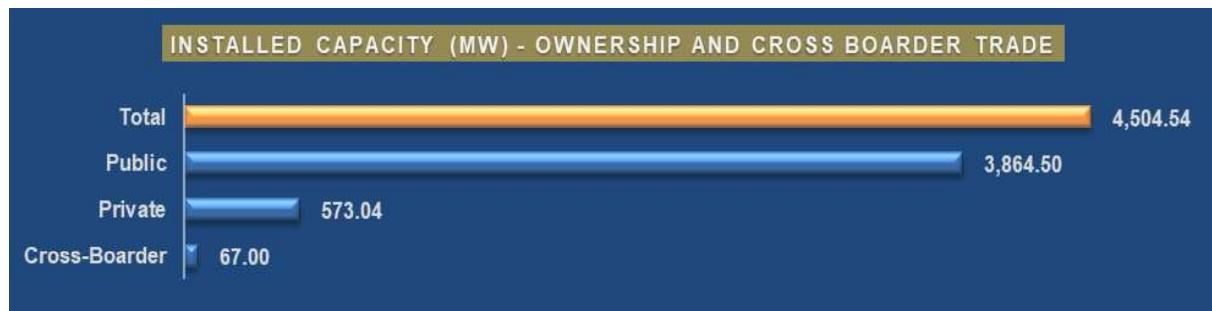


Figure 32: Installed Capacity by Ownership

9.1.2 Installed Capacity by Fuel Source, including Cross-Border imports

Hydro contributes 60.43% of the total installed capacity (including cross-border imports), as depicted in **Table 2**. Others include Natural Gas (28.52%), GO/HFO/DO (5.77%), Biomass (2.46%), Cross-Border (1.49%), Coal (1.01%), Solar (0.28%), and Wind (0.05%). Details are **Annex 10**.

Table 2: Installed Capacity by Fuel Source as of September 2025

FUEL TYPE AND CROSS-BORDER IMPORTS	CAPACITY (MW)	CONTRIBUTION (%)
Hydro	2,722.00	60.43%
Natural Gas	1,284.58	28.52%
GO/HFO/DO	259.73	5.77%
Biomass	110.99	2.46%
Wind	2.40	0.05%
Solar	12.44	0.28%
Coal	45.40	1.01%
Cross-Boarder	67.00	1.49%
Total	4,504.54	100.00%

Source: EWURA

9.1.3 Contribution of Public Power Plants to the Installed Capacity

Public entities contribute 3,864.50MW, equivalent to 85.79% of the 4,504.54 MW total installed capacity, as depicted in **Figure 33**. Apart from TANESCO, which generates for sale, others generate for their own use.

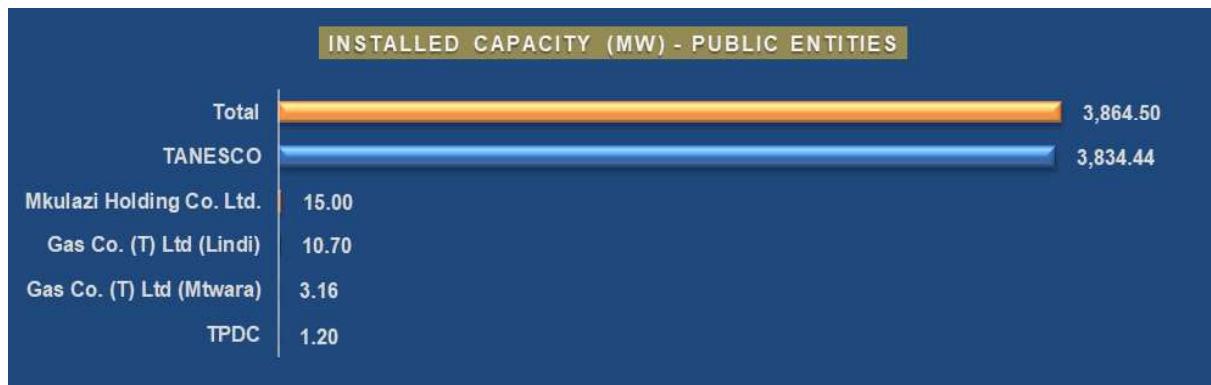


Figure 33: Contribution of Public Entities - Installed Capacity by September 2025

9.1.3.1 Installed Capacity of TANESCO Power Plant

Hydro contributes 2,703.51 MW (70.51%) of the 3,834.44MW total installed capacity of TANESCO, as depicted in **Figure 34**. Gas contributes 1,009.62MW (26.33%) and diesel 121.31MW (3.16%). Details of the power plants are in **Annex 12**.



Figure 34: Installed Capacity of TANESCO Power Plants as Of September 2025

9.1.4 Contribution of Private Entities in the Installed Capacity

Private entities contribute 573.36 MW (12.72%) of the total installed capacity of 4,504.54 MW as of September 2025. Among these, 339.04MW (59.17%) is for entities generating electricity for their own use, and 234.00 MW (40.83%) is for entities generating electricity for sale, as depicted in **Figure 35**.

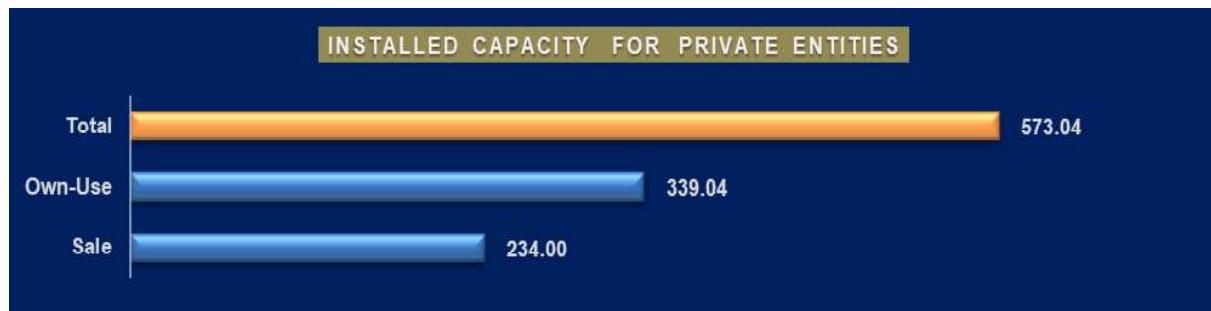


Figure 35: Contribution of Private Entities in the Installed Capacity as Of September 2025

9.1.4.1 Private Entities Generating Electricity for Own Use

The contributions of installed capacity by fuel type are depicted in **Figure 36**. Diesel power plants contribute 138.42MW (40.83%), Biomass 84.09MW (24.80%), gas 70.90MW (20.91%), coal 45.40MW (13.39%), and solar 0.23MW (0.07%). Details of the entities are in **Annex 13**.



Figure 36: Installed Capacity of Private Entities Generating Electricity for Own-Use as Of September 2025

9.1.4.2 Private Entities Generating Electricity for Sale

The contributions of installed capacity by fuel type for the 234.32MW of installed capacity in FY2025/26 (September 2025) are depicted in **Figure 37**. Gas power plants contribute 189.00 MW (80.66%), hydro 18.81 MW (8.03%), solar 12.21 MW (5.21%), biomass 11.90 MW (5.08%), and wind 2.40MW (1.02%). Details are in **Annex 14**.

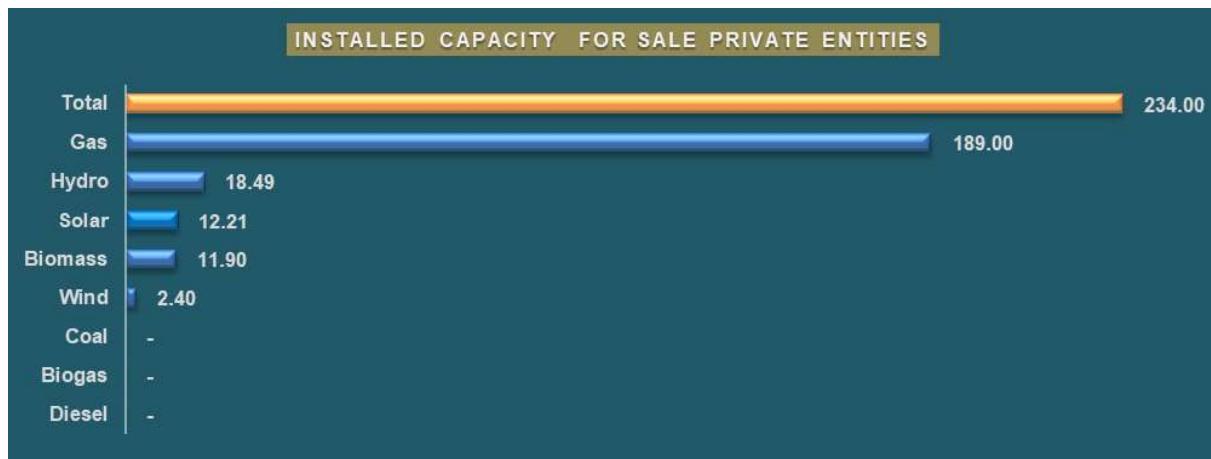


Figure 37: Installed Capacity of Private Entities Generating Electricity for Sale as of September 2025

9.2 Electricity Demand

Analysis shows that in FY2025/26 (as of September 2025), the electricity demand reached 2,410.34 MW, being an increase of 52.37 MW (2.22%) from 2,357.97 MW in FY 2024/2025, as shown in **Figure 38**. Likewise, the demand in the main grid reached 1,921.44 MW, being an increase of 2.73% as depicted in **Figure 39**. The growth is attributed to increased electricity accessibility and connectivity from 67.5% and 32.8% in June 2017 to 78.4% and 37.7% as of July 2020, respectively. It is also due to an increase in the security of electricity supply driven by growth in socio-economic activities, as depicted by the installed capacity in **Figure 31**.



Figure 38: Trend of Electricity Demand (MD)

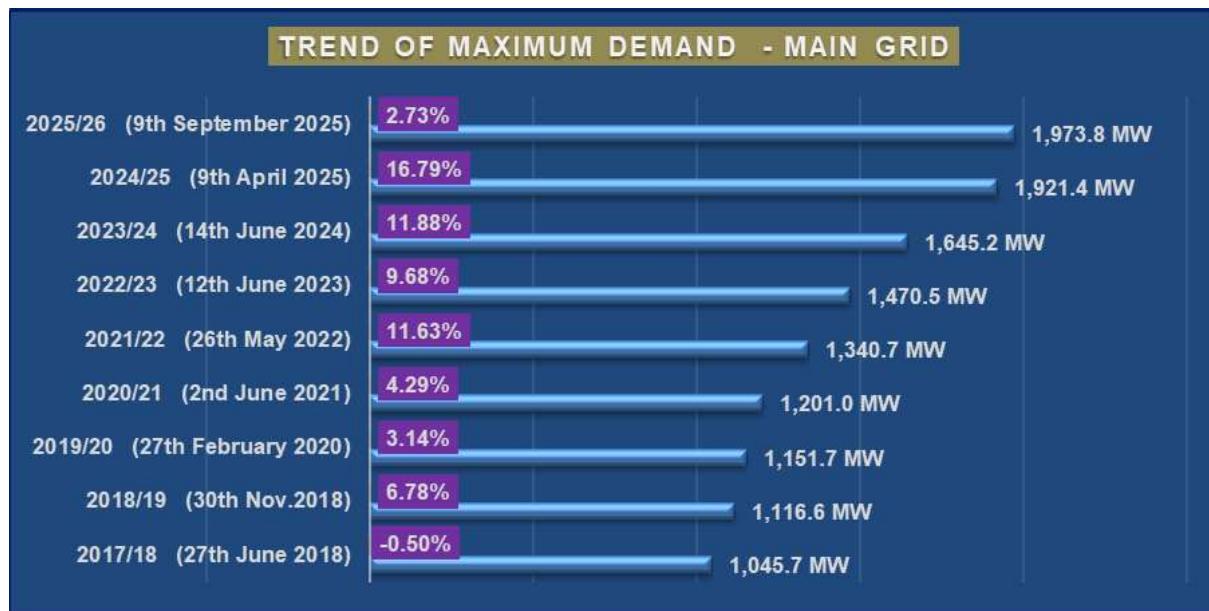


Figure 39: Trend of Main Grid Maximum Demand

9.3 Energy Generation and Cross-Border Imports

The energy generation and cross-border imports were 13,940.06GWh in FY2024/25, as in **Figure 40**. The power plants within the country contributed 13,647.21 GWh (97.90%), and cross-border imports accounted for 292.85 GWh (2.10%). It increased by 2,501.07 GWh (21.86%) from 11,438.99 GWh in the 2023/24 period.

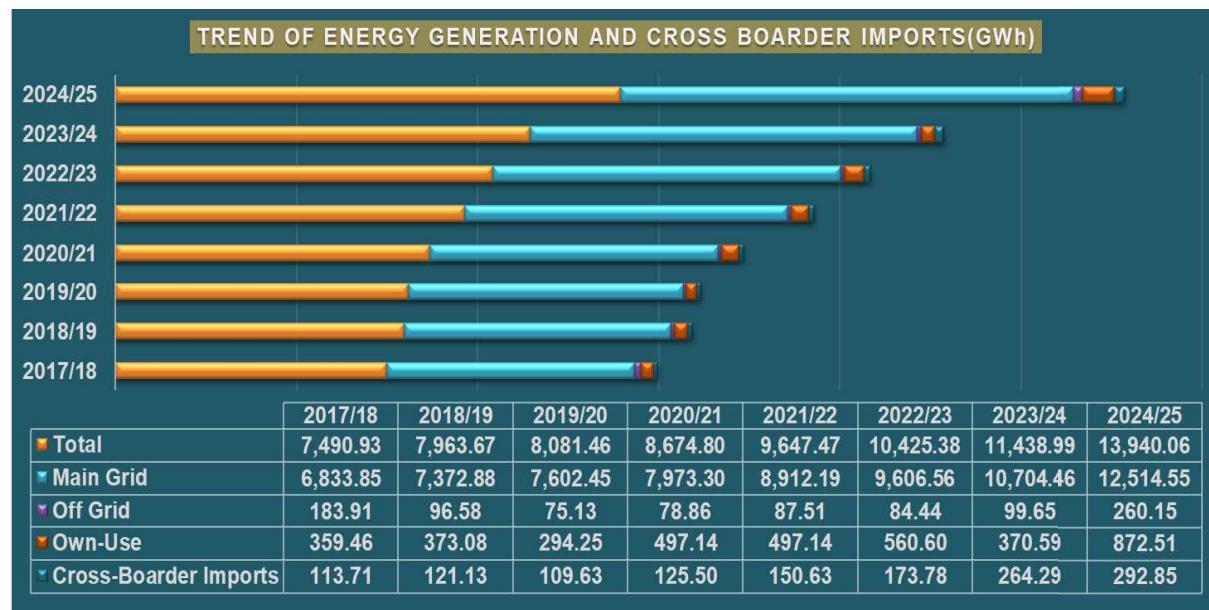


Figure 40: Trend in Energy Generation and Cross-Border Imports as of June 2025

9.3.1 Energy Generation and Cross-Border Imports by Ownership

TANESCO contributes 89.12% of the total energy generated in FY2024/25, as depicted in **Table 3**. Other entities include those generating power for their own use (6.25%), private large power producers (1.77%), cross-border imports (2.10%), private small power producers (0.72%), and Private Very Small Power Producers (0.04%). Likewise, public entities contribute 12,437.99 GWh (89.22%), private entities 1,209.23 GWh (8.67%), and cross-border electricity trade 292.85 GWh (2.10%) as in **Figure 41**. Details are **Annex 15**.

Table 3: Energy Generation by Ownership and Cross-Border Imports For 2024/25

ENERGY GENERATION BY OWNERSHIP			
	ENTITY DESCRIPTION AND CROSS BOARDER IMPORTS	ENERGY (GWh)	CONTRIBUTION (%)
TANESCO		12,423.85	89.12%
Large Power Producer - Private Entities ($\geq 10\text{MW}$)		246.50	1.77%
Small Power Producer - Private Entities ($(>0.1\text{MW} \& \leq 10\text{MW})$)		99.91	0.72%
Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)		5.58	0.04%
Own-Use		871.37	6.25%
Cross-Border Import		292.85	2.10%
Total		13,940.06	100.00%

Source: TANESCO and EWURA

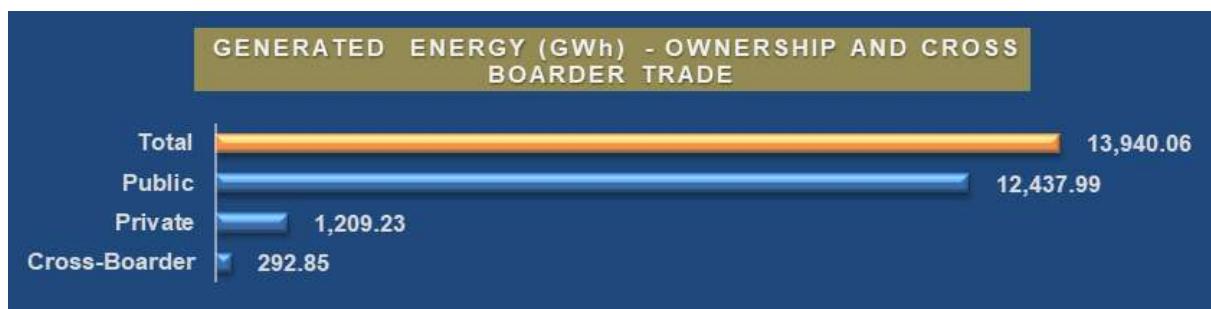


Figure 41: Energy Generation and Cross-Border Import by Ownership in FY2024/25

9.3.2 Energy Generation by Fuel, including Cross-Border Imports by Fuel Source

Hydro contributes 58.93% of the total energy generated (including cross-border imports) in FY2024/25, as depicted in **Table 2**. Others include Natural Gas (33.36%), liquid fuel (2.30%), Biomass (1.47%), Cross-Border (2.13%), Coal (1.73%), Solar (0.05%), and Wind (0.03%). Details are in **Annex 16**.

Table 4: Electricity Generation by Fuel, including Cross-Border imports for FY2024/25

ENERGY GENERATION BY ENERGY SOURCE		
FUEL TYPE AND CROSS-BORDER IMPORTS	ENERGY (GWh)	CONTRIBUTION (%)
Hydro	8,105.09	58.14%
Natural Gas	4,774.20	34.25%
GO/HFO/DO	316.50	2.27%
Biomass	201.60	1.45%
Wind	4.36	0.03%
Solar	7.02	0.05%
Coal	238.44	1.71%
Cross-Boarder	292.85	2.10%
Total	13,940.06	100.00%

Source: EWURA

9.3.3 Contribution of Public Power Plants to the Energy Generation

Public entities contribute 12,437.99 GWh (89.22%) out of the 13,940.06GWh total energy generated, as depicted in **Figure 42**. Apart from TANESCO, which generates for sale, others generate for their own use.

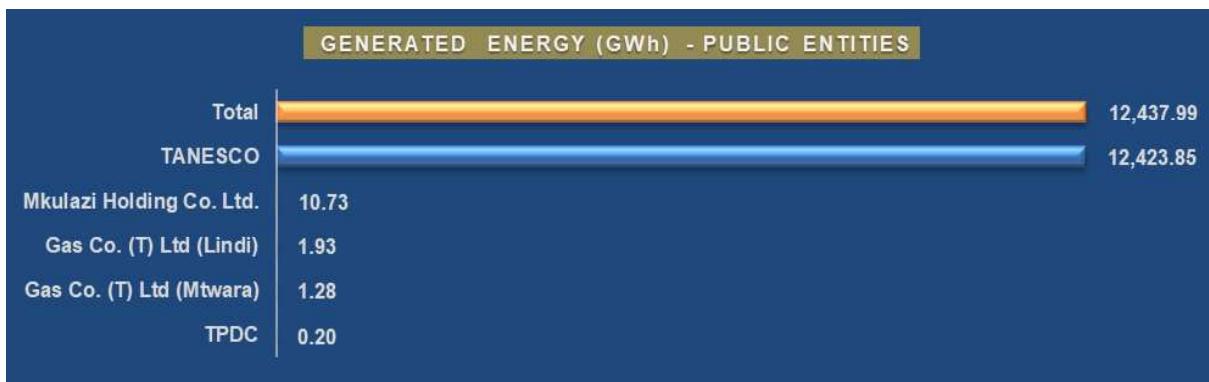


Figure 42: Contribution of Public Entities – Energy Generation in FY 2024/25

9.3.3.1 Contribution of TANESCO Power Plant in Energy Generation

Hydro contributes 8,043.59 GWh (64.74%) of the 12,423.85 GWh total energy generation of TANESCO, as depicted in **Figure 43**. Gas contributes 4,300.15 GWh (34.61%), and diesel contributes 80.11 GWh (0.64%). Details of power plants are in **Annex 17**.



Figure 43: Energy Generation of TANESCO Power Plants in FY 2024/25

9.3.4 Contribution of Private Entities in the Energy Generation

Private entities contribute 1,209.23 GWh (8.67%) of the 13,940.06 GWh total energy generated and cross-border imports as of June 2025. Among these, 853.38 GWh (70.99%) is for entities generating electricity for their own use, and 350.85 GWh (29.01%) is for entities generating electricity for sale, as depicted in **Figure 44**.



Figure 44: Contribution of Private Entities in the Energy Generation in FY 2024/25

9.3.4.1 Private Entities Generating Electricity for Own Use

The contributions of energy generation by fuel type are depicted in **Figure 45**. Coal power plants contribute 238.44 GWh (27.78%), diesel 236.39 GWh (27.54%), gas 224.16 Gwh (26.11%), Biomass 158.92 GWh (18.51%), and solar 0.46 GWh (0.05%). Details of the entities are in **Annex 18**.

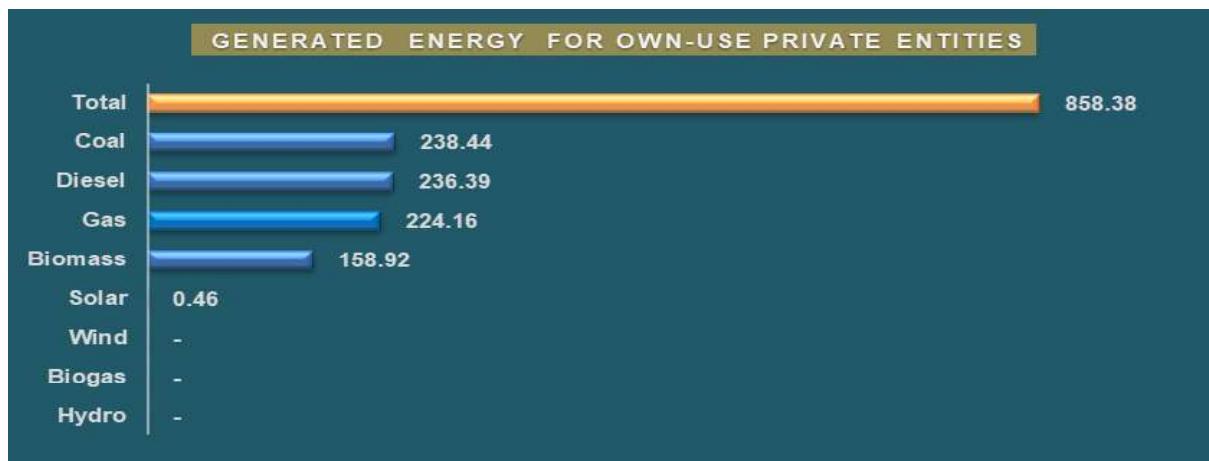


Figure 45: Energy Generation of Private Entities for Own-Use as Of June 2025

9.3.4.2 Private Entities Generating Electricity for Sale

The contributions of energy generation by fuel account for 350.85 GWh, as depicted in **Figure 46**. Gas power plants contribute 246.50 GWh (70.26%), hydro 61.49 GWh (17.53%), biomass 31.94 GWh (9.10%), solar 6.56 GWh (1.87%) and wind 4.36 GWh (1.24%). Details for each entity and the respective generated energy is in **Annex 18**.

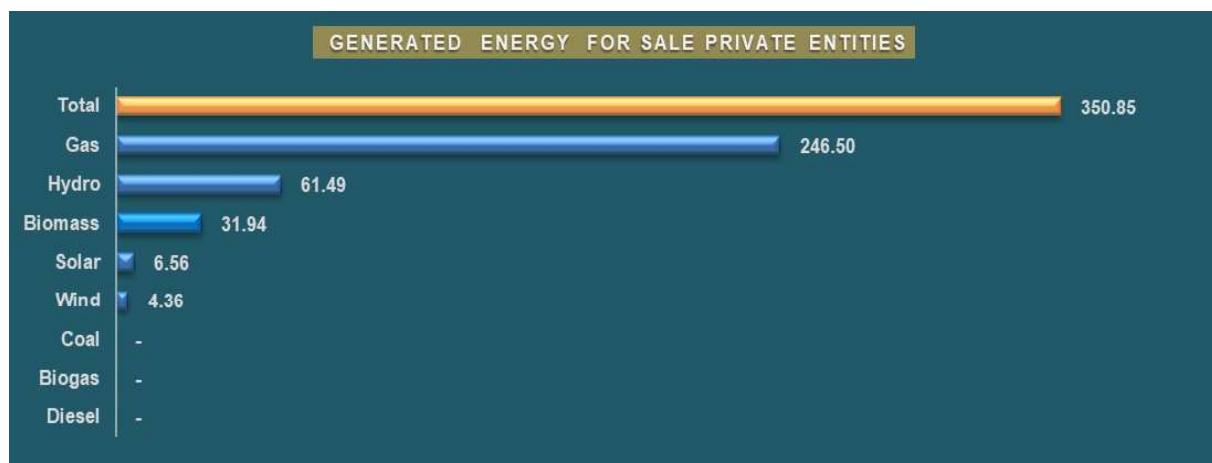


Figure 46: Generated Energy by Private Entities in FY2024/25

9.4 Energy Generation Mix Main Grid

In FY2024/25, hydro contributed 64.77% to the generation mix, being the highest of all other fuel sources, as depicted in **Figure 47**. Other fuel sources' contributions include natural gas (34.68%), liquid fuel (0.24%), biomass (0.26%), solar (0.02%), and wind (0.03%). There is an increase in the contribution of hydropower generation in the generation mix by 32.35% due to the full commissioning of the Julius Nyerere hydropower project (2115 MW) in March 2025.

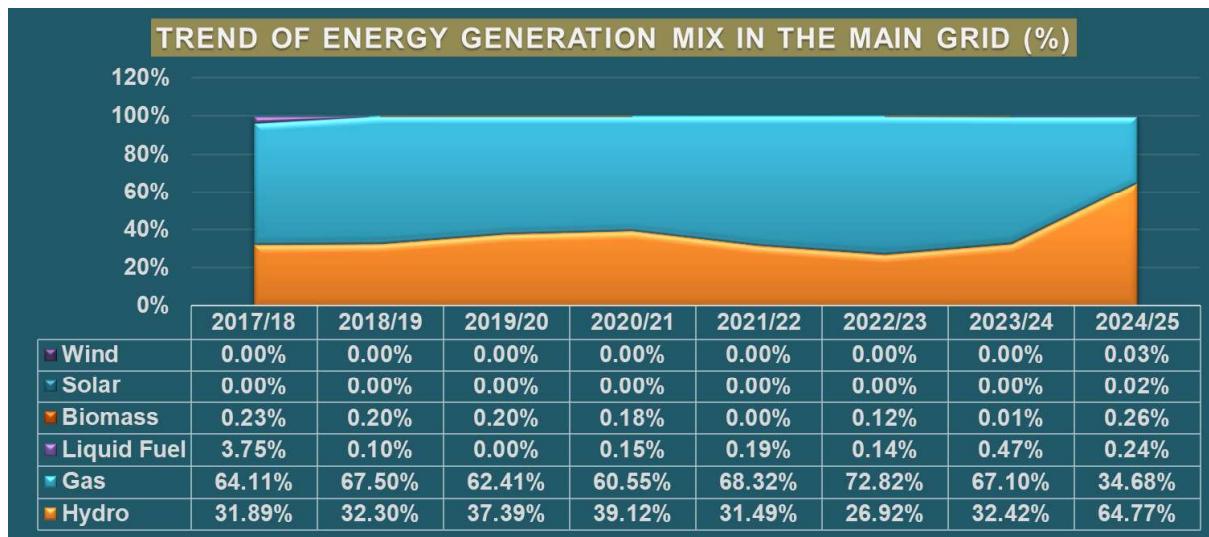


Figure 47: Energy Generation Mix (%) from FY 2017/18 – 2024/25

9.5 Availability of Power Plants

Power plant availability reached 73.25 in FY 2024/25 as **Figure 48** and details in **Annex 20**. The performance is below the target of <88. An effort is underway to ensure the power plants are maintained.



Figure 48: Power Plant Availability (%)

9.6 Power Plants Utilization

The power plant utilization was 31.98% in FY2024/25, a decrease of 4.4% from 44.47% in FY 2023/24 as in **Figure 49**. and details in **Annex 20**.

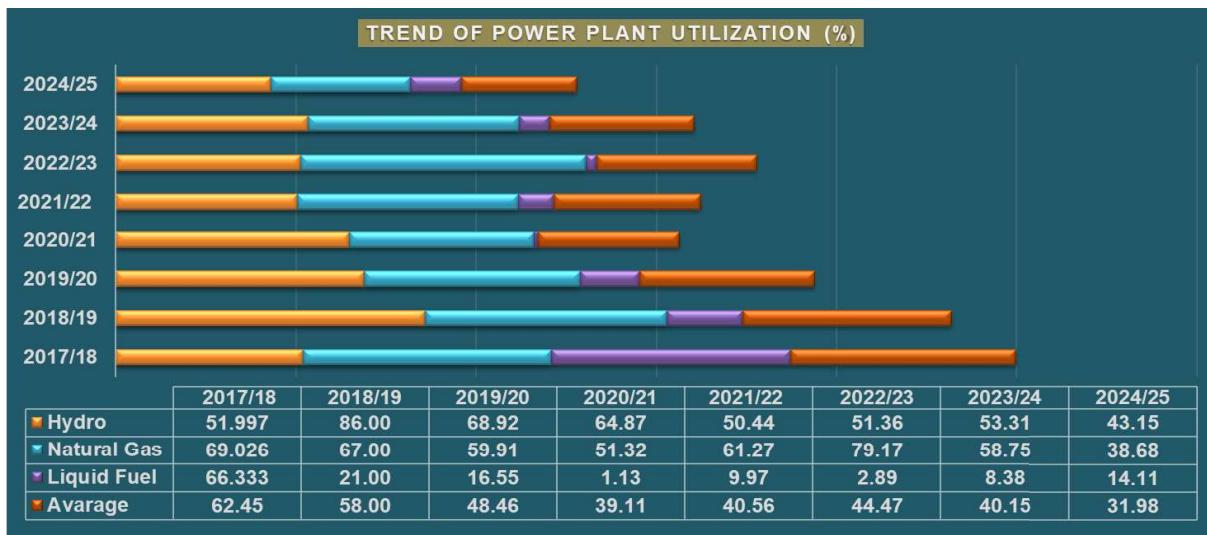


Figure 49: Power Plant Utilization (%)

10. ELECTRICITY TRANSMISSION

The performance is analyzed based on entities licensed to undertake regulated electricity transmission activities. It covers areas described in **Figure 50**. TANESCO was the only entity with a licence for electricity transmission activities.

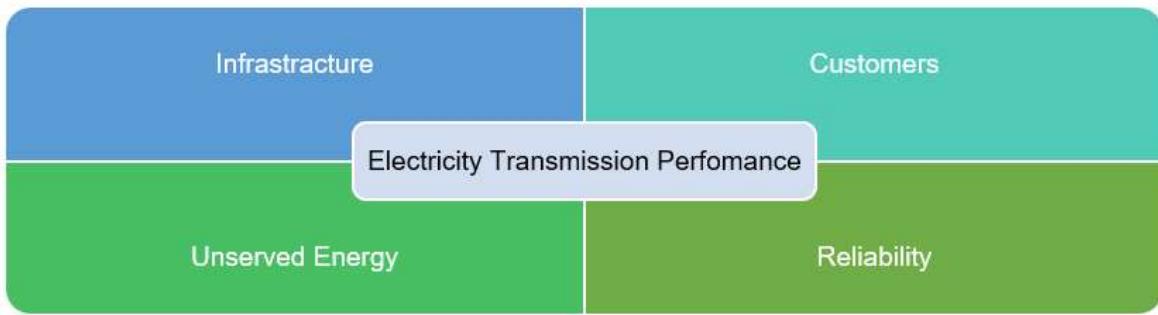


Figure 50: Description of Electricity Transmission Performance

10.1 Electricity Transmission Infrastructure

The infrastructure includes the transmission lines and respective substations. Their respective voltage levels are 400kV, 220kV, 132kV and 66kV.

10.1.1 Transmission Line Route Length

The route length increased to 8,303.87km in FY2025/2026 (September 2025), as indicated in **Figure 51** and details in **Annex 21**. It is an upsurge of 779.63 km (10.36%) from 7,524km in FY2023/24.



Figure 51: Length of Transmission Line Route Length

10.1.2 Transmission Substation

The number of grid substations reached 72 in 2025/2026 (September 2025), an increase of three (5) (7.46%) from 67 in FY2023/2024, as in **Figure 52**. Likewise, its respective capacity reached 10,226.7,631.30 MVA in FY 2025/2026 (September 2025), an increase of 3,778.40 MVA (58.60%) from 6,699 MVA in FY 2023/24.



Figure 52: Number and Capacity of Substation

10.2 Customers Connected to Transmission Infrastructure

As of September 2025 in FY 2025/26, there were seven (7) customers (**Figure 53**) who were connected to the electricity transmission infrastructure. The data includes customers connected at 220kV and 132kV.

Customers Connected To The Electricity Transmission Network						
Bulyanhulu Gold Mine (220kV)	Zanzibar Electricity Corporation (132kV)	Tanganyika Portland Cement (132kV)	Tanga Cement (132kV)	Rhino Cement (132kV)	Nyamongo Gold Mine (132kV)	Buzwagi Gold Mine (132kV)

Figure 53: Customers Connected to The Transmission Infrastructure

10.3 Reliability of Electricity Transmission Infrastructure

The performance was analyzed using two indices. These are the System Average Interruption Frequency Index at Connection Point (SAIFI_{CP}) and the System Average Interruption Duration Index (SAIDI-CP), as shown in **Figure 54**.

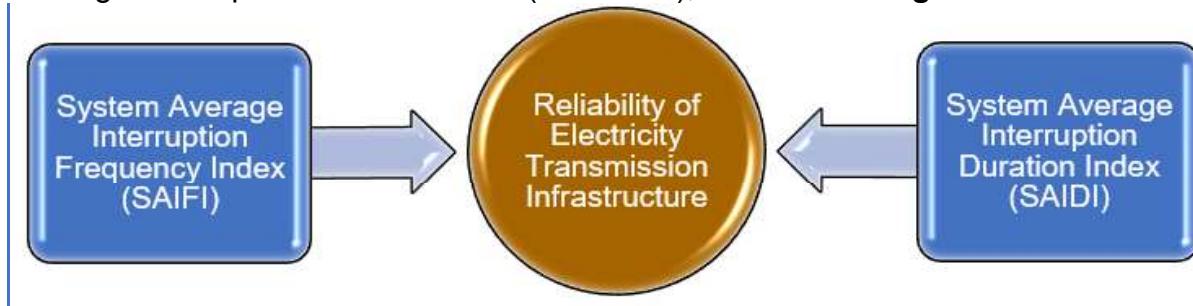


Figure 54: Description of Electricity Transmission Infrastructure Reliability Indices

10.3.1 The System Average Interruption Frequency Index at Connection Point

The system Average Interruption Frequency Index at Connection Point (SAIFI_{CP}) was 1.1 in FY2025/26 (July-September), as in **Figure 55**. The performance is within a target of <10 outage frequency. The average transmission line outage frequency is 0.24, and within a target of <4.57.



Figure 55: System Average Interruption Frequency Index at Connection Point

10.3.2 The System Average Interruption Duration Index at Connection Point

The system Average Interruption Duration Index at Connection Point (SAIDI_{CP}) was 0.3 hours in FY2024/25 (July – September), as in **Figure 56**. The performance is within a target of <6.5 hours. Likewise, the average transmission line outage duration was 5.13 and within a target of <63.88.

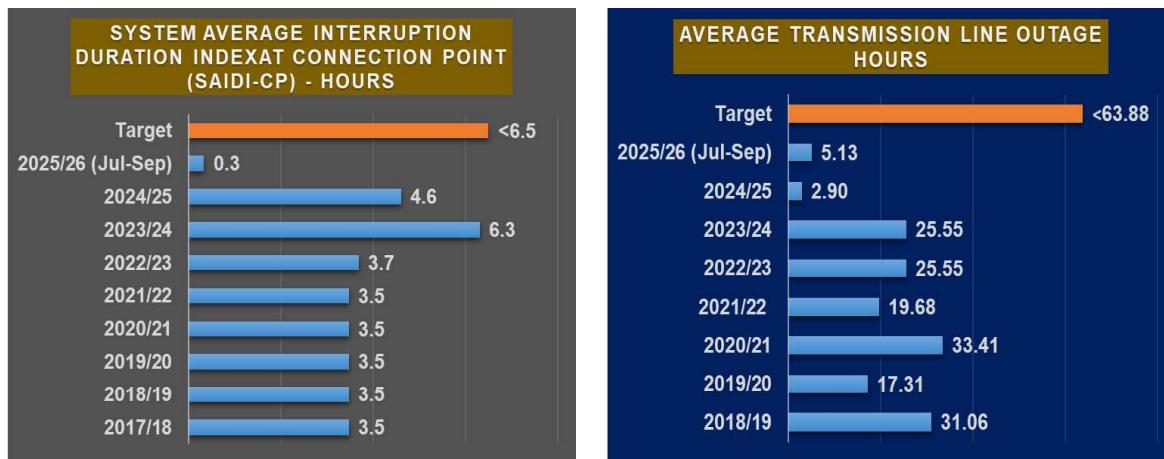


Figure 56: System Average Interruption Duration Index at Connection Point

10.4 Unserved Energy

The total unserved energy in FY 2025/26 (July – September) was 0.46% of the total energy generated, as in **Figure 57**. The performance is within a target of <4.53%. The unserved energy was due to load shedding, faults, and maintenance, which were also within the respective targets.

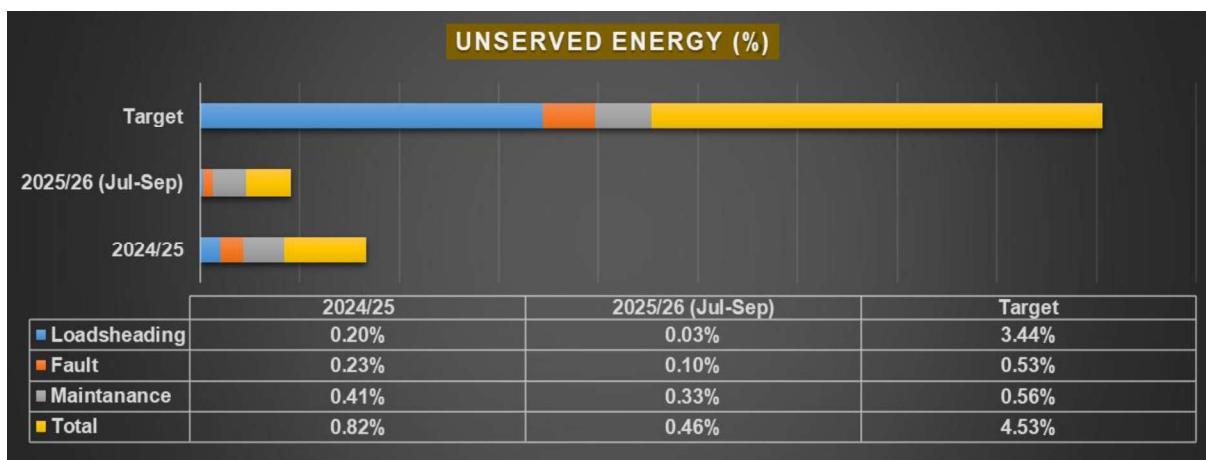


Figure 57: Unserved Energy

11. ELECTRICITY DISTRIBUTION

Electricity distribution performance is analyzed based on entities licensed or registered for regulated electricity distribution activities. It covers areas described in **Figure 58**.

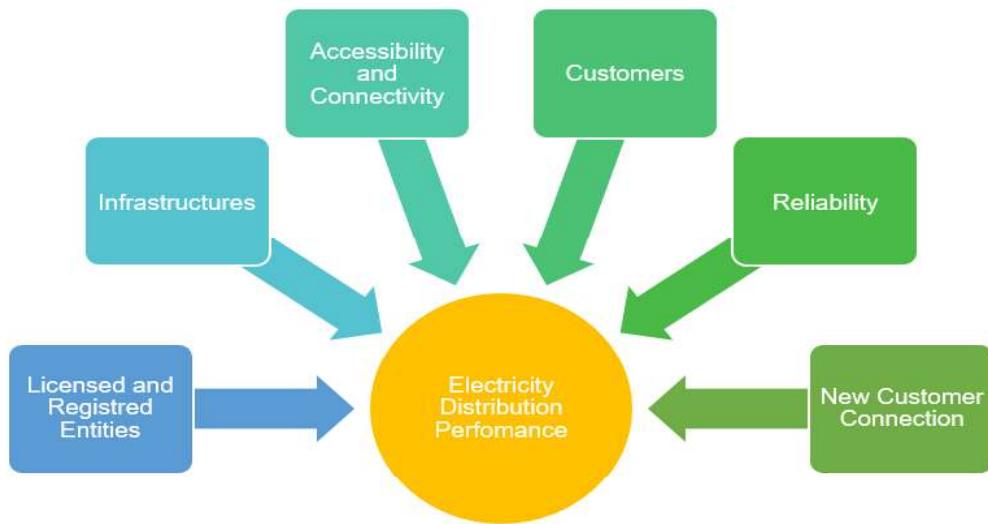


Figure 58: Description of Electricity Distribution Performance

11.1 Licensed Entities for Electricity Distribution Activities

Two (2) entities in **Figure 59**, had a licence for electricity distribution activities as of September 2025. Their capacity was above one (1) megawatt.



Figure 59: Entities Licensed for Electricity Distribution Activities

11.2 Registered Entities for Electricity Distribution Activities

Five (5) entities in **Figure 60** as of September 2025, had registered for electricity distribution activities. The entities had a capacity below one (1) megawatt.



Figure 60: Entities Registered for Electricity Distribution Activities

11.3 Electricity Distribution Line Length

The line length reached 221,110.65km in FY2025/26 (September 2025) being an increase of 7,231.83 km (3.38%) from 213,878.82km in FY2024/25 as in **Figure 61**. TANESCO contributed 220,510.15 km (99.73%) of the total length. Apart from TANESCO, Mwenga is also a licensed entity. Others are the registered entities.



Figure 61: Electricity Distribution Line Length as of September 2025

11.4 Electricity accessibility and connectivity

The overall electricity accessibility increased from 67.5% in FY 2016/17 to 78.4% in FY 2019/20 as in **Figure 62**. Likewise, connectivity increased from 32.8% in FY 2016/17 to 37.7% in FY 2019/20. Studies are going on to establish the current status.

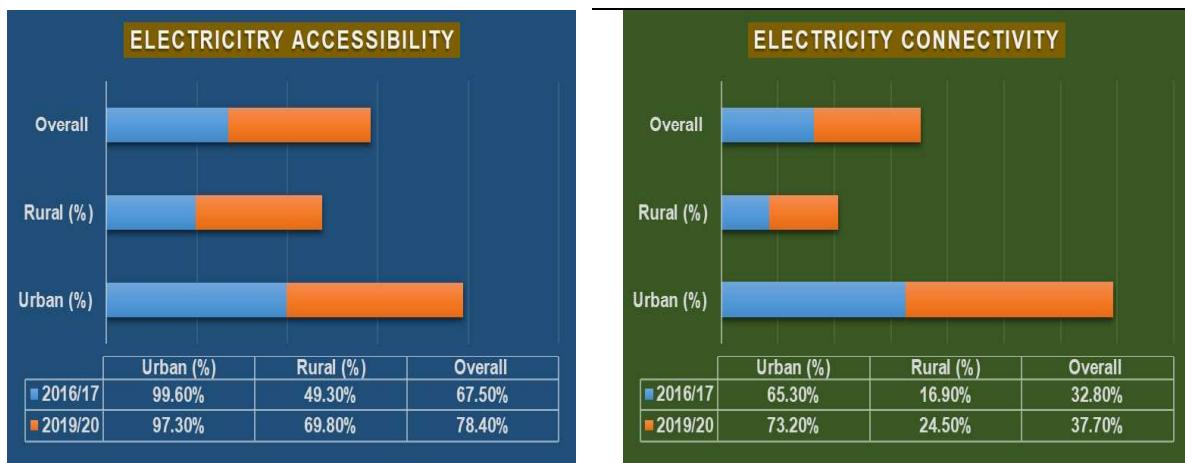


Figure 62: Electricity Accessibility and Connectivity

11.5 Customers

Customers connected to the distribution network increased by 230,050 (4.62%) from 5,485,676 in FY2024/25 to 5,715,726 in FY2025/26 (September 2025), as in **Figure 63**. TANESCO accounts for 5,690,745 customers equivalent to 99.56% of the total customers.

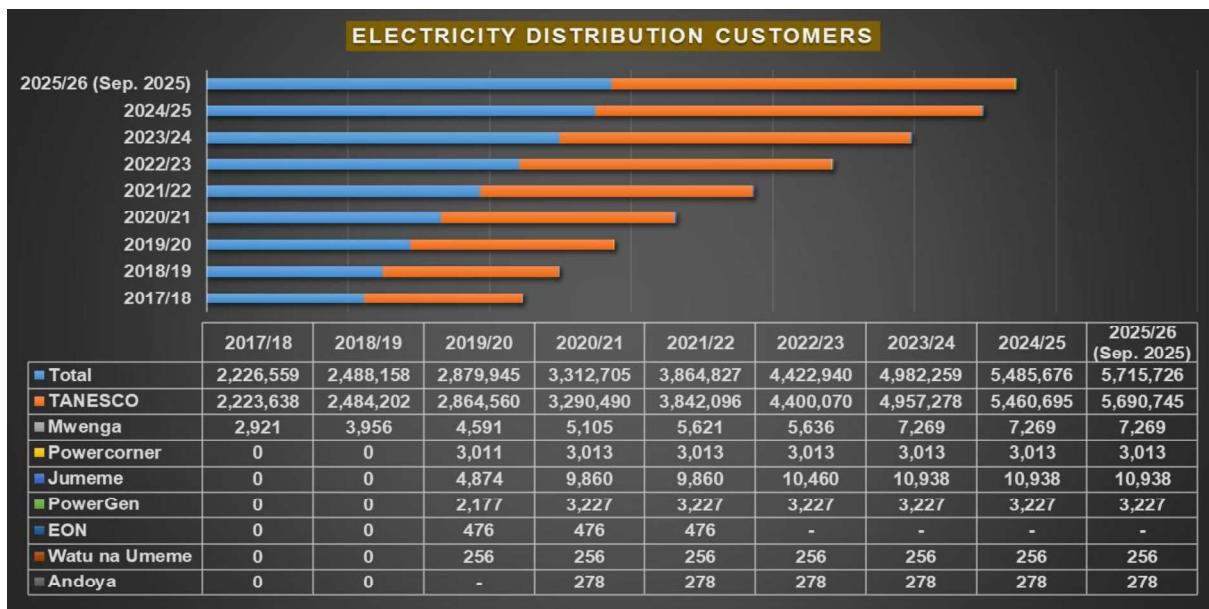


Figure 63: Electricity Distribution Customers as of September 2025

11.6 Reliability Of Electricity Supply

Three indices in **Figure 64** assessed the reliability of electricity supply in line with TZS 1374:2011 (Power quality—Quality of service and reliability) standard in the main grid and off-grid. The assessment was conducted for two licensed entities for electricity distribution activities presented in **Figure 59**.

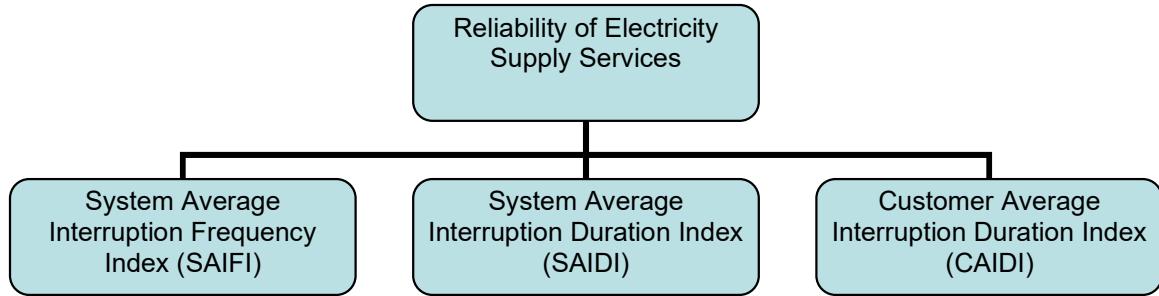


Figure 64: Indices for The Reliability of Electricity Supply

11.6.1 System Average Interruption Frequency Index

SAIFI measures the average number of interruptions each customer experiences annually. It was 1.97 for TANESCO and within the target of <26 in FY2024/25, as in **Figure 65**. It was also 4.43 for Mwenga and 23.75 for Andoya.

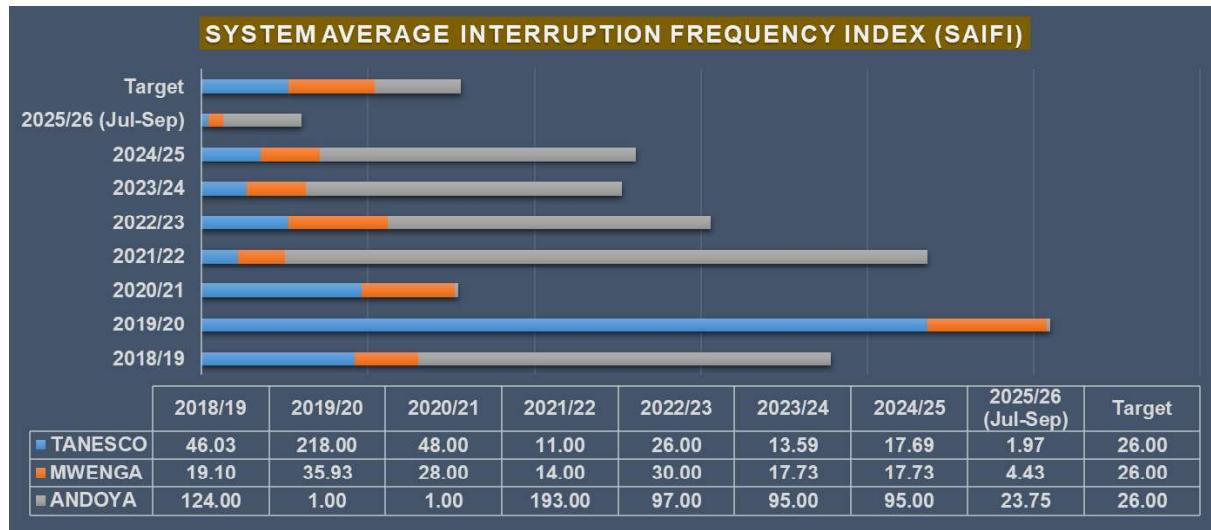


Figure 65: System Average Interruption Frequency Index (SAIFI) in FY2024/25

11.6.2 The System Average Interruption Duration Index

SAIDI measures the average outage duration in minutes that each customer experiences annually. It was 228.35 minutes FOR TANESCO and above the target of <1,536 minutes in FY2025/26 as in **Figure 66**. It was also 210.90 minutes for Mwenga and 25.25 for Andoya.

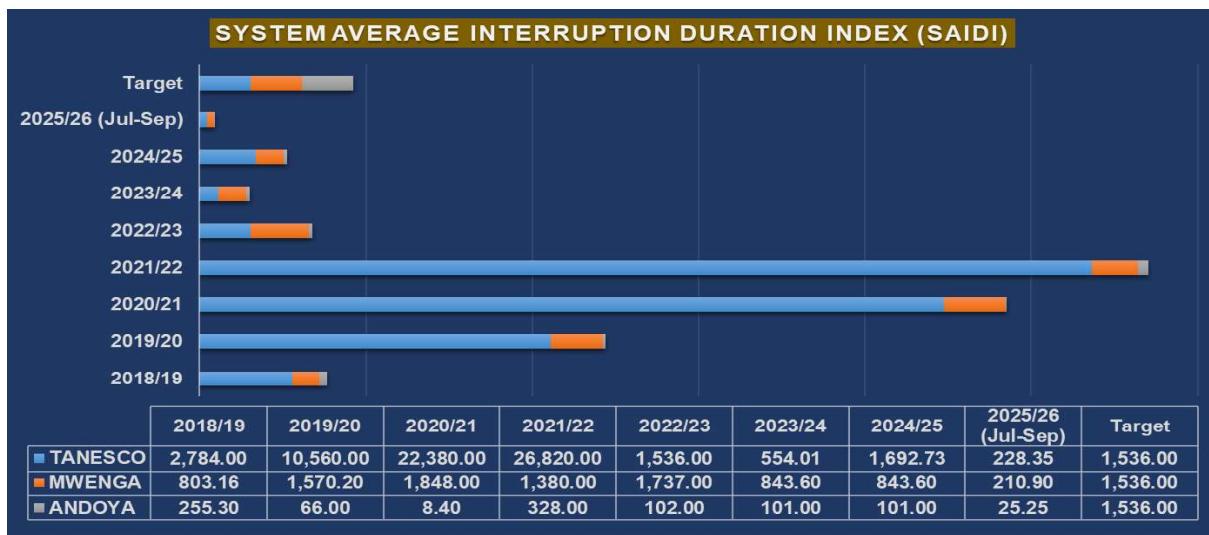


Figure 66: System Average Interruption Duration Index (SAIDI) in Minutes in FY2024/25

11.6.3 The Customer Average Interruption Duration Index (CAIDI)

CAIDI indicates the average duration in minutes that each outage lasts. It was 115.95 minutes for TANESCO and above a target of <59 minutes in FY2024/25 as in **Figure 67**. It was also 12.00 minutes for Mwenga and 0.27 for Andoya.

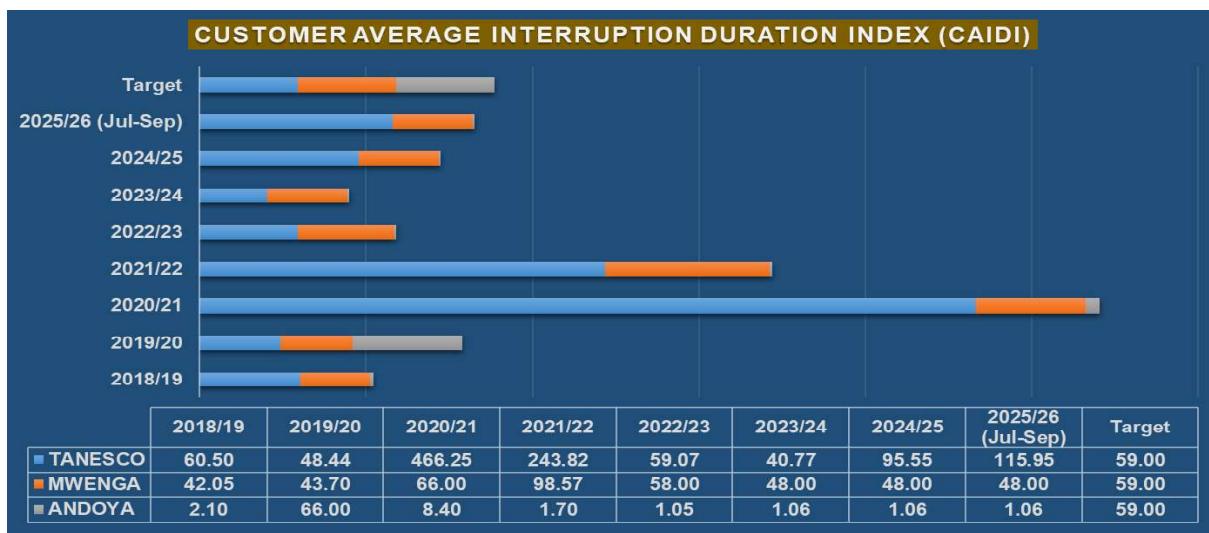


Figure 67: Customer Average Interruption Duration Index (CAIDI) in Minutes in FY2025/26

12. ENERGY LOSSES

The Energy losses were assessed for electricity transmission and distribution infrastructures. The respective entities are presented in **Figure 68**. TANESCO conducts both transmission and distribution activities. Others conduct electricity distribution activities only.

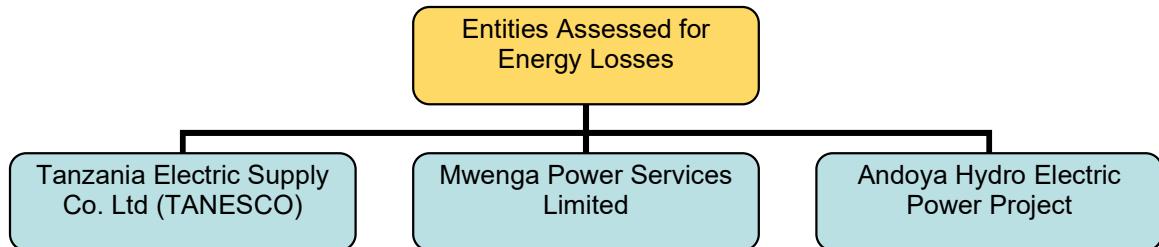


Figure 68: Entities Assessed for Energy Losses

The transmission plus distribution losses for TANESCO reached 13.77% as in **Figure 69**. The transmission losses were 5.87%, which is within the target of <5.88%. Likewise, the distribution losses were 7.89%, which is within the target of <9.00%. Furthermore, Mwenge had a distribution loss of 6.00%, and Andoya had a loss of 1.31%.



Figure 69: Energy Losses (FY 2019/20 – FY 2025/26)

13. INVESTMENT IN ELECTRICITY INFRASTRUCTURE

During the period under review, various projects were under development in line with Section 6(1)(c) of the Electricity Act 2008, which aims to promote investment and security of electricity supply in the electricity supply industry. It includes both public and privately developed infrastructure, as in **Figure 70**.



Figure 70: Investment in Electricity Infrastructure

13.1 Public Developed Infrastructure

The government, through TANESCO, is investing in the development of various electricity infrastructures. It includes electricity generation and transmission infrastructures.

13.1.1 Electricity Generation Infrastructure

Five (5) strategic projects were under construction. The projects accounts for a total of 2,420.50 MW upon commissioning. Its respective progress is shown in **Figure 71**. The Julius Nyerere Hydropower Project was full commissioned during the period.

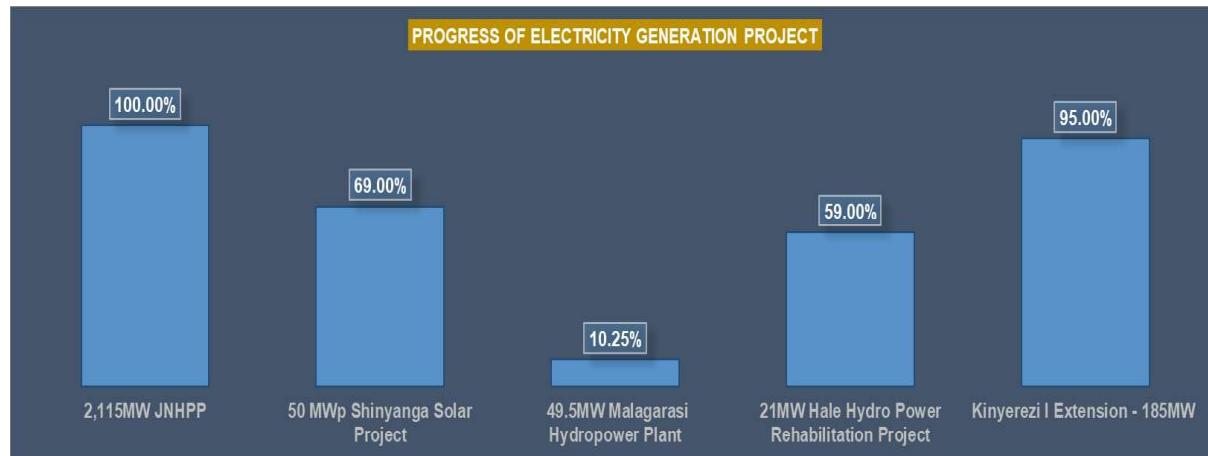


Figure 71: Progress of Electricity Generation Projects

13.1.2 Electricity Transmission Line

During review period, 30 projects accounting to 15,034.63km were at different stages of implementation as in **Table 5**. Among these, 10 projects accounting to 1,841.80km were commissioned during the period. Likewise, 20 projects accounting to 3,192.83km were in progress. The projects will increase the security of the electricity supply. Details of the projects are in **Annex 22**.

Table 5: Electricity Transmission Line Projects

S/N	Description	Number	Length (km)
1	Commissioned Project	10	1,841.80
2	Project on Progress	20	3,192.83
3	Total	30	5,034.63

Source: TANESCO

13.1.3 Electricity Grid Substation

For the period under review, 33 accounting for 5,980.00MVA were at different stages of implementation as in **Table 6**. Among these, 6 projects accounting to 365.00MVA

were commissioned during the period. Likewise, 27 projects accounting to 5,615.00MVA were in progress. Likewise, the projects will increase the security of the electricity supply. Details of the projects are in **Annex 23**.

Table 6: Electricity Substation Projects

S/N	Description	Number	Capacity (MVA)
1	Commissioned Project	6	365.00
2	Project on Progress	27	5,615.00
3	Total	33	5,980.00

Source: TANESCO

13.2 Private Entities Participation in the Development of Infrastructure

The private sector accounts for 67 projects with 698.72MW, as in **Table 7**. 23 projects accounting for 489.10MW are commissioned and operational. 8 projects accounting for 36.23 MW are under construction. Likewise, 36 projects accounting for 173.39MW are at different stages of soliciting funds. The respective projects will enhance the security of the electricity supply when fully commissioned. Details of the projects are in **Annex 5**.

Table 7: Private Entities' Participation in the Development of Infrastructure

S/N	Description	Number	Capacity
1	Operational	23	489.10
2	Construction on progress	8	36.23
3	Construction not commenced	36	173.39
	Total	67	698.72

Source: Licensees

14. CLEAN COOKING

Electricity as a source of clean energy for cooking is a critical government agenda. To that effect, the clean cooking strategy, known as *The National Clean Cooking Strategy 2024*, was developed and launched in April 2024.

14.1 Access to Clean Fuels and Technologies for Cooking

The National Clean Cooking Strategy 2024 indicates that the population using clean cooking solutions has gradually increased from 1.5% in 2010 to 6.9% in 2021, as shown in **Figure 72**. The National Clean Cooking Strategy 2024 aims to ensure that 80% of the population uses clean energy for cooking by 2034.

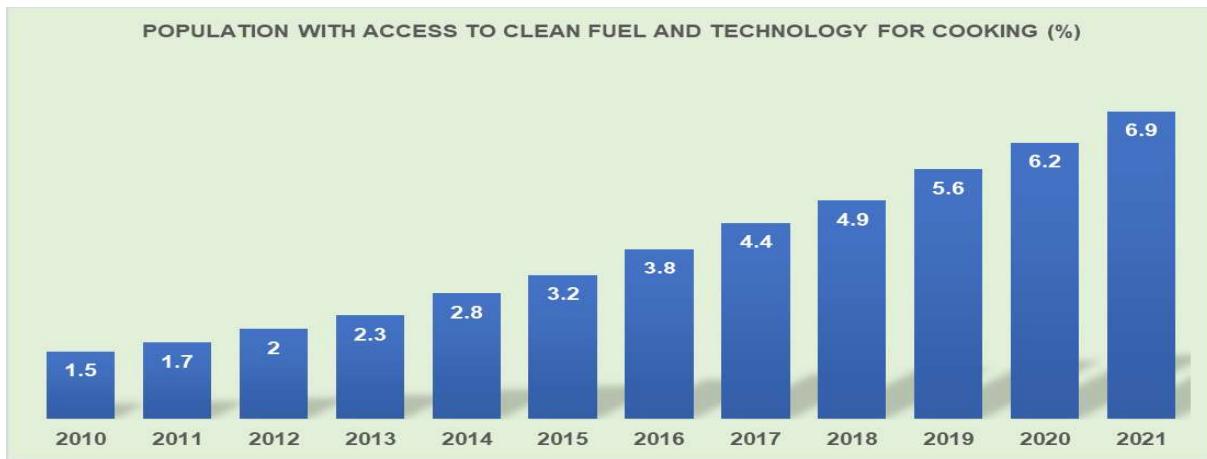


Figure 72: Population with Access to Clean Fuels and Technologies for Cooking

14.2 Fuels And Technologies Used for Cooking

The National Clean Cooking Strategy 2024 indicates that the household in mainland Tanzania uses various cooking energy source as **Figure 73**. 64% use firewood, 26% charcoal, 5% Liquefied Petroleum Gas (LPG), 3% electricity, and 2% other sources of energy. Thus, the National Clean Cooking Strategy 2024 aims to ensure that 80% of the population uses clean energy for cooking by 2034.

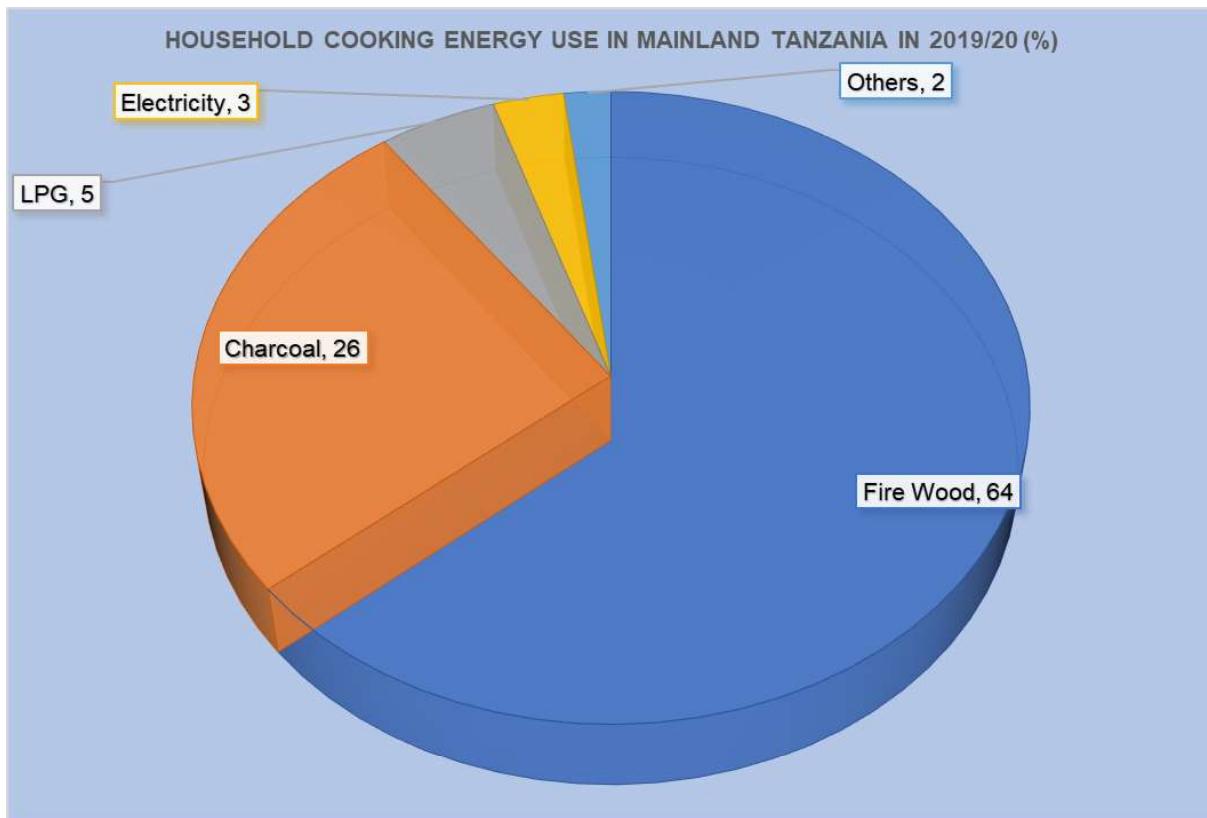


Figure 73: Household Cooking Energy Use in Mainland Tanzania In 2019/20 (%)

14.3 Strategies for Promoting Electricity for Clean Cooking

The National Clean Cooking Strategy 2024 provides that 80% of the population will use clean energy for cooking by 2034. Thus, electricity is envisaged to play an important role along with other technologies. This is supported by government incentives on clean technologies, whereby there has been an increase in accessibility of electricity from 67.5% in 2017 to 78.4% in 2020, an increase in connectivity of electricity from 32.8% in 2017 to 37.7% in 2020, an increase in the availability of energy-efficient equipment, as well as policies and regulatory framework as in **Figure 74**.

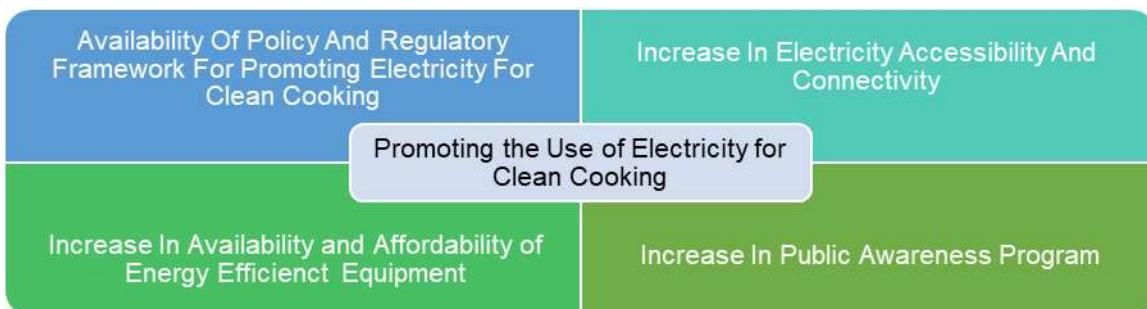


Figure 74: Strategies for Promoting the Use of Electricity for Clean Cooking

15. MARKET COMPETITION ANALYSIS

The current Electricity Supply Industry market structure is the single buyer model as in **Figure 1**. The public utility, namely TANESCO conducts electricity generation, transmission, distribution, supply, cross-border trade, and system operation, among others. Likewise, private entities generate, and sell electricity to TANESCO with the option to sell to other customers whom TANESCO does not supply. Therefore, this section highlights market completion analysis based on issues described in **Figure 75**.

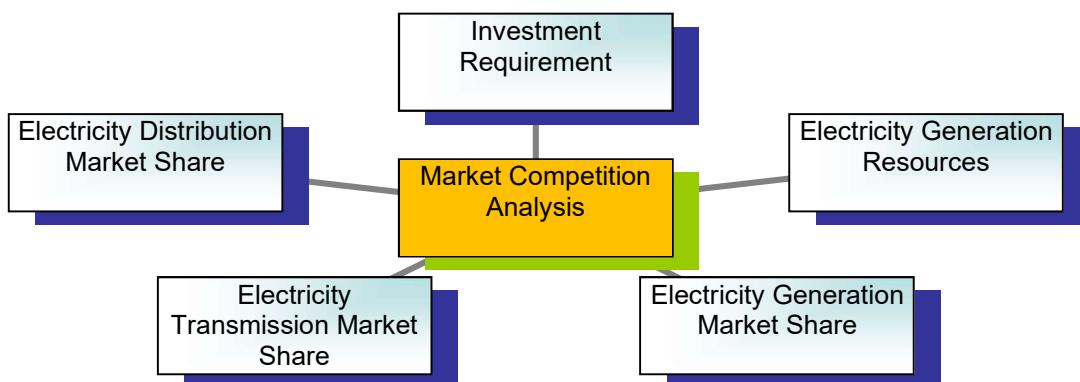


Figure 75: Market Competition Analysis

15.1 Investment Requirement

The Power System Master Plan (PSMP) of 2024 indicates the continuous growth in electricity demand. The demand is forecasted to grow from 2,507.80MW in 2025 to 10,105.29MW in 2050, as shown in **Figure 76**. This indicates the need for a significant investment in electricity generation, transmission, and distribution infrastructures.



Figure 76: Forecasted Electricity Demand (2025-2050)

15.2 Electricity Generation Resources

The PSMP indicates the availability of significant resources for electricity generation. The resources account for 23,495.73MW as in **Figure 77**. The developed resources as of September 2024 accounted for 4,437.54 MW (10.3%), excluding Cross-Boarder Imports, as indicated in **Table 2**. This indicates a need for significant investment to develop the available resources, thereby requiring private participation where economically viable.

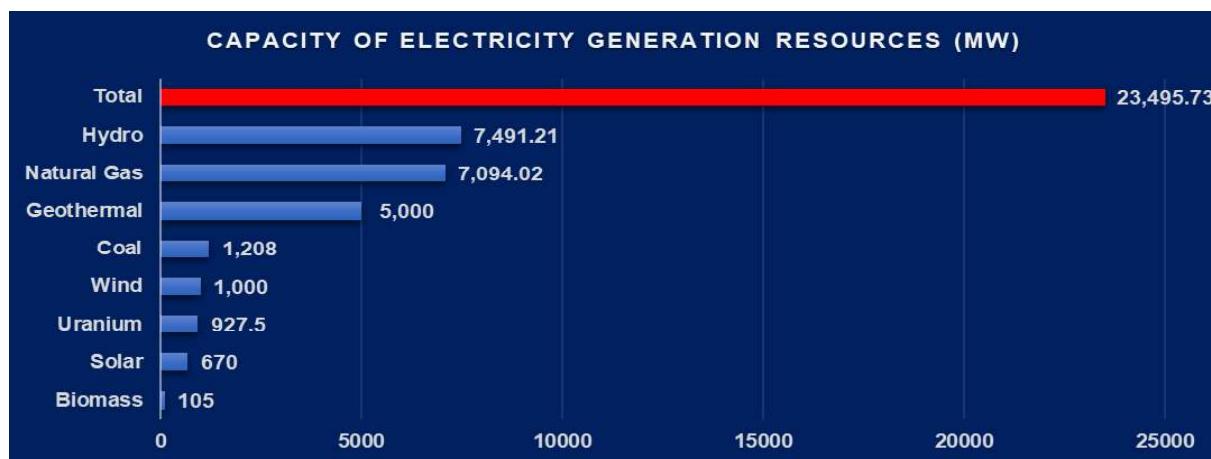


Figure 77: Capacity of Available Electricity Generation Resources (MW)

15.3 Electricity Generation Market Share

The market share by installed capacity as of September 2025 indicated that TANESCO accounts for 85% and the private sector is 15% as in **Figure 78**. Likewise, in electricity generation, TANESCO accounts for 89% and private entities 11% as in **Figure 79**. This indicates a need for more private investment in the electricity supply industry.

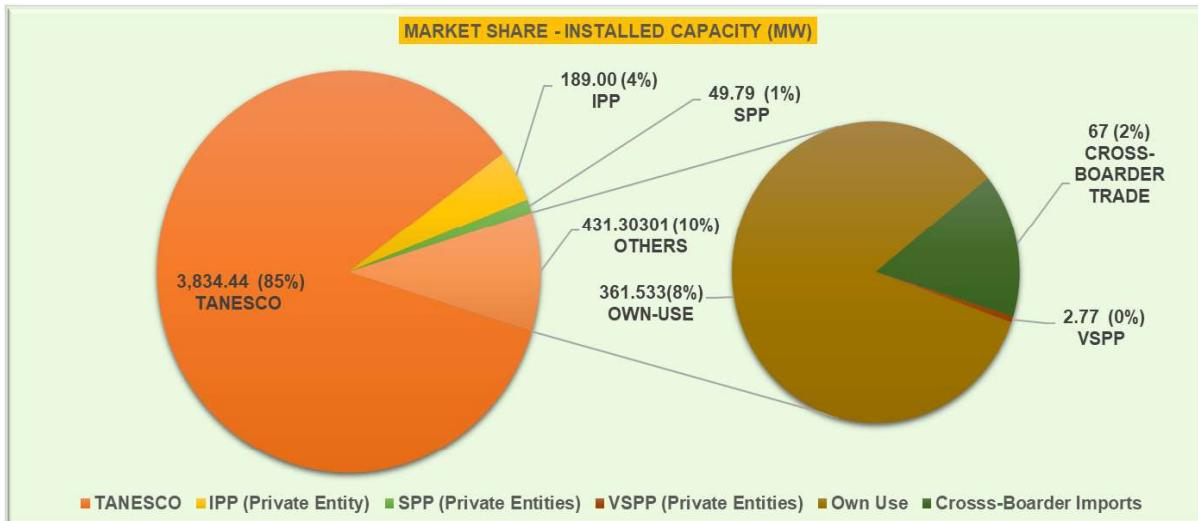


Figure 78: Market Share – Installed Capacity as of September 2025 (MW)

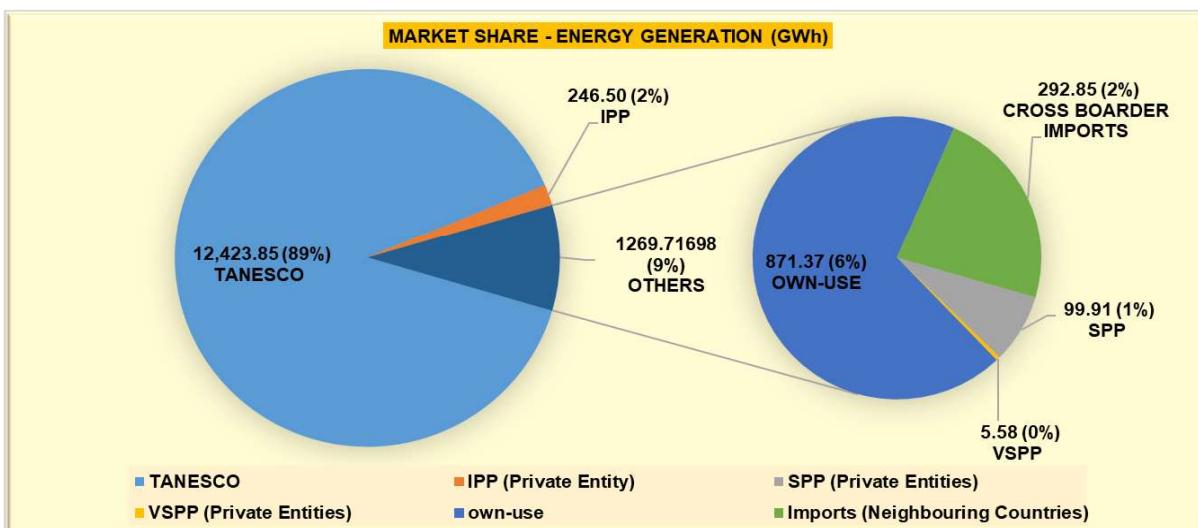


Figure 79: Market Share – Electricity Generation as of September 2025 (MWh)

15.4 Electricity Transmission and System Operations Market Share

TANESCO accounts for a 100% market share in electricity transmission activities. This aligns with Rule 5(4) of the Electricity (Generation, Transmission and Distribution Activities) rules, 2024. Private entities can finance the construction of the

transmission infrastructures in line with Regulation 4 of the Electricity (General) Regulations, 2020. Additionally, TANESCO holds a 100% market share in system operations. The market structure is presented in **Figure 1**.

15.5 Electricity Distribution Market Share

The market share by the customer as of September 2025 was 99.56% for TANESCO and 0.44% for other entities, as in **Figure 80**. Likewise, the market share by infrastructure is 99.50% for TANESCO, while 0.50% is for private entities, as in **Figure 81**.

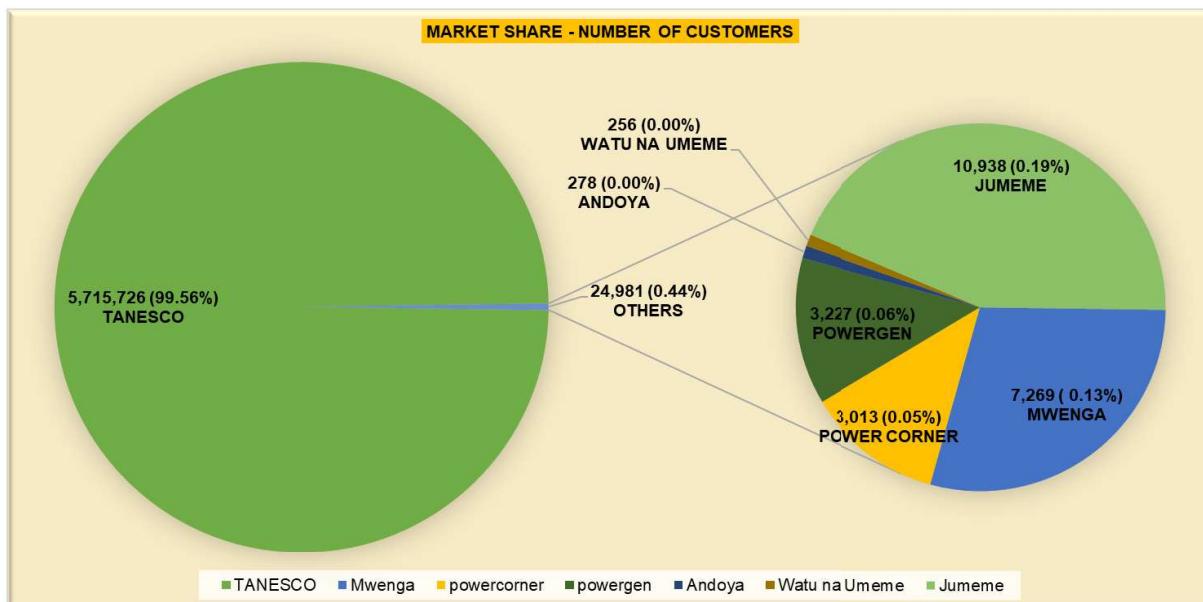


Figure 80: Market Share – Electricity Distribution Customer as of September 2025

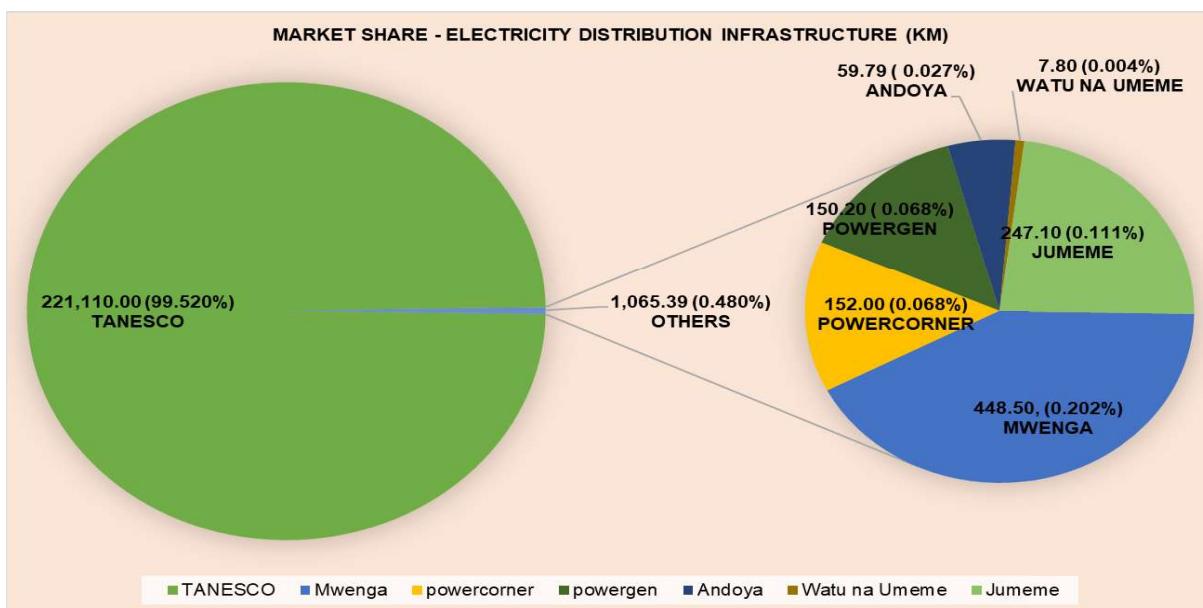


Figure 81: Market Share – Electricity Distribution Infrastructure as of September 2025

16. REGULATORY IMPACT

During the period under review, EWURA made the following regulatory impact as a result of its duties and responsibilities on the electricity sub-sector.

16.1 Affordability Of Electricity Services

Electrical Installation Licences: 271 licenses were issued. It increased the number of licensed personnel conducting electrical installation activities, particularly in rural areas, thereby promoting customer service through competition. Furthermore, it increased the safety of people and their property.

Tariff Order: Seven (7) tariff orders were approved for utilities supplying electricity to end-user customers. Likewise, one (1) tariff order was issued to a small power project selling electricity to the grid. The approved tariff rates are meant to ensure the affordability of electricity services to customers as well as the efficient operation of regulated entities.

16.2 Security Of Electricity Supply

Electricity Generation Licence: four (4) licences accounting for 29.1MW were issued. The licences complement the Government's effort to ensure the security of power supply.

Power Purchase Agreement (PPA): one (1) PPA were approved. The PPAs enable private entities to develop power plants and sell electricity to TANESCO. The approved PPA account for 9MW, thus enhancing the security of the electricity supply.

16.3 Quality and Reliability of Services

Performance agreement: The signed agreements with Key Performance Indicators (KPIs) necessary for promoting the quality and reliability of electricity supply, among others, were monitored.

Reliability of Electricity Supply: The System Average Interruption Frequency Index (SAIFI) was 1.97 incidents, and was within the target of < 26 incidents. Likewise, the System Average Interruption Duration Index (SAIDI) was 228.35 minutes, and within a target of < 1,536 hours. However, the customer average interruption duration index (CAIDI) was 115.95 and above a target of <59 minutes.

Investments: Five (5) generation projects accounting for 2,420.50MW; 30 transmission line projects accounting for 5,034.63km, and 33 substations projects accounting for 5,980.00MVA were under implementation by the government. Likewise, 44 generation projects accounting for 209.62MW were at different stages of development by private entities. The projects will enhance the quality and reliability of electricity when fully commissioned.

16.4 Sustainability of Regulated Entities

In promoting efficient operations and sustainability of regulated entities, tariffs for six (6) mini-grid operators were approved to ensure cost-reflective tariffs and hence the sustainability of mini-grids. Likewise, compliance monitoring continued to be conducted as part of enforcing compliance with the approved tariffs for the regulated entities. Furthermore, regulated entities were monitored and measured in compliance with performance agreements to ensure efficient and effective operation.

16.5 Electrification

Customer connection: 503,417 were connected to the electricity supply.

Infrastructures: 2115.00MW of power generation project, 779.63 km of transmission line, five (5) substations, and 25,460.59 km of electricity distribution line were commissioned, thus enhancing electricity accessibility and connectivity.

17. CONSUMER SAFEGUARD

Customer service is among the regulatory goals, as outlined in Section 30(7) of the Electricity Act, Cap. 131. Thus, the regulatory interventions in ensuring standards of customer service include, among others, approving the customer service charter, entering into a performance agreement, and conducting compliance monitoring of regulated entities.

17.1 Customer Service Charter

EWURA continued to monitor the services provided by the regulated entities to ensure the quality and reliability of services. EWURA enforced the regulated entities supplying electricity to implement a Customer Service Charter for monitoring service provision.

17.2 Performance Agreement

The regulated entities signed a performance agreement with measurable key performance indicators. The indicators aim, among others, to promote the customer service standards.

17.3 Compliance Monitoring

Performance monitoring was conducted for all licensees to ensure compliance with applicable legislation. Further, awareness seminars for the general public were conducted to enhance understanding of the rights and obligations of services provided by the service providers.

18. FUTURE OUTLOOK OF THE ELECTRICITY SUPPLY INDUSTRY

The future outlook of the electricity industry is encouraging. The following are some anticipated future outlooks of the sub-sector.

18.1 Net-Metering Framework

The framework that allows utilities and customers to engage in net-metering is in place to promote the security of the electricity supply, clean energy, clean cooking, and the efficient use of electricity in line with the Electricity (Net-Metering) Rules, 2018. The same will be promoted, where customers will engage in a net energy metering billing mechanism with utilities to earn credit for excess energy production through renewable sources, such as solar, to offset the grid energy consumed, as shown in **Figure 82**. The framework allows net-metering energy supply up to 5% of the maximum demand.

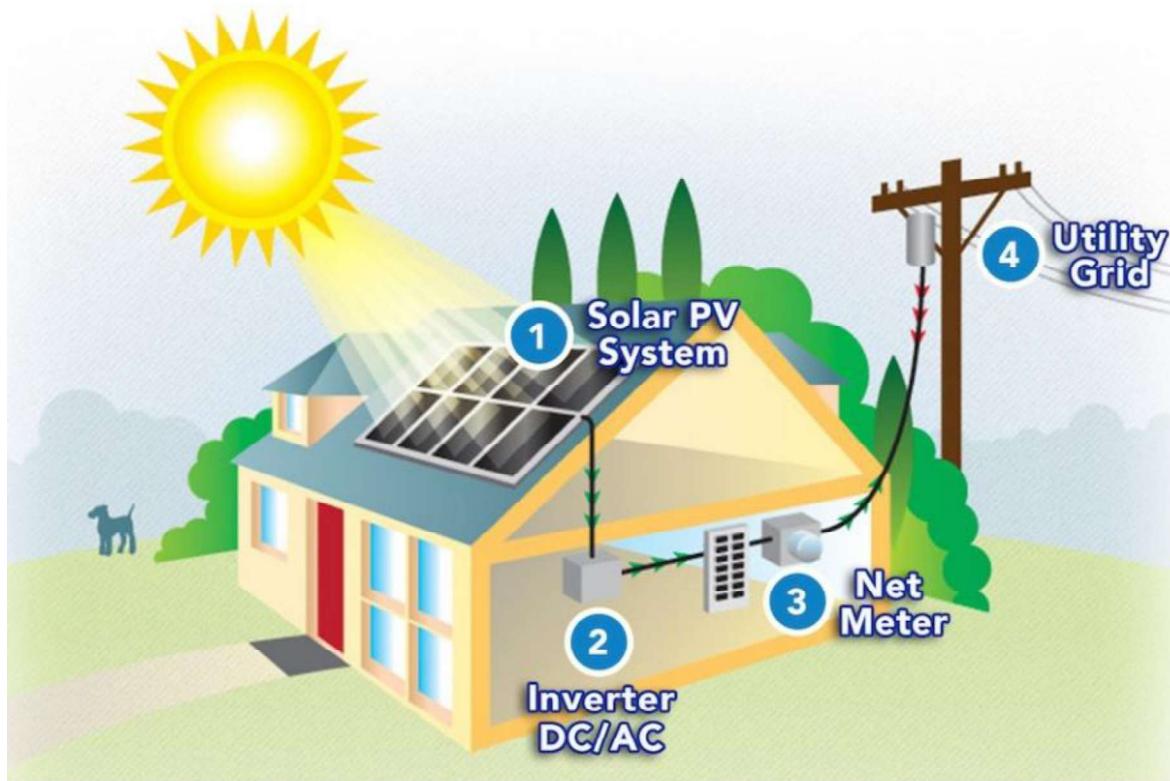


Figure 82: Net-Metering Mechanism

18.2 Private Sector Financing the Construction of an Electric Supply Line

The framework allowing the private sector to finance the construction of electric supply lines is in place to promote electrification accessibility, connectivity, and clean cooking in line with Regulation 4 of the Electricity (General) Regulations, 2020. The same will be promoted, where customers will be reimbursed for engaging with the utilities in financing the construction of the electricity supply line. The framework

includes transmission, distribution and supply infrastructure up to the customers as depicted in **Figure 83**.

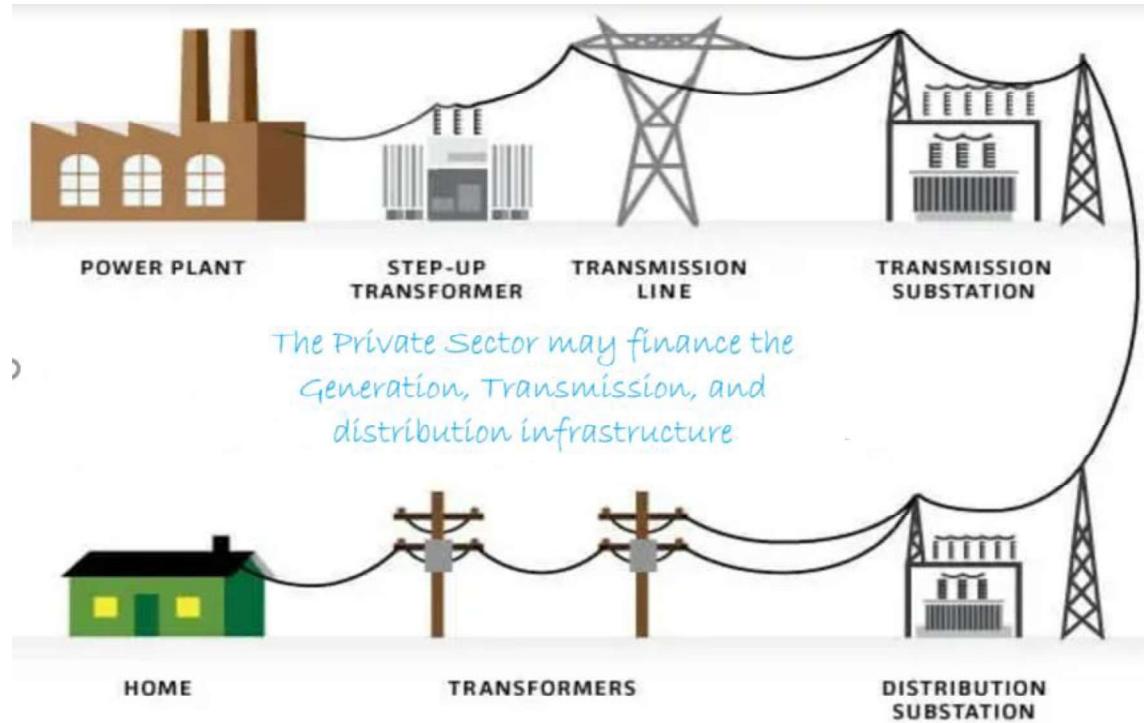


Figure 83: Private Sector Financing the Construction of an Electric Supply Line

18.3 Electro Mobility

The development of the framework for the regulation of the electromobility power consumption and charging stations is in process to promote electromobility through efficient use of electricity and safety, as depicted in **Figure 84**. This is based on the fact that the increase in the adoption of electromobility will increase electricity consumption demand and safety requirements.

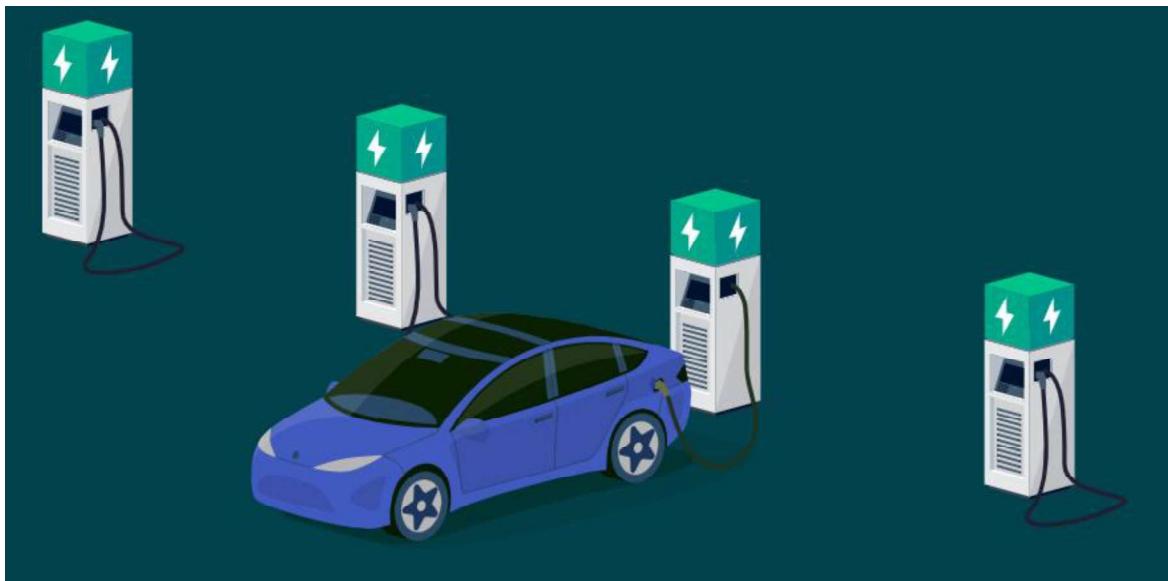


Figure 84: Electromobility

18.4 Load Forecast and Generation Requirements

The power system master plan 2024 updates presents a twenty-five-year load forecast based on a review of historical electricity consumption, economic factors (GDP, Population) performance, and electricity needs to support emerging demands. The emerging issues that form the key drivers of future power demand include adopting E-mobility, clean cooking technologies, the Standard Gauge Railway (SGR) project, and Liquefied Natural Gas (LNG) development.

The Base-Case load forecast indicates that demand will increase from 16,007.5 GWh in 2025 to 40,932.87 GWh in 2030. The forecast demand translates into an increase in per capita consumption from 243 kWh in 2025 to 528 kWh in 2030. Connectivity rate increases from 50% in 2025 to 87% in 2030, as shown in **Table 8**.

Table 8: Load Forecast and Generation Requirements

Year	2025	2026	2027	2028	2029	2030
Peak Demand -MW	2,507.80	3,203.54	4,415.27	5,256.01	5,856.96	6,571.09
Energy Demand-GWh	16,007.50	20,941.96	27,579.20	32,800.81	36,517.71	40,932.87
Number of Customer	6,647,233.00	8,017,787.00	9,388,341.00	10,758,895.00	12,129,449.00	13,500,000.00
Population	65,882,543.00	68,043,578.00	70,285,232.00	72,610,906.00	75,024,165.00	77,528,745.00
Household Population	13,176,508.60	13,608,715.60	14,057,046.40	14,522,181.20	15,004,833.00	15,505,749.00
Connectivity Rate	50%	59%	67%	74%	81%	87%
Per Capita Consumption-kWh	243	308	392	452	487	528

18.5 Power Generation Expansion Plan

Based on forecasted electricity demand, the total installed capacity increases from 3,191.71 MW in 2024 to 19,905.19 MW in 2050. The non-hydro renewable energy capacity contribution increases from 1% to 52% of total renewable energy capacity in the same period, as shown in **Table 9**. The corresponding energy increases from 16,445.63 GWh in 2024 to 108,203.90 GWh in 2050.

Table 9: Power Generation Expansion Plan

Year	2024	2025	2028	2030	2038	2050
Installed Capacity-MW	3,191.71	4,181.71	8,735.09	11,822.39	15,638.19	19,905.19
Renewable	59%	69%	65%	62%	62%	57%
Non-Renewable	41%	31%	35%	38%	38%	43%
Renewable non-Hydro	1%	2%	46%	45%	44%	52%

18.6 Transmission Network Expansion

To evacuate power generation, a total of 16,552.16 km of new transmission lines will be developed over the planning horizon, as shown in the **Table 10**. Thus, by the end of the planning horizon, the total transmission line will be 24,284.54 km. The investment will lead to a subsequent reduction in transmission losses from 5.80% in 2024 to 2.85% by 2048.

Table 10: Electricity Transmission Expansion Plan

S/N	Voltage Level	Transmission System Additions (km)			
		2024–2028	2029–2038	2039–2048	Total
1	400kV	1,922.00	2,558.33	880.22	5,360.55
2	220kV	2,663.58	5,769.72	1,098.00	9,531.30
3	132kV	1,299.01	175.7	108.6	1,583.31
	Total	5,884.59	8,503.75	2,086.82	16,552.16

18.7 Economic and Financial Analysis

The investment requirement to support generation and transmission expansion plans is projected to be USD 39,951.90 million by 2050. This includes USD 699.23 million that will be fully financed by the government, while the remainder financing requirement will be met considering a 70%-debt and 30%-equity split as shown in the tabulation below.

Description	Investment Requirement (USD) - Million			
	Short-Term (2024-2028)	Medium-Term (2029-2038)	Long-Term (2039-2048)	Total
Generation	9,302.60	11,466.08	11,073.70	31,842.37
Transmission	3,632.02	3,472.41	1,005.10	8,109.53
Total Investments	12,934.62	14,938.49	12,078.80	39,951.90
Investments Based on Debt:Equity				
Govt Fully Financed Investments	666.11	33.12	0	699.23
Debt (70%)	8,587.96	10,433.76	8,455.16	27,476.87
Equity (30%)	3,680.55	4,471.61	3,623.64	11,775.80
Total	12,934.62	14,938.49	12,078.80	39,951.90

18.8 Energy Efficiency and Demand Side Management

To ensure the security of power supply to meet the demand in the sector based on the current growth and the need to preserve the environment, there should be a conducive setting that attracts public and private capital investments in energy efficiency and demand side management. Furthermore, such a conducive setting and incentives should encourage customers to participate in the energy efficiency and demand-side management frameworks. In collaboration with the government, EWURA will continue to create awareness, promote investments, and put in place conducive regulatory frameworks.

18.9 Electricity Market Trend

The country has witnessed several market trends requiring significant amounts of electricity. These include the development of the Liquefied Natural Gas Project; the ongoing adoption of electric mobility technology, the introduction of electric trains following the commencement of construction of the Standard Gauge Railway project (SGR), the participation in electricity cross-border trade, and the country's commitments to modern cooking technology, including electricity cooking (e-cooking) to reduce carbon emissions. Thus, EWURA, under the guidance of the government, and in collaboration with other stakeholders, will continue to develop the regulatory framework for enhancing the smooth adoption of emerging issues in the electricity supply industry. This includes, among others, the designation of the system operator and market operator to enhance efficiency and transparency in the electricity supply industry.

19. ACHIEVEMENTS AND CHALLENGES

The electricity supply industry has achieved several milestones technically and economically. Likewise, several challenges are being dealt with to ensure the development of the sub-sector.

19.1 Achievements

During the period under review, the positive regulatory environment in the country has led to achievements in the electricity sub-sector that include the following: -

19.1.1 Licences

Issuance of 4 provisional electricity generation licences accounting for 29.1MW upon their commissioning to enhance the security of the electricity supply. Likewise, issuance of 271 electrical installation licences to enhance electrical installations, particularly in rural areas.

19.1.2 Power Purchase Agreements

Approval of one (1) power purchase agreement for private entities to develop power plants and sale electricity that accounts for 9MW, hence increasing the security of the electricity supply.

19.1.3 Initiation of Procurement of New Electricity Supply Installations

One (1) project accounting for 200MW solar had approval for the initiation of procurement for the Development of new electricity supply installations, in partnership with TANESCO, to build power plants.

19.1.4 Complaints

Resolving 104 complaints and disputes between regulated entities and respective customers.

19.1.5 Installed Capacity

Increased installed capacity by 1,833.91 (68.67%) from 2,411.33 MW in June 2024 to 4,504.54 MW in September 2025.

19.1.6 Electricity Demand

Reached 2,410.34MW in September 2025. It rose by 52.37 MW (2.22%) from 2,357.97 MW in FY 2024/2025.

19.1.7 Energy Generation and Cross-Border Imports

Increased by 2,501.07 GWh (21.86%) from 11,438.99 GWh in the 2023/24 to 13,940.06GWh in FY2024/25

19.1.8 Transmission Line Infrastructure

Reached 8,303.87km in September 2025 from 7,524km in June 2024. This is equivalent to an increase of 0f 779km (10.35%).

19.1.9 Grid Substations

Remains 72 in September 2025 as it was in June 2025. This is an increase of three (5) (7.46%) from 67 in FY2023/2024.

19.1.10 Distribution Line Length

Reached 221,110.65km in September 2025 from 213,878.82km in June 2024. This is equivalent to an increase of 7,231.83 km (3.38%).

19.1.11 Infrastructure development Investment

Five (5) generation projects accounting for 2,420.50MW; 30 transmission line projects accounting for 5,034.63km, and 33 substations projects accounting for 5,980.00MVA were under implementation by the government. Likewise, 44 generation projects accounting for 209.62MW were at different stages of development by private entities. The projects will enhance the quality and reliability of electricity when fully commissioned.

19.1.12 Electrification and Customer Connection

Reached 5,715,726 as of September 2025. This is equivalent to an increase of 230,050 (4.62%) from 5,485,676 in FY2024/25.

19.1.13 Reliability Of Supply

System Average Interruption Frequency Index (SAIFI) was 1.97 incidents, and was within the target of < 26 incidents. System Average Interruption Duration Index (SAIDI) was 228.35 minutes, and within a target of < 1,536 hours. However, the customer average interruption duration index (CAIDI) was 115.95 and above a target of <59 minutes.

19.1.14 The Customer Average Interruption Duration Index (CAIDI)

CAIDI indicates the average duration in minutes that each outage lasts. It was 115.95 minutes for TANESCO and above a target of <59 minutes in FY2024/25, as in **Figure 67**. It was also 12.00 minutes for Mwenga and 0.27 for Andoya.

19.1.15 Clean Cooking

Promoting electricity for clean cooking to ensure that 80% of households use clean energy, including electricity for cooking, by 2034.

19.2 Challenges

During the period under review, the sub-sector faced some challenges, which include the following:

19.2.1 Inadequate Private Sector Investments

The same is depicted in the Market Competition Analysis section, indicating a 15% share in installed capacity, 11% share in electricity generation, 0.44% share in customer base, and 0.50% share in distribution infrastructure. Thus, a need for more intervention to promote private sector investment.

19.2.2 Increase In Electricity Demand.

In a span of three months (July – September 2025), the demand rose by 52.37 MW (2.22%) from 2,357.97 MW in June 2025 to 2,410.34MW in September 2025. Thus, a need for timely intervention to promote investment in the electricity infrastructure developments to meet the growth in demand.

19.2.3 Inadequate Reliability Of Electricity Supply.

The customer average interruption duration index (CAIDI) was 115.95, and above a target of <59 minutes. Thus, a need for intervention to improve the reliability of the electricity supply.

20. CONCLUSION

Generally, there is no doubt that electricity demand is growing. To manage the demand, there is a need for more investment in the sub-sector. In this regard, EWURA, in collaboration with the government and other key stakeholders, will continue to regulate and promote more investments in the electricity sub-sector to meet the growing demand.

Annex 1: Roles of Respective Institutions in the Electricity Supply Industry

The Electricity supply industry consists of various institutions. The institutions and their respective roles are provided hereunder.

A. The Ministry of Energy

S/N	Description in line with the Electricity Act, Cap. 131	Sections
1)	Develop and review Government policies in the electricity supply industry	4(10)(a)
2)	prepare, publish, and revise policies, plans, and strategies for the development of the electricity supply industry	4(10)(b)
3)	take all measures necessary to reorganize and restructure the electricity supply industry to attract private sector and other participation, in such parts of the industry, phases, or timeframes as he deems proper	4(10)(c)
4)	through the Rural Energy Agency, prepare, revise, and publish the Rural Electrification Plan and Strategy	4(10)(d)
5)	promote the development of the electricity sub-sector, including the development of Indigenous energy resources	4(10)(e)
6)	take measures to support and promote rural electrification per the Rural Energy Act, including the provision of funding for the Rural Energy Fund;	4(10)(f)
7)	formulate a policy by which electricity may be imported or exported	4(10)(g)
8)	cause to conduct inquiries into accidents or disasters caused by electricity	4(10)(i)

B. The Energy and Water Utilities Regulatory Authority

S/N	Description in line with the Electricity Act, Cap. 131	Sections
1)	award licenses to entities undertaking or seeking to undertake a licensed activity	5(a)
2)	approve and enforce tariffs and fees charged by licensees	5(b)
3)	approve licensees' terms and conditions of electricity supply	5(c)
4)	approve the initiation of the procurement of new electricity supply installations	5(d)
5)	protect customer's interests through the promotion of competition	6(1)(a)
6)	promote access to, and affordability of, electricity services particularly in the rural area	6(1)(b)
7)	promote least-cost investment and the security of supply for the benefit of customers	6(1)(c)
8)	promote improvements in the operational and economic efficiency of the electricity supply industry and efficiency in the use of electricity	6(1)(d)
9)	promote appropriate standards of quality, reliability, and affordability of electricity supply	6(1)(e)
10)	take into account the effect of the activities of the electricity supply industry on the environment	6(1)(f)
11)	protect the public from dangers arising from the activities of the electricity supply industry	6(1)(g)
12)	promote the health and safety of persons in the working environment employed in the electricity supply industry	6(1)(h)
13)	monitor and measure a licensee's performance and compliance with the Electricity Act, Cap. 131	30(1)
14)	Approve power purchase agreement	25(3)
15)	Concluding a performance agreement with Licensees	14(5)(d)

C. Rural Energy Agency

S/N	Description in line with the Electricity Act, Cap. 131	Sections
1)	Rural Electrification	4(1)(d)

D. Tanzania Electricity Supply Company Limited

S/N	Description in line with the Electricity Act, Cap. 131	Sections
2)	Electricity Generation	8(1)(a)
3)	Electricity Transmission	8(1)(b)
4)	Electricity Distribution	8(1)(c)
5)	Electricity Supply	8(1)(d)
6)	System Operations	8(1)(e)
7)	Cross-Border Trade in Electricity	8(1)(e)

E. Private Regulated Entities

S/N	Description in line with the Electricity Act, Cap. 131	Sections
1)	Electricity Generation	8(1)(a)
2)	Electricity Distribution	8(1)(c)
3)	Electricity Supply	8(1)(d)

Annex 2: Regulatory Tools and Standards

The regulatory tools consist of plans, strategies, acts, regulations, rules, and standards. The same are described under respective sub-sections.

A. Policies, Plans, and Strategies

S/N	Description
1)	The National Energy Policy, 2015
2)	National Five-Year Development Plan 2021/22 - 2025/26
3)	Electricity Supply Industry Reform Strategy and Roadmap
4)	The Power System Master Plan 2020
5)	National Clean Cooking Strategy (2024-2034)

B. Acts

S/N	Description
1)	The Electricity Act, Cap 131
2)	The Energy and Water Utilities Regulatory Authority Act, Cap. 414
3)	The Tanzania Extractive Industries (Transparency and Accountability) Act, 2015

C. Regulations

S/N	Description
1)	The Electricity (General) Regulations, 2020
2)	The Electricity (Market Re-Organization and Promotion of Competition) Regulations, 2016
3)	The EWURA (Compounding of Offences) Regulations, 2020

D. Rules

S/N	Description
1)	The Electricity (Generation, Transmission and Distribution Activities) Rules, 2024
2)	The Electricity (Electrical Installations Services) Rules, 2022
3)	The Electricity (Licensing and Registration Fees) Rules, 2022
4)	The Electricity and Natural Gas (Tariff Application and Rate Setting) Rules, 2021
5)	The EWURA Consumer Complaints Settlement Rules, 2020
6)	The Electricity (Development of Small Power Projects) Rules, 2020
7)	The Electricity (Procurement of Power Projects and Approval of Power Purchase Agreement) Rules 2019
8)	The Electricity (Supply Services) Rules 2019 and its amendments of 2023
9)	The Electricity (Grid and Distribution Codes) Rules 2017
10)	The Electricity (Grid and Distribution Codes) Rules 2017
11)	The Electricity System Operations Services Rules 2016
12)	Electricity Market Operations Services Rules 2016

E. Standards

S/N	Description
1)	TZS 1373:2011 – Power Quality - Quality of supply
2)	TZS 1374:2011 – Power Quality - Quality of service and reliability.

Annex 3: Licenses

(a). Electricity Generation License for Sale

S/ N	Name of Licensee	Project Area	Energy Source	Capacity y (MW)	Capacity for Sale (MW)	Duration (Years)	License No.	Date of Issue	Date of Expiry
1	TANESCO	Morogoro	Hydro	3,834.4	3,834.4	20	EGL-2013-001	03/01/201	28/02/203
2	SONGAS	Dar es Salaam	Gas	189.0	189.0	33		11/10/200	10/10/203
3	Tanganyika Plantation Co. Ltd.	Kilimanjaro	Biomass	20.0	9.0	13	EGL-2012-005	18/06/201	17/06/202
4	Tanganyika Wattle Co. Ltd	Njombe	Biomass	2.8	1.5	13	EGL-2012-005	18/06/201	17/06/202
5	Mwenga Hydro Ltd (Hydro)	Iringa	Hydro	4.0	4.0	15	EGL-2013-001	01/03/201	28/02/202
6	Tulila Hydro Electric Plant Co. Ltd	Ruvuma	Hydro	7.5	7.5	14	EGL-2016-001	03/08/201	02/08/203
7	Andoya Hydro Electric Power Co. Ltd	Ruvuma	Hydro	1.0	1.0	15	EGL-2016-002	22/08/201	21/08/203
8	Ngombeni Power Ltd.	Coast	Biomass	1.4	1.4	15	EGL-2016-003	07/09/201	06/09/203
9	Luponde Hydro Limited	Njombe	Hydro	1.1	1.1	15	EGL-2020-001	30/06/202	29/06/203
10	Madope Hydro Company Limited	Njombe	Hydro	1.8	1.8	15	EGL-2020-002	30/06/202	29/06/203
11	Mwenga Hydro Ltd (Wind)	Iringa	Wind	2.4	2.4	15	EGL-2020-003	29/12/202	28/12/203
12	Nextgen Solawazi Limited	Kigoma	Solar	5.0	5.0	20	EGL-2021 - 002	31/05/202	30/05/204
13	Mkulazi Holding Co. Ltd.	Morogoro	Biomass	15.0	7.0	5	EGL-2025-001	30/05/202	29/05/203
14	BXC Tanzania Ltd.	Shinyanga	Solar	5.0	5.0	5	EGL-2025-002	27/06/202	26/06/203
15	Yovi Hydro Power Co. Ltd	Morogoro	Hydro	1.0	1.0	10	CRG - 2019 - 009	16/04/201	15/04/202
16	Darakuta Hydro Power Development Co. Ltd	Manyara	Hydro	0.4	0.4	5	CRG - 2024 - 001	17/04/202	16/04/202
17	Matembwe Village Co. Ltd	Njombe	Hydro	0.6	0.6	5	CRG - 2024 - 002	12/07/202	11/07/202
18	Matembwe	Njombe	Hydro	0.4	0.4	5	VARIOUS	VARIOUS	VARIOUS
19	Madope	Njombe	Hydro	0.7	0.7	5	VARIOUS	VARIOUS	VARIOUS
	TOTAL			4,093.5	4,073.2				

(b). Electricity Generation Licence for Own Use

S/N	Name of Licensee	Project Area	Energy Source	Capacity (MW)	Capacity for Sale (MW)	Duration (Years)	License No.	Date of Issue	Date of Expiry
1	Tanganyika Plantation Co. Ltd.	Kilimanjaro	Biomass	20.0	11.0	13	EGL-2012-005	18/06/2012	17/06/2025
2	Tanganyika Wattie Co. Ltd	Njombe	Biomass	2.8	1.3	13	EGL-2012-005	18/06/2012	17/06/2025
3	Mkulazi Holding Co. Ltd.	Morogoro	Biomass	15.0	8.0	5	EGL-2025-001	30/05/2025	29/05/2030
4	Lake Cement Ltd.	Dar es Salaam	Coal	15.4	15.4	15	BEGL-2016-001	29/03/2016	28/03/2031
5	Tanga Cement Public Limited Company	Tanga	Diesel	11.5	11.5	15	SEGL-2016-001	04/10/2016	03/10/2031
6	Kilombero Sugar Company Limited	Morogoro	Biomass	12.6	12.6	15	BEGL-2017-001	18/04/2017	17/04/2032
7	Shanta Mine Co. Ltd	Mbeya	Diesel	8.2	8.2	15	BEGL-2018-001	02/02/2018	01/02/2033
8	Kilombero Plantations Limited	Morogoro	Biomass	1.7	1.7	15	EGL-2018-001	30/08/2018	29/08/2033
9	Stamigold Company Limited	Kagera	Diesel	7.0	7.0	15	BEGL-2019-002	22/03/2019	21/03/2034
10	ALAF Limited	Dar es Salaam	Gas	4.0	4.0	5	BEGL-2020-001	30/01/2020	29/01/2025
11	North Mara Goldmine Ltd	Mara	Diesel	18.0	18.0	5	EGOWL-2020-001	27/11/2020	26/11/2025
12	Bulyanhulu Goldmine Ltd	Shinyanga	Diesel	39.1	39.1	5	EGOWL-2020-002	27/11/2020	26/11/2025
13	Dangote Cement Limited	MtWARA	Gas	50.0	50.0	5	EGOWL-2021-001	28/06/2021	27/06/2026
14	Bagamoyo Sugar Limited	Coast	Biomass	5.0	5.0	5	EGOWL-2022-001	09/09/2022	08/09/2027
15	Kagera Sugar Ltd.	Kagera	Biomass	27.2	27.2	15	EGOWL-2022-003	18/04/2017	17/04/2032
16	Tanzania Cigarette Public Ltd. Co.	Dar es Salaam	Gas	4.7	4.7	5	EGOWL-2024-001	01/11/2024	31/10/2029
17	Mufindi Paper Mills Ltd	Iringa	Biomass	10.4	10.4	5	EGOWL-2024-002	29/11/2024	28/11/2029
18	Mtibwa Sugar Estates Ltd	Morogoro	Biomass	15.0	15.0	5	EGOWL-2024-003	29/11/2024	28/11/2029
19	Kico Ltd	Dar es Salaam	Gas	12.2	12.2	5	EGOWL-2025-001	31/01/2025	30/01/2030
20	Gas Co. (T) Ltd (Lindi)	Lindi	Gas	10.7	10.7	5	EGOWL-2025-002	31/01/2025	30/01/2030
21	Gas Co. (T) Ltd (MtWARA)	MtWARA	Gas	3.2	3.2	5	EGOWL-2025-003	31/01/2025	30/01/2030
22	Nyati Mineral Sands Ltd.	Dar es Salaam	Diesel	2.0	2.0	5	EGOWL-2025-005	28/03/2025	27/03/2030
23	SBC Tanzania Ltd.	Dar es Salaam	Diesel	4.5	4.5	5	EGOWL-2025-004	27/03/2025	26/03/2030
24	TPDC	Dar es Salaam	Gas	1.2	1.2	5	EGOWL-2025-005	30/05/2025	29/05/2030
25	Geita Gold Mining Ltd.	Geita	Diesel	47.0	47.0	5	EGOWL-2025-006	27/06/2025	26/06/2030
26	Maweni Limestone Ltd.	Tanga	Coal	30.0	30.0	5	EGOWL-2025-007	27/06/2025	26/06/2030
27	Nasra	Dar es Salaam	Diesel	0.8	0.8	VARIOUS	VARIOUS	VARIOUS	VARIOUS

	TOTAL								
--	--------------	--	--	--	--	--	--	--	--

(c). Electricity Transmission Licence

S/N	Name of Licensee	Project Area	Capacity (km)	Duration (Years)	License Number	Date of Issue	Date of Expiry
1	TANESCO	Mainland Tanzania	6110.28	20	ETL-2021-001	1-Mar-2013	28-Feb-2033

(d). Electricity Cross-Border Trade Licence

S/N	Name of Licensee	Project Area	Duration (Years)	License Number	Date of Issue	Date of Expiry
1	TANESCO	Mainland Tanzania	20	ECBTL-2021-001	1-Mar-2013	28-Feb-1933
2	Mwenga Power Services Ltd.	Mufindi & Njombe	5,636	EDL-2013-005	30-Apr-2013	29-Apr-2028

(e). Electricity Distribution Licences

S/N	Name of Licensee	Project Area	Length (km)	Customers	Duration (Years)	License Number	Date of Issue	Date of Expiry
1	TANESCO	Mainland Tanzania	163,296.06	4,400,070	20	ESL-2013-001	1-Mar-2013	28-Feb-2033
2	Mwenga Power Services Ltd.	Mufindi & Njombe	495.10	5,636	15	EDL-2013-005	30-Apr-2013	29-Apr-2028
	Total		163,791.16					

(f). Electricity Supply Licence

S/N	Name of Licensee	Project Area	Customer	Duration (Years)	License Number	Date of Issue	Date of Expiry
1	TANESCO	Mainland Tanzania	4,400,070	20	ESL-2021-001	1-Mar-2013	28-Feb-1933

(g). Provisional Electricity Generation Licenses

No.	Licensee	Project Area	Capacity (MW)	Fuel	Duration	Licence No.	Date of Issue	Date of Expiry
1.	Suma Hydro Limited	Rungwe	4	Hydro	3 years	PEGL-2023-001	18/Feb/23	17/Fe/26
2.	Bugando Natural Energy Limited	Magu	5	Solar	3 years	PEGL-2023-002	25/Jul/23	24/Jul/26
3.	Lilondi Hydropower Limited	Ruvuma	4.5	Hydro	3 years	PEGL-2023-003	12/Sep/23	11/Sep/26
4.	Tangulf Nakatua Energy Co. Ltd	Ruvuma	5	Hydro	3 years	PEGL-2023-004	12/Sep/23	11/Sep/26
5.	Armstone Hydro Limited	Uvinza	5.34	Hydro	3 years	PEGL-2025-001	31/Jan/25	30/Jan/28
6.	Armstone Hydro Limited	Kakonko	3	Hydro	3 years	PEGL-2025-002	31/Jan/25	30/Jan/28
7.	Puissance Associates Limited	Bunda	5	Solar	3 years	PEGL-2025-	27/Feb/25	26/Feb/28

8.	Tanzania Tooku Garments Company Limited	Ubungo	3	Solar	3 years	PEGL-2025-004.	27/Feb/25	26/Feb/28
9.	Wagonanze Investment Limited	Kondooa	5	Solar	3 years	PEGL-2025-005	27/Mar/25	26/Mar/28
10	Luponde Hydro Limited	Njombe	2	Hydro	3 years	PEGL-2025-006	27/Mar/25	26/Mar/28
11	Tangulf Nakatua Energy Co. Ltd	Ruvuma	10	Hydro	3 years	PEGL-2025-007	25/Apr/25	11/Sep/26
12	Lung'ali Natural Resources Company Limited	Iringa	1.2	Hydro	3 years	PEGL-2025-008	25/Apr/25	24/Apr/28
13	Mwenga Hydro Limited	Mufindi	2.5	Hydro	3 years	PEGL-2025-009	30/May/25	29/May/28
14	A TO Z Textile Mills Ltd	Arusha	2.5	Solar	3 years	PEGL-2025-010	01-Aug-25	31-Jul-28
Total						58.04		

Annex 4: Total Registered Entities Selling Electricity

No.	Project Area Mini Grid	Generation Capacity (kW)	Registration No.	Duration (Years)	Date of Issue	Date of Expiry	Customer served	Line Length (km)
							0.23/0.4kV	11/33kV
A. Darakuta Hydropower Development Co. Limited (Generating using Hydro, located in the Main Grid and sells to TANESCO)								
1.	Magugu – Babati District, Manyara Region	450	NA	10	03-Jul-13	02-Jul-23	1	0
	Sub-Total	450					1	0
B. Yovi Hydropower Company Limited (Generating using Hydro, located in the Main Grid and sells to TANESCO)								
1.	Msolwa - Kilosa District, Morogoro Region	995	CRG - 2019 - 009	10	16-Apr-19	15-Apr-29	1	0
	Sub-Total	995					1	0
C. PowerCorner Tanzania Limited (generating and distributing using solar, located in off-grid and sells to customers)								
1	Orkejuloongishu Village, Ketumbeine Ward, Longido District,	15.6	CRG-2016-001 & CRD-2016-001	10	6 October 2016	5 October 2026	81	2
2	Mbaya Village, Liwale District, Lindi Region	30	CRG-2018-005 & CRD-2018-005	10	October 2018	30 October 2028	270	13.3
3	Nakopi Village, Nanyumbu District, Lindi Region	30	CRG-2018-006 & CRD-2018-006	10	October 2018	30 October 2028	250	9.8
4	Barikiwa Village, Liwale District, Lindi Region	30	CRG-2018-007 & CRD-2018-007	10	October 2018	30 October 2028	272	16.5
5	Mwenge Village, Sikonge District, Tabora Region	28	CRG-2019-014 & CRD-2019-014	10	1 July 2019	30 June 2029	362	16.9
6	Mgambo Village, Sikonge District, Tabora Region	20	CRG-2019-015 & CRD-2019-015	10	1 July 2019	30 June 2029	222	9.7
7	Kiegei Village, Nachingwea District, Lindi Region	16	CRG-2019-016 & CRD-2019-016	10	December 2019	17 December 2029	256	12.8
8	Matekwe Village, Nachingwea District, Lindi Region	12	CRG-2019-017 & CRD-2019-017	10	December 2019	17 December 2029	161	9.8
9	Lukumbule Village, Nachingwea District, Lindi Region	40.5	CRG-2019-018 & CRD-2019-018	10	December 2019	17 December 2029	257	16.3
10	Kagerankanda Village, Kasulu District, Kigoma Region	44	CRG-2019-019 & CRD-2019-019	10	December 2019	17 December 2029	442	17.6

11	Kalya Village, Uvinza District, Kagera Region	28	CRG-2019-020 & CRD-2019-020	10	December 2019	18	December 2029	314	19.7	0
12	Holola Village, Nanyumbu District, Mtwara	16	CRG-2019-021 & CRD-2019-021	10	December 2019	27	December 2029	126	7.6	0
	Sub-Total	310.1						3013	152.00	0
D. Watu na Umeme Limited (generating and distributing using solar, located in the off-grid and sells to customers)										
1	Mpale, Korogwe District, Tanga Region	48	CRG-2018-001 & CRD-2018-001	10	23 April 2018	22 April 2028	256	7.75	0	
	Sub-Total	48					256	7.75	0	
G. Power Gen Renewable Energy Limited (generating and distributing using solar, located in the off-grid and sells to customers)										
1	London Villages, Manyoni District, Singida Region.	16	CRG-2018-003 & CRD-2018-003	10	20 August 2018	19 August 2028	210	13	0	
2	Ighombwe Village, Ikingi District, Singida Region.	3	CRG-2018-004 & CRD-2018-004	10	20 August 2018	19 August 2028	50	7.1	0	
3	Bugalama Village, Ngara District, Kagera Region.	3.18	CRG-2019-001 & CRD-2019-001	10	January 2019	10 January 2029	52	2.4	0	
4	Murusagamba Village, Ngara District, Kagera Region.	17.16	CRG-2019-002 & CRD-2019-002	10	January 2019	10 January 2029	177	8.8	0	
5	Kalenge Village, Biharamulo District, Kagera Region.	16.18	CRG-2019-003 & CRD-2019-003	10	January 2019	10 January 2029	178	11.4	0	
6	Nyantakara Village, Biharamulo District, Kagera Region.	17.18	CRG-2019-004 & CRD-2019-004	10	January 2019	10 January 2029	95	7	0	
7	Mavota Village, Biharamulo District, Kagera Region.	17.18	CRG-2019-005 & CRD-2019-005	10	January 2019	10 January 2029	134	8.1	0	
8	Nemba Village, Biharamulo District, Kagera Region.	23.52	CRG-2019-006 & CRD-2019-006	10	January 2019	10 January 2029	182	0	0	
9	Leshata Village, Gairo District, Morogoro Region.	15.36	CRG-2019-007 & CRD-2019-007	10	28 March 2019	27 March 2029	145	7.5	0	
10	Kitaita & Songambele Village, Gairo District, Morogoro Region.	15.36	CRG-2019-008 & CRD-2019-008	10	28 March 2019	27 March 2029	103	3.9	0	
11	Itabagumba Village, Ziragula Island, Buchosa District, Mwanza Region	30.32	CRG-2019-010 & CRD-2019-010	10	1 July 2019	30 June 2029	218	9.3	0	

12	Busenge Village, Yozu Island, Buchosa District, Mwanza Region	28.68	CRG-2019-011 & CRD-2019-011	10	1 July 2019	30 June 2029	181	10.1	0
13	Kanyara Village, Kasalazi Island, Buchosa District, Mwanza Region	30.32	CRG-2019-012 & CRD-2019-012	10	1 July 2019	30 June 2029	251	12.2	0
14	Iglansoni Village, Ikungi District, Mwanza Region	23.96	CRG-2019-013 & CRD-2019-013	10	1 July 2019	30 June 2029	201	12.1	0
15	Lyegoba Island, Ukerewe District, Mwanza Region	30.32	CRG-2020-013 & CRD-2020-013	10	December 2020	December 1930	6	2.91	0
16	Bezi Island, Illemela District, Mwanza Region	42.6	CRG-2020-014 & CRD-2020-014	10	December 2020	December 1930	340	3.59	0
17	Juma Island, Sengerema District, Mwanza Region	42.6	CRG-2020-015 & CRD-2020-015	10	December 2020	December 1930	6	7.64	0
18	Chembaya Island, Buchosa District, Mwanza Region	29.8	CRG-2020-016 & CRD-2020-016	10	December 2020	December 1930	6	2.55	0
19	Sozia Island, Bunda District, Mara Region	29.8	CRG-2020-017 & CRD-2020-017	10	December 2020	December 1930	130	15.1	0
20	Raranya Village, Ronya District, Mara region	6.36	CRG-2020-018 & CRD-2020-018	10	December 2020	December 1930	65	5.5	0
Sub-Total		438.88					3227	150.19	0
H. Jumeme Rural Power Supply Ltd (generating and distributing using solar, located in the off-grid and sells to customers)									
1	Bwisyaya - Ukarra Island	90		10	8 April 2016	7 April 2026	682	16.096	5.798
2	Kibumba village, Muleba District	10	CRG-2020-001 & CRD-2020-001	10	14 May 2020	13 May 2030	70	1.572	0
3	Kasenyi village, Muleba District	20	CRG-2020-002 & CRD-2020-002	10	14 May 2020	13 May 2030	334	3.022	0
4	Nabweko village, Ukerewe District	100	CRG-2020-003 & CRD-2020-003	10	14 May 2020	13 May 2030	557	25.388	3.276
5	Kerebe village, Muleba District	35	CRG-2020-004 & CRD-2020-004	10	14 May 2020	13 May 2030	279	2.503	0
6	Goziba village, Muleba District	45	CRG-2020-005 & CRD-2020-005	10	14 May 2020	13 May 2030	379	3.635	0

7	Lukuba village, Musoma District	10	CRG-2020-006 & CRD-2020-006	10	14 May 2020	13 May 2030	155	4.732	0
8	Kanoni village, Buchosa District	100	CRG-2020-007 & CRD-2020-007	10	14 May 2020	13 May 2030	666	18.457	7.05
9	Bunyozi village, Muleba District	45	CRG-2020-008 & CRD-2020-008	10	14 May 2020	13 May 2030	417	7.004	0
10	Mahaiga village, Muleba District	20	CRG-2020-009 & CRD-2020-009	10	14 May 2020	13 May 2030	210	1.418	0
11	Bukliko village, Ukerewe District	100	CRG-2020-010 & CRD-2020-010	10	14 May 2020	13 May 2030	708	20.836	7.61
12	Chifule village, Ukerewe District	100	CRG-2020-011 & CRD-2020-011	10	14 May 2020	13 May 2030	544	18.538	5.49
13	Herembe village, Uvinza District	56	CRG-2021-001 & CRD-2021-001	10	1 June 2021	31 May 2031	323	8.56	0.87
14	Igalula village, Uvinza District	56	CRG-2021-002 & CRD-2021-002	10	1 June 2021	31 May 2031	712	10.18	2.17
15	Kashagulu village, Uvinza District	102	CRG-2021-003 & CRD-2021-003	10	1 June 2021	31 May 2031	831	9.3	0
16	Katumbi village, Uvinza District	20	CRG-2021-004 & CRD-2021-004	10	1 June 2021	31 May 2031	367	4.06	0
17	Lubengela village, Uvinza District	20	CRG-2021-005 & CRD-2021-005	10	1 June 2021	31 May 2031	337	3.73	0
18	Mgambo village, Uvinza District	72	CRG-2021-006 & CRD-2021-006	10	1 June 2021	31 May 2031	513	8.27	1.67
19	Nkona village, Uvinza District	36	CRG-2021-007 & CRD-2021-007	10	1 June 2021	31 May 2031	280	5.45	0
20	Rukoma village, Uvinza District	46	CRG-2021-008 & CRD-2021-008	10	1 June 2021	31 May 2031	641	13.14	0
21	Sibwesa village, Uvinza District	92	CRG-2021-009 & CRD-2021-009	10	1 June 2021	31 May 2031	682	8.71	0
22	Sigunga village, Uvinza District	56	CRG-2021-010 & CRD-2021-010	10	1 June 2021	31 May 2031	773	13.83	4.75
	Sub-Total	1231					10460	208.431	38.684

	Total	3472.98				16958	518.371	38.684
--	-------	---------	--	--	--	-------	---------	--------

GENERAL SUMMARY FOR ALL COMPANIES

A		Generation Capacity (kW)	2020/21	2021/22	2022/23	%±	Description	
1	Total VSPP (kW) Hydro + Solar	3,620.51	3,620.51	3472.98		23%	All registered entities	
2	Total VSPP solar Main Grid	0	0	0		0%	No registered entity in this category	
3	Total VSPP Solar Off Grid	2,175.50	2,175.50	2027.98		33%	PowerCorner (310.10kW) + Watu na Umeme (48.00kW) + Powergen (438.88kW) + Jumeme (1,231.00kW).	
4	Total VSPP Hydro Main Grid	1,315.00	1,315.00	1445		0%	Darakuta (450kW) + Yovi (995kW)	
5	Total VSPP Hydro Off Grid	0	0	0		0%	No registered entity in this category	
6	Total VSPP Main-Grid (2+4)	1,315.00	1,315.00	1445		0%	Darakuta (450kW) + Yovi (995kW)	
7	Total VSPP Off-Grid (3+5)	2,175.50	2,175.50	2027.98		33%	PowerCorner (310.10kW) + Watu na Umeme (48.00kW) + Powergen (438.88kW) + Jumeme (1,231.00kW).	
B		Number of Customer	2020/21	2021/22	2022/23	%±		
8	Total VSPP Hydro + Solar	16,661	16,661	16958		34%	All registered entities	
9	Total VSPP solar Main Grid	0	0	0		0%	No registered entity in this category	
10	Total VSPP Solar Off Grid	16,661	16,661	16956		91%	PowerCorner (3,013) + Watu na Umeme (256) + Powergen (3,227) + Jumeme (10,460).	
11	Total VSPP Hydro Main Grid	2	2	2		0%	Darakuta (1) + Yovi (1) – all sell to TANESCO	
12	Total VSPP Hydro Off Grid	0	0	0		0%	No registered entity in this category	
13	Total VSPP Main-Grid (9+11)	2	2	2		0%	Darakuta (1) + Yovi (1) – all sell to TANESCO	
14	Total VSPP off-Grid (10+12)	16,659	16,659	16956		34%	PowerCorner (3,013) + Watu na Umeme (256) + Powergen (3,227) + Jumeme (10,460).	
C		Infrastructure Line length (km)	2020/21	2021/22	2022/23	%±		
15	Total VSPP Hydro + Solar	544.91	544.91	557.055		34%	All registered entities	
16	Total VSPP solar Main Grid	0	0	0		0%	No registered entity in this category	
17	Total VSPP Solar Off Grid	544.91	544.91	557.055		9%	PowerCorner (152) + Watu na Umeme (7.75) + Powergen (150) + Jumeme (247.115)	
18	Total VSPP Hydro Main Grid	0	0	0		0%	Darakuta (0) + Yovi (0) – all are generating only	
19	Total VSPP Hydro Off Grid	0	0	0		0%	No registered entity in this category	
20	Total VSPP Main-Grid	0	0	0		0%	Darakuta (0) + Yovi (0) – all are generating only	
21	Total VSPP off-Grid	544.91	544.91	557.055		34%	PowerCorner (152) + Watu na Umeme (7.75) + Powergen (150) + Jumeme (247.115).	

Annex 5: Power Purchase Agreement

S/N	Name of Developer	Capacity (MW)	Energy Source	Location	COD-Signing Date	Expire Date	Status
1	Darakuta Hydropower Development Co. Ltd.	0.32	Hydro	Magugu – Babati	01-Apr-16	31-Mar-31	Operational
2	Matembwe Village Community Co. Ltd.	0.49	Hydro	Njombe	01-Nov-16	31-Oct-31	Operational
3	Mwenga Hydro Limited	3.60	Hydro	Mufindi	27-Sept-12	26-Sept-27	Operational
4	Tulila Hydro Electric Plant Co. Ltd.	5.00	Hydro	Songea	01-Sept-15	30-Aug-30	Operational
5	Andoya Hydro Electric Power Co. Ltd.	1.00	Hydro	Mbinga	20-Mar-15	19-Mar-30	Operational
6	Ngombeni Power Limited	1.40	Biomass	Mafia	01-Feb-14	31-Jan-29	Operational
7	Tanganyika Planting Co. Ltd.	9.00	Biomass	Moshi	16-Sept-15	15-Sept-25	Operational
8	Tanganyika Wattle Co. Ltd.	1.50	Biomass	Njombe	26-Jun-25	25-Jun-35	Operational
9	NexGen Solawazi Ltd.	5.00	Solar	Kigoma	29-May-21	28-May-41	Operational
10	Yovi Hydro Power Plant	1.00	Hydro	Morogoro	14-Nov-16	13-Nov-31	Operational
11	Luponde Hydro Power Plant	0.90	Hydro	Njombe	28-Feb-21	27-Feb-41	Operational
12	Madope Hydro Power Plant	0.70	Hydro	Njombe	28-Mar-23	27-Mar-43	Operational
13	Bagamoyo Sugar Ltd.	1.50	Biomass	Bagamoyo, Pwani	01-Jun-23	31-May-43	Operational
14	Zanzibar Electricity Corporation (ZECO)	145.00	Export	Zanzibar	07-Nov-23	06-Nov-53	Operational
15	Rusumo Power Co. Ltd	26.67	Hydro	Ngara, Kagera	30-Sept-23	29-Sept-73	Operational
16	Uganda Electricity Transmission Co. Ltd	7.00	Import	Uganda	02-Feb-22	01-Feb-42	Operational
17	Uganda Electricity Transmission Co. Ltd	30.00	Import	Uganda	17-Aug-23	16-Aug-26	Operational
18	Nishati Lutheran (DKK) Investment Ltd.	0.36	Hydro	Makete, Njombe	12-Sept-23	11-Sept-43	Operational
19	Zambia Electricity Supply Co. Ltd (ZESCO)	20.00	Import	Zambia	01-Sept-17	31-Aug-27	Operational
20	FGS Ecoenergy Ltd.	10.00	Solar	Msalala, Shinyanga	23-Jul-24	23-Jul-44	Construction not commenced
21	FGS Ecoenergy Ltd.	5.00	Solar	Newala, Mtwara	27-Jun-24	27-Jun-44	Construction not commenced
22	Maximum Power Tanzania Ltd.	7.00	Solar	Nsimbo , Katavi	23-Jul-24	23-Jul-44	Construction not commenced
23	Oreon Renewables Ltd.	5.00	Solar	Kaliua, Tabora	23-Jul-24	23-Jul-44	Construction not commenced
24	Oreon Renewables Ltd.	5.00	Solar	Mbozi, Songwe	23-Jul-24	23-Jul-44	Construction not commenced
25	Hareketpower Co. Ltd.	5.00	Solar	Kongwa , Dodoma	27-Jun-24	27-Jun-44	Construction not commenced
26	Hareketpower Co. Ltd.	5.00	Solar	Igunga , Tabora	27-Jun-24	27-Jun-44	Construction not commenced
27	Hareketpower Co. Ltd.	6.00	Solar	Mbarali , Mbeya	27-Jun-24	27-Jun-44	Construction not commenced

S/N	Name of Developer	Capacity (MW)	Energy Source	Location	COD-Signing Date	Expire Date	Status
28	Mwenga Hydro Ltd.	4.00	Hybrid	Mufindi, Iringa	30-Apr-24	30-Apr-44	Construction not commenced
29	Africa Power Investment	8.00	Hydro	Hai, kilimanjaro	29-Feb-24	29-Feb-44	Construction not commenced
30	Liloni Hydro Power	4.50	Hydro	Madaba , Ruvuma	20-Jun-24	20-Jun-44	Construction not commenced
31	LUCSEC Company Limited	3.00	Hydro	Ludewa, Njombe	21-Mar-24	21-Mar-44	Construction not commenced
32	Maximum Power Tanzania Ltd.	5.00	Solar	Nkasi, Rukwa	21-Mar-24	21-Mar-44	Construction not commenced
33	BXC Tanzania Ltd.	5.00	Solar	Kahama, Shinyanga	21-Mar-24	21-Mar-44	Operational
34	BXC Tanzania Ltd.	5.00	Solar	Bukombe, Geita	21-Mar-24	21-Mar-44	Construction not commenced
35	FGS Ecoenergy Ltd.	6.00	Hydro	Kigoma Rural , Kigoma	09-Apr-24	09-Apr-44	Construction not commenced
36	FGS Ecoenergy Ltd.	5.00	Hydro	Muleba, Kagera	09-Apr-24	09-Apr-44	Construction not commenced
37	CESNE Energy Ltd.	5.80	Solar	Uyui, Tabora	21-Mar-24	21-Mar-44	Construction not commenced
38	SSI Energy	10.00	Solar	Kahama, Shinyanga	02-Apr-24	02-Apr-44	Construction on progress
39	Ninety-Two Ltd.	1.90	Hydro	Ngorongoro, Arusha	04-Mar-24	04-Mar-44	Construction not commenced
40	ZBS Investment Ltd.	8.00	Solar	Rorya, Mara	13-Nov-23	13-Nov-43	Construction not commenced
41	ZBS Investment Ltd.	6.00	Solar	Kiteto, Manyara	13-Nov-23	13-Nov-43	Construction not commenced
42	Convivium Investment	5.00	Solar	Misungwi, Mwanza	31-Oct-23	31-Oct-43	Construction not commenced
43	Suma Hydro Power Ltd	4.00	Hydro	Rungwe, Mbeya	23-Jan-23	23-Jan-43	Construction on progress
44	Mofajusi Investment Ltd	3.00	Hydro	Tanganyika, Katavi	24-Apr-23	24-Apr-43	Construction not commenced
45	Franciscan Sisters of Charity	1.00	Hydro	Kilombero, Morogoro	21-Mar-23	21-Mar-43	Construction on progress
46	Infinte Power Resources Ltd	5.00	Solar	Songwe, Songwe	22-Nov-23	22-Nov-43	Construction not commenced
47	Infinte Power Resources Ltd	8.00	Solar	Chunya, Mbeya	22-Nov-23	22-Nov-43	Construction not commenced
48	Ruaha Energy	2.00	Solar	Mpwapwa, Dodoma	19-Dec-23	19-Dec-43	Construction not commenced
49	Ruaha Energy	0.56	Hydro	Tukuyu, Mbeya	19-Dec-23	19-Dec-43	Construction not commenced
50	Tuliani Hydro Power Co. Ltd.	5.00	Hydro	Mvomero, Morogoro	25-Apr-25	25-Apr-45	Construction not commenced
51	Bugando Natural Energy Ltd.	5.00	Solar	Magu, Mwanza	27-Feb-23	27-Feb-43	Construction not commenced
52	Lung'ali Natural Resources Co. Ltd.	1.28	Hydro	Kilolo, Iringa	24-Apr-25	24-Apr-45	Construction on progress
53	Rukwa Generating Co. Ltd	0.95	Hydro	Sumbawanga, Rukwa	24-Oct-22	24-Oct-42	Construction on progress
54	Bwelui Co. Ltd.	4.70	Hydro	Ileje, Songwe	09-Oct-22	09-Oct-42	Construction not commenced
55	Tangulf Nakakuta Energy Co. Ltd.	5.00	Hydro	Songea, Ruvuma	29-May-24	29-May-44	Construction not commenced
56	Luponde Hydro Ltd.	2.00	Hydro	Njombe, Njombe	23-Jan-23	23-Jan-43	Construction on progress

SN	Name of Developer	Capacity (MW)	Energy Source	Location	COD-Signing Date	Expire Date	Status
57	JUMEME Rural Power Supply	1.00	Solar	Sumbawanga, Rukwa	29-Apr-22	29-Apr-42	Construction not commenced
58	JUMEME Rural Power Supply	1.00	Solar	Mpanda, Katavi	29-Apr-22	29-Apr-42	Construction not commenced
59	BXC Tanzania Ltd.	10.00	Solar	Bukombe, Geita	17-Sept-24	17-Sept-44	Construction on progress
60	BXC Tanzania Ltd.	7.00	Solar	Simanjiro, Manyara	17-Sept-24	17-Sept-44	Construction on progress
61	Armstone Hydro Ltd.	5.34	Hydro	Uvinzat, Kigoma	30-Apr-25	30-Apr-45	Construction not commenced
62	Armstone Hydro Ltd.	2.27	Hydro	Kakonko, Kigoma	06-May-25	06-May-45	Construction not commenced
63	African Benedictine Sisters of St. Agnes of St. Gertrud imiliwaha Convent	0.32	Hydro	Njombe, Ruvuma	30-Apr-25	30-Apr-45	Construction not commenced
64	Kilombero Sugar Co. Ltd.	10.00	Biomass	Bukombe, Geita	24-Apr-25	24-Apr-45	Construction not commenced
65	Mkulazi Holdings Ltd	8.00	Biomass	Kilosa, Morogoro	21-Apr-22	21-Apr-42	Operational
66	Rusumo Power Co. Ltd	26.67	Hydro	Ngara, Kagera	29-Sept-23	28-Sept-73	Operational
67	Songas Tanzania Ltd.	189.00	Gas	Dar es Salaam	01-Aug-24	31-Oct-24	Operational
Total		698.72					

Annex 6: Published Tariffs for Registered Entities Selling Electricity to Customers

S/N	Description	Technology	Customer Category	Period	Unit	Approved Tariff			Effective Date
						2022	2023	2024	
1	The Electricity Tanzania Limited ("Powercorner" (Tariff) Order, 2022	Solar	Small Medium Large	Anytime	TZS/kWh	1,140	1,200	1,100	26 Aug 2022
2	The Renewable Energy ("PowerGen") (Tariff) Order, 2022	PowerGen Limited	Solar	Productive use Residential Business Productive Use	TZS/kWh	940	990	910	
3	Electricity Tanzania Limited ("Umeme" (Watu na Umeme) (Tariff Adjustment for Electricity Service) Order, 2022	Umeme (Watu na Umeme) (Tariff Adjustment for Electricity Service) Order, 2022	Solar	Basic Household Medium Household Small Business/Public Institutions Productive user	TZS/kWh	920	1,040	1,020	
4	The Electricity Power Supply ("Jumeme") (Tariff) Order, 2022	Jumeme Rural	Solar	Residential Users Commercial Users	TZS/kWh	1,500	1,500	1,500	26 Aug 2022
5	The Electricity (Husk Power System Limited) (Husk Power) (Tariff Adjustment for Electricity Service) Order, 2022	Husk Power System (Tariff Adjustment for Electricity Service)	Solar	Productive Users Basic Residential Commercial	TZS/kWh	1,300	1,300	1,300	18 Nov 2022

Annex 7: The Electricity Standardized Small Power Projects Tariff

Note: It was published on 21st June 2019, GN 464

a) Tariff for SPPs Selling Electricity to the Grid Based on Specific Technology

Capacity	Mini hydro	Wind	Solar	Biomass	Bagasse
	USc ¹ /kWh	USc/kWh	USc/kWh	USc/kWh	USc/kWh
0.1 - 0.5MW	10.65	10.82	10.54	10.15	9.71
0.51 - 1 MW	9.90	9.95	9.84	9.34	9.09
1.01 - 5MW	8.95	9.42	9.24	8.64	8.56
5.01 - 10MW	7.83	8.88	8.34	7.60	7.55

b) Tariffs for Main Grid Connection under the First Generation SPP Framework (Avoided Cost).

Description	Approved Tariff effective 1 st May 2019 (TZS/kWh)
Standardized Small Power Purchase Tariff	203.11
Seasonally adjusted Standardized SPPT Payable in:	
Dry season	243.73
Wet season	182.80

c) Entities in First Generation (Avoided Operational Cost-Based) Tariff

S/N	Name of Power Producer	Capacity (MW)	Source	Location
1.	TANWAT	1.50	Biomass	Njombe
2.	TPC Ltd	9.0	Biomass	Kilimanjaro
3.	Mwenga HPP	4.0	Hydro	Iringa
4.	Andoya HPP	1.0	Hydro	Ruvuma
5.	Matembwe HPP	0.4	Hydro	Njombe
6.	Tulila HPP	5.0	Hydro	Ruvuma
7.	Darakuta HPP	0.36	Hydro	Manyara
8.	Yovi HPP	1.0	Hydro	Morogoro
	Total	22.26		

¹ The prevailing exchange rate to be used

Annex 8: Tanzania Electric Supply Company Limited (TANESCO) Tariff

a) Approved TANESCO Tariff from 1st April 2016

Customer Category	Component	Unit	Approved Tariff
D1	Service charge	TZS/Month	0
	Energy charge (0-75kWh)	TZS/kWh	100
	Energy charge above 75kWh	TZS/kWh	350
T1	Service charge /month	TZS/Month	0
	Energy charge	TZS/kWh	292
	Maximum Demand charge	TZS/kVA/Month	0
T2	Service charge	TZS/Month	14,233
	Energy charge	TZS/kWh	195
	Maximum Demand Charge	TZS/kVA/Month	15,004
T3-MV	Service charge	TZS/Month	16,769
	Energy charge	TZS/kWh	157
	Maximum Demand Charge	TZS/kVA/Month	13,200
T3-HV	Service charge	TZS/Month	0
	Energy charge	TZS/kWh	152
	Maximum Demand Charge	TZS/kVA/Month	16,550
Key			
D1: Low usage Tariff for Domestic Customers who on average consume less than 75kWh per month. Any unit exceeding 75kWh is charged a high rate of TZS 350 per kWh. Under this category, power is supplied at a low-voltage single phase (230V).			
T1: General Usage Tariff for customers including residential, small commercial and light industrial use, Public lighting and billboards. Power is supplied at low voltage single phase (230V) as well as three phase (400V).			
T2: Applicable to general use customers where power is metered at 400V and average consumption is more than 7,500kWh per meter reading period and demand does not exceed 500kVA per meter reading period.			
T3-MV: Applicable customers connected to Medium Voltage			
T3-HV: Applicable customers connected to High Voltage including ZECO, Bulyanhulu and Twiga cement.			

b) Approved TANESCO Charges

i. Single Phase Charges

Service line	Approved Connection Charge (TZS)	
	Urban rate (VAT exclusive)	Rural rate (VAT inclusive)
Within 30 Meters	272,000	27,000
Within 70 Meters (one pole)	436,964	27,000
Within 120 Meters (two poles)	590,398	27,000

ii. Three Phase Charges for Urban and Rural Area

Service line	Meter Type	Approved Connection Charge (TZS)	
		Urban rate (VAT exclusiv	Rural rate (VAT exclusiv
Within 30 Meters (Cable 16mm ²)	LUKU	772,893	772,893
Within 30 Meters (Cable 16mm ²)			
Within 30 Meters (Cable 35mm ²)			
Within 30 Meters (Cable 35mm ²)			
Within 70 Meters (one pole)	LUKU	1,058,801	1,058,801
Within 70 Meters (one pole)			
Within 120 Meters (two poles)	LUKU	1,389,115	1,389,115
Within 120 Meters (two poles)			

iii. Service line application fee

Tariff category	Approved Fee (TZS)
All customers	Nil

iv. Charges for Installation of Meter in Case of Damage Due to Meter Tempering/Broken

Customer category	Description	Approved Charges TZS (VAT exclusive)
D1&T1	LUKU (Single Phase)	60,000
	LUKU (Three Phase)	200,000
	AMR (Three Phase)	300,000
T2	CT – Operated Meters	1,200,000
T3	CT/CV- Operated Meters	1,200,000

v. Testing and Inspection of Installation Fee

Customer category	Approved charges in TZS (VAT exclusive)
D1	20,000
T1	20,000
T2	30,000
T3	50,000

vi. Temporary power supply charges

Customer Category	Description	Approved Charges in TZS (VAT exclusive)
T2	Connection Fee	Full cost plus 10%
T3		Full cost plus 10%
T2	Meter Deposit	200,000
T3		500,000

vii. Energy Deposit for Pos- Paid Meters

Customer category	Description	Approved Charges in TZS (VAT exclusive)
D1	Single Phase	30,000
T1	Single Phase	30,000
T1	Three Phase	150,000
T2	Three Phase	200,000
T3	Three Phase	500,000

Annex 9: Mwenga Hydro Limited Tariff

a) Approved Tariffs

Customer Category		Component	Approved Rates
D1	Domestic Low Usage	Basic Charge	0.00
	High-Cost Unit Penalty – High Usage	Energy Charge (0-50kWh/ Month)	60.00
	All other customers inclusive of domestic users averaging more than 50 kWh/Month	Energy Charge (50+ kWh/ Month)	273.04
T1		Energy Charge (inclusive of average fixed monthly service fee component)	234.04

Source: EWURA

b) Approved Service Line Connection Charges

Description	After the First 2600 Connections (TZS)	The First 2600 connections (subsidized) (TZS)
Application fees	5,000	5,000
(a) Overhead Service Line - Single Phase (30m)		
D1 with LUKU meter	385,682	180,000
T1 with LUKU meter	385,682	180,000
(b) Overhead Service Line - Three Phase (30m)		
T1 with LUKU meter (16mm ² cable)	772,893	380,000
T1 with LUKU meter (36mm ² cable)	913,202	450,000
(c) Single Phase 70m Route		
Single phase 70m route length - including 1 pole (LUKU)	1,145,664	850,000
(d) Three Phase 70m Route		
Three phase 70m route length - including 1 pole (LUKU)	1,799,062	1,300,000

Source: EWURA

Annex 10: Installed Capacity by Ownership Including Cross-Border Imports (MW)

INSTALLED CAPACITY BY OWNERSHIP					
	DESCRIPTION	ENTITY DESCRIPTION AND CROSS BORDER IMPORTS	CAPACITY (MW)	CONTRIBUTION (%)	
Main Grid for Sale	TANESCO	3,758.28	94.03%	88.73%	
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)	189.00	4.73%		
	Small Power Producer - Private Entities ($(>0.1\text{MW} \& \leq 10\text{MW} \&)$)	49.79	1.25%		
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)	-	0.00%		
	Total	3,997.07	100.00%		
Off Grid for Sale	TANESCO	76.16	97.19%	1.74%	
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)	-	0.00%		
	Small Power Producer - Private Entities ($(>0.1\text{MW} \& \leq 10\text{MW} \&)$)	-	0.00%		
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)	2.21	2.81%		
	Total	78.37	100.00%		
Own-Use	Private Entities	339.04	93.63%	8.04%	
	Public Entities	23.06	6.37%		
	Total	362.10	100.00%		
Cross-Border Import	ZAMBIA (MBALA - 66kV)	20.00	0.44%	1.49%	
	UGANDA (MASAKA - 132kV)	36.00	0.80%		
	UGANDA (KIKAGATI PLANT-33kV)	7.00	0.16%		
	KENYA (ISINYA-400kV)	4.00	0.09%		
	Total	67.00	301.49%		
Total	TANESCO	3,834.44	85.12%	100.00%	
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)	189.00	4.20%		
	Small Power Producer - Private Entities ($(>0.1\text{MW} \& \leq 10\text{MW} \&)$)	49.79	1.11%		
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)	2.77	0.06%		
	Own-Use	361.53	8.03%		
	Cross-Border Import	67.00	1.49%		
	Total	4,504.54	100.00%		

Annex 11: Installed Capacity by Fuel Source, including Cross-Border imports (MW)

DESCRIPTION	FUEL TYPE AND CROSS-BORDER IMPORTS	CAPACITY (MW)	CONTRIBUTION (%)
Main Grid for Sale	Hydro	2,722.00	68.10%
	Natural Gas	1,140.72	28.54%
	GO/HFO/DO	103.05	2.58%
	Biomass	18.90	0.47%
	Wind	2.40	0.06%
	Solar	10.00	0.25%
	Coal	-	0.00%
	Total	3,997.07	100.00%
Off-Grid for Sale	Hydro	-	0.00%
	Natural Gas	57.90	73.89%
	GO/HFO/DO	18.26	23.30%
	Biomass	-	0.00%
	Wind	-	0.00%
	Solar	2.21	2.81%
	Coal	-	0.00%
	Total	78.37	100.00%
Own-Use	Hydro	-	0.00%
	Natural Gas	85.96	23.74%
	GO/HFO/DO	138.42	38.23%
	Biomass	92.09	25.43%
	Wind	-	0.00%
	Solar	0.23	0.06%
	Coal	45.40	12.54%
	Total	362.10	100.00%
Cross-Border Import	ZAMBIA (MBALA - 66kV)	20.00	5.52%
	UGANDA (MASAKA - 132kV)	36.00	9.94%
	UGANDA (KIKAGATI PLANT-33kV)	7.00	1.93%
	KENYA (ISINYA-400kV)	4.00	1.10%
	Total	67.00	131.10%
Total	Hydro	2,722.00	60.43%
	Natural Gas	1,284.58	28.52%
	GO/HFO/DO	259.73	5.77%
	Biomass	110.99	2.46%
	Wind	2.40	0.05%
	Solar	12.44	0.28%
	Coal	45.40	1.01%
	Cross-Boarder	67.00	1.49%
	Total	4,504.54	100.00%

Annex 12: Installed Capacity Of Tanesco Power Plants (MW)

A. Hydro Power Plant

S/N	INSTALLED CAPACITY - TANESCO HYDRO POWER PLANTS	CAPACITY
1	Uwemba Hydro Power Plant	0.84
2	Nyumba ya Mungu Hydro Power Plant	8.00
3	Hale Hydro Power Plant	21.00
4	Rusumo Hydro Power Plant	26.67
5	New Pangani Falls Hydro Power Plant	68.00
6	Mtera Hydro Power Plant	80.00
7	Kihansi Hydro Power Plant	180.00
8	Kidatu Hydro Power Plant	204.00
9	Julius Nyerere Hydro Power Plant	2,115.00
	Total	2,703.51

B. Gas Power Plant

S/N	INSTALLED CAPACITY - TANESCO GAS POWER PLANTS	CAPACITY
1	Somanga Gas Plant	7.50
2	Mtwara II Gas Power Plant	20.00
3	Mtwara I Gas Power Plant	30.40
4	Tegeta Gas Power Plant	45.00
5	Ubungo Gas Power Plant-3	92.50
6	Ubungo Gas Power Plant-1	102.00
7	Ubungo Gas Power Plant-2	129.00
8	Kinyerezi Gas Power Plant-2	248.22
9	Kinyerezi Gas Power Plant-1 (Extention)	335.00
	Total	1,009.62

C. Diesel Power Plant

S/N	INSTALLED CAPACITY - TANESCO DIESEL POWER PLANTS	CAPACITY
1	Liwale Diesel Power Plant	0.85
2	Mbinga Diesel Power Plant	1.00
3	Loliondo Diesel Power Plant	1.00
4	Tunduru Diesel Power Plant	1.05
5	Ngara Diesel Power Plant	1.25
6	Ludewa Diesel Power Plant	1.27
7	Inyonga Diesel Power Plant	1.93
8	Kibondo Diesel Power Plant	2.50
9	Bukoba Thermal Power Plant	2.56
10	Biharamulo Thermal Power Plant	2.72
11	Mafia Diesel Power Plant	3.20
12	Kasulu Diesel Power Plant	4.55
13	Sumbawanga Diesel Power Plant	5.00
14	Songea Diesel Power Plant	5.74
15	ZUZU Diesel Power plant	7.44
16	Mpanda Diesel Power Plant	7.50
17	Kigoma Diesel Power Plant	8.75
18	Nyakato Diesel Power Plant	63.00
	Total	121.31

Annex 13: Installed Capacity Of Private Entities Generating Electricity For Own-Use (MW)

A. Diesel Power Plant

S/N	INSTALLED CAPACITY FOR OWN-USE PRIVATE ENTITIES - DIESEL POWER PLANTS	CAPACITY
1	Tembo	0.34
2	Nasra	0.80
3	Nyati Mineral Sands Ltd.	2.00
4	SBC Tanzania Ltd.	4.50
5	Stamigold Company Limited	7.00
6	Shanta Mine Co. Ltd	8.20
7	Tanga Cement Public Limited Company	11.48
8	North Mara Goldmine Ltd	18.00
9	Bulyanhulu Goldmine Ltd	39.10
10	Geita Gold Mining Ltd.	47.00
	Total	138.42

B. Biomass Power Plant

S/N	INSTALLED CAPACITY FOR OWN-USE PRIVATE ENTITIES - BIOMASS POWER PLANTS	CAPACITY
1	Tanganyika Wattle Co. Ltd	1.25
2	Kilombero Plantations Limited	1.69
3	Bagamoyo Sugar Limited	5.00
4	Mufindi Paper Mills Ltd	10.40
5	Tanganyika Plantation Co. Ltd.	11.00
6	Kilombero Sugar Company Limited	12.55
7	Mtibwa Sugar Estates Ltd	15.00
8	Kagera Sugar Ltd.	27.20
	Total	84.09

C. Gas Power Plant

S/N	INSTALLED CAPACITY FOR OWN-USE PRIVATE ENTITIES - GAS POWER PLANTS	CAPACITY
1	ALAF Limited	4.00
2	Tanzania Cigarette Public Ltd. Co.	4.70
3	Kioo Ltd	12.20
4	Dangote Cement Limited	50.00
	Total	70.90

D. Coal Power Plant

S/N	INSTALLED CAPACITY FOR OWN-USE PRIVATE ENTITIES - COAL POWER PLANTS	CAPACITY
1	Lake Cement Ltd.	15.40
2	Maweni Limestone Ltd.	30.00
	Total	45.40

E. Coal Power Plant

S/N	INSTALLED CAPACITY FOR OWN-USE PRIVATE ENTITIES - SOLAR POWER PLANTS	CAPACITY
1	Kiliflora	0.23
	Total	0.23

Annex 14: Installed Capacity Of Private Entities Generating Electricity For Sale (MW)

A. Gas Power Plant

S/N	INSTALLED CAPACITY FOR SALE - PRIVATE ENTITIES (GAS)	CAPACITY
1	SONGAS	189.00
	Total	189.00

B. Hydro Power Plant

S/N	INSTALLED CAPACITY FOR SALE - PRIVATE ENTITIES (HYDRO)	CAPACITY
1	Darakuta	-
2	Darakuta Hydro Power Development Co.Ltd	0.42
3	Matembwe	0.43
4	Matembwe Village Co.Ltd	0.59
5	Madope	0.70
6	Yovi Hydro Power Co.Ltd	0.95
7	Andoya Hydro Electric Power Co. Ltd	1.00
8	Luponde Hydro Limited	1.06
9	Madope Hydro Company Limited	1.84
10	Mwenga Hydro Ltd (Hydro)	4.00
11	Tulila Hydro Electric Plant Co. Ltd	7.50
	Total	18.49

C. Solar Power Plant

S/N	INSTALLED CAPACITY FOR SALE - PRIVATE ENTITIES (SOLAR)	CAPACITY
1	E.ON	0.03
2	Watu na Umeme	0.05
3	Ruaha	0.13
4	Powercorner	0.31
5	PowerHut	0.44
6	Jumeme	1.25
7	Nextgen Solawazi Limited	5.00
8	BXC Tanzania Ltd.	5.00
	Total	12.21

D. Biomass Power Plant

S/N	INSTALLED CAPACITY FOR SALE - PRIVATE ENTITIES (BIOMASS)	CAPACITY
1	Ngombeni Power Ltd.	1.40
2	Tanganyika Wattle Co. Ltd	1.50
3	Tanganyika Plantation Co. Ltd.	9.00
	Total	11.90

E. Wind Power Plant

S/N	INSTALLED CAPACITY FOR SALE - PRIVATE ENTITIES (WIND)	CAPACITY	
1	Mwenga Hydro Ltd (Wind)	2.40	
	Total	2.40	

Annex 15: Energy Generated by Ownership Including Cross-Border Trade

ENERGY GENERATION BY OWNERSHIP				
	DESCRIPTION	ENTITY DESCRIPTION AND CROSS BOARDER IMPORTS	ENERGY (GWh)	CONTRIBUTION (%)
Main Grid for Sale	TANESCO		12,168.14	97.23%
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)		246.50	1.97%
	Small Power Producer - Private Entities ($>0.1\text{MW} \& \leq 10\text{MW}$ &)		99.91	0.80%
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)		-	0.00%
	Total		12,514.55	100.00%
Off Grid for Sale	TANESCO		255.71	98.29%
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)		-	0.00%
	Small Power Producer - Private Entities ($>0.1\text{MW} \& \leq 10\text{MW}$ &)		-	0.00%
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)		4.44	1.71%
	Total		260.15	100.00%
Own-Use	Private Entities		858.38	98.38%
	Public Entities		14.14	1.62%
	Total		872.51	100.00%
Cross-Border Import	ZAMBIA (MBALA - 66kV)		71.67	0.51%
	UGANDA (MASAKA - 132kV)		145.48	1.04%
	UGANDA (KIKAGATI PLANT-33kV)		47.05	0.34%
	KENYA (ISINYA-400kV)		28.65	0.21%
	Total		292.85	302.10%
Total	TANESCO		12,423.85	89.12%
	Large Power Producer - Private Entities ($\geq 10\text{MW}$)		246.50	1.77%
	Small Power Producer - Private Entities ($>0.1\text{MW} \& \leq 10\text{MW}$ &)		99.91	0.72%
	Very Small Power Producer - Private Entities ($\geq 0.15\text{ MW} \& \leq 0.1\text{MW}$)		5.58	0.04%
	Own-Use		871.37	6.25%
	Cross-Border Import		292.85	2.10%
Total			13,940.06	100.00%

Annex 16: Energy Generated By Energy Source Including Cross-Border Trade

ENERGY GENERATION BY ENERGY SOURCE			
DESCRIPTION	FUEL TYPE AND CROSS-BORDER IMPORTS	ENERGY (GWh)	CONTRIBUTION (%)
Main Grid for Sale	Hydro	8,105.09	64.77%
	Natural Gas	4,340.59	34.68%
	GO/HFO/DO	30.46	0.24%
	Biomass	31.94	0.26%
	Wind	4.36	0.03%
	Solar	2.11	0.02%
	Coal	-	0.00%
	Total	12,514.55	100.00%
Off-Grid for Sale	Hydro	-	0.00%
	Natural Gas	206.06	79.21%
	GO/HFO/DO	49.65	19.09%
	Biomass	-	0.00%
	Wind	-	0.00%
	Solar	4.44	1.71%
	Coal	-	0.00%
	Total	260.15	100.00%
Own-Use	Hydro	-	0.00%
	Natural Gas	227.56	26.08%
	GO/HFO/DO	236.39	27.09%
	Biomass	169.66	19.44%
	Wind	-	0.00%
	Solar	0.46	0.05%
	Coal	238.44	27.33%
	Total	872.51	100.00%
Cross-Border Import	ZAMBIA (MBALA - 66kV)	71.67	8.21%
	UGANDA (MASAKA - 132kV)	145.48	16.67%
	UGANDA (KIKAGATI PLANT-33kV)	47.05	5.39%
	KENYA (ISINYA-400kV)	28.65	3.28%
	Total	292.85	160.95%
Total	Hydro	8,105.09	58.14%
	Natural Gas	4,774.20	34.25%
	GO/HFO/DO	316.50	2.27%
	Biomass	201.60	1.45%
	Wind	4.36	0.03%
	Solar	7.02	0.05%
	Coal	238.44	1.71%
	Cross-Boarder	292.85	2.10%
	Total	13,940.06	100.00%

Annex 17: Energy Generated by TANESCO Power Plants

A. Hydro Power Plant

S/N	GENERATED ENERGY - TANESCO HYDRO POWER PLANTS	ENERGY (GWh)
1	Hale Hydro Power Plant	-
2	Uwemba Hydro Power Plant	2.20
3	Nyumba ya Mungu Hydro Power Plant	56.02
4	Rusumo Hydro Power Plant	145.70
5	New Pangani Falls Hydro Power Plant	315.29
6	Mtera Hydro Power Plant	347.24
7	Kihansi Hydro Power Plant	766.52
8	Kidatu Hydro Power Plant	874.38
9	Julius Nyerere Hydro Power Plant	5,536.25
	Total	8,043.59

B. Gas Power Plant

S/N	GENERATED ENERGY - TANESCO GAS POWER PLANTS	ENERGY (GWh)
1	Somanga Gas Plant	11.46
2	Mtwara I Gas Power Plant	96.11
3	Mtwara II Gas Power Plant	98.49
4	Tegeta Gas Power Plant	195.02
5	Ubungo Gas Power Plant-1	393.28
6	Ubungo Gas Power Plant-3	486.16
7	Kinyerezi Gas Power Plant-1 (Extention)	735.16
8	Ubungo Gas Power Plant-2	802.65
9	Kinyerezi Gas Power Plant-2	1,481.81
	Total	4,300.15

C. Biomass Power Plant

	GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - BIOMASS POWER PLANTS	ENERGY (GWh)
	Tanganyika Wattle Co. Ltd	0.00
	Bagamoyo Sugar Limited	0.00
	Kilombero Plantations Limited	4.91
	Kagera Sugar Ltd.	13.90
	Mtibwa Sugar Estates Ltd	25.53
	Kilombero Sugar Company Limited	36.45
	Mufindi Paper Mills Ltd	37.17
	Tanganyika Plantation Co. Ltd.	40.96
	Total	158.92

D. Diesel Power Plant

S/N	GENERATED ENERGY - TANESCO DIESEL POWER PLANTS	ENERGY (GWh)
1	Biharamulo Thermal Power Plant	-
2	Songea Diesel Power Plant	-
3	Liwale Diesel Power Plant	-
4	Tunduru Diesel Power Plant	-
5	Ludewa Diesel Power Plant	-
6	Mbinga Diesel Power Plant	-
7	Loliondo Diesel Power Plant	-
8	Ngara Diesel Power Plant	-
9	Kibondo Diesel Power Plant	-
10	ZUZU Diesel Power plant	0.02
11	Bukoba Thermal Power Plant	0.07
12	Sumbawanga Diesel Power Plant	0.17
13	Kasulu Diesel Power Plant	1.65
14	Inyonga Diesel Power Plant	3.70
15	Nyakato Diesel Power Plant	4.59
16	Mafia Diesel Power Plant	8.97
17	Kigoma Diesel Power Plant	20.50
18	Mpanda Diesel Power Plant	40.45
	Total	80.11

Annex 18: Energy Generated by Private Entities for Own-Use

A. Coal Power Plant

GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - COAL POWER PLANTS		ENERGY (GWh)
Lake Cement Ltd.		0.02
Maweni Limestone Ltd.		238.43
Total		238.44

B. Diesel Power Plant

GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - DIESEL POWER PLANTS		ENERGY (GWh)
North Mara Goldmine Ltd		0.38
Nyati Mineral Sands Ltd.		0.63
Tembo		0.67
Bulyanhulu Goldmine Ltd		0.83
Tanga Cement Public Limited Company		1.17
SBC Tanzania Ltd.		1.41
Nasra		1.61
Stamigold Company Limited		32.83
Shanta Mine Co. Ltd		38.46
Geita Gold Mining Ltd.		158.40
Total		236.39

C. Biomass Power Plant

GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - BIOMASS POWER PLANTS		ENERGY (GWh)
Tanganyika Wattle Co. Ltd		0.00
Bagamoyo Sugar Limited		0.00
Kilombero Plantations Limited		4.91
Kagera Sugar Ltd.		13.90
Mtibwa Sugar Estates Ltd		25.53
Kilombero Sugar Company Limited		36.45
Mufindi Paper Mills Ltd		37.17
Tanganyika Plantation Co. Ltd.		40.96
Total		158.92

D. Gas Power Plant

GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - GAS POWER PLANTS		ENERGY (GWh)
ALAF Limited		0.01
Tanzania Cigarette Public Ltd. Co.		0.01
Kioo Ltd		37.41
Dangote Cement Limited		186.74
Total		224.16

E. Solar Power Plant

GENERATED ENERGY FOR OWN-USE PRIVATE ENTITIES - SOLAR POWER PLANTS	ENERGY (GWh)
Kiliflora	0.46
Total	0.46

Annex 19: Energy Generated by Private Entities for Sale

A. Gas Power Plant

	GENERATED ENERGY FOR SALE - PRIVATE ENTITIES (GAS)	ENERGY (GWh)
SONGAS		246.50
Total		246.50

B. Hydro Power Plant

	GENERATED ENERGY FOR SALE - PRIVATE ENTITIES (HYDRO)	ENERGY (GWh)
Madope Hydro Company Limited		-
Matembwe Village Co.Ltd		-
Darakuta		-
Matembwe		0.87
Andoya Hydro Electric Power Co. Ltd		1.20
Madope		1.41
Darakuta Hydro Power Development Co.Ltd		1.88
Luponde Hydro Limited		2.82
Yovi Hydro Power Co.Ltd		4.42
Mwenga Hydro Ltd (Hydro)		19.52
Tulila Hydro Electric Plant Co. Ltd		29.38
Total		61.49

C. Biomass Power Plant

	GENERATED ENERGY FOR SALE - PRIVATE ENTITIES (BIOMASS)	ENERGY (GWh)
Ngombeni Power Ltd.		-
Tanganyika Wattle Co. Ltd		2.14
Tanganyika Plantation Co. Ltd.		29.80
Total		31.94

D. Solar Power Plant

	GENERATED ENERGY FOR SALE - PRIVATE ENTITIES (SOLAR)	ENERGY (GWh)
BXC Tanzania Ltd.		-
E.ON		0.06
Watu na Umeme		0.10
Ruaha		0.26
Powercorner		0.62
PowerHut		0.88
Nextgen Solawazi Limited		2.11
Jumeme		2.52
Total		6.56

E. Wind Power Plant

	GENERATED ENERGY FOR SALE - PRIVATE ENTITIES (WIND)	ENERGY (GWh)
Mwenga Hydro Ltd (Wind)		4.36
Total		4.36

Annex 20: Power Plants Operation Performance Data

No.	Name Of Power Plant	Owner	Region	Fuel	Usage	Capacity (MW)	Grid Availability (%)	Grid Utilization (%)	Generated Energy (Gwh)	Duration on Year (Year s)	License No.	Date Of Issue	Date Of Expiry	
1	Julius Nyerere Hydro Power Plant	TANESCO	Morogoro	Hydro	Sale	2,115.00	Mai-n-Gri-d	95%	50%	5,536.25	20	EGL-2013-001	3/Jan/2013	28/Feb/2033
2	Kidatu Hydro Power Plant	TANESCO	Morogoro	Hydro	Sale	204.00	Mai-n-Gri-d	71%	50%	874.38	20	EGL-2013-002	3/Jan/2013	28/Feb/2033
3	Kihansi Hydro Power Plant	TANESCO	Morogoro	Hydro	Sale	180.00	Mai-n-Gri-d	88%	49%	766.52	20	EGL-2013-003	3/Jan/2013	28/Feb/2033
4	Mtera Hydro Power Plant	TANESCO	Iringa	Hydro	Sale	80.00	Mai-n-Gri-d	83%	50%	347.24	20	EGL-2013-004	3/Jan/2013	28/Feb/2033
5	New Pangani Falls Hydro Power Plant	TANESCO	Tanga	Hydro	Sale	68.00	Mai-n-Gri-d	82%	54%	315.29	20	EGL-2013-005	3/Jan/2013	28/Feb/2033
6	Rusumo Hydro Power Plant	TANESCO	Kagera	Hydro	Sale	26.67	Mai-n-Gri-d	63%	63%	145.70	20	EGL-2013-006	3/Jan/2013	28/Feb/2033
7	Hale Hydro Power Plant	TANESCO	Tanga	Hydro	Sale	21.00	Mai-n-Gri-d			-	20	EGL-2013-007	3/Jan/2013	28/Feb/2033
8	Nyumba ya Mungu Hydro Power Plant	TANESCO	Kilimanjaro	Hydro	Sale	8.00	Mai-n-Gri-d	98%	82%	56.02	20	EGL-2013-008	3/Jan/2013	28/Feb/2033

9	Uwemba Hydro Power Plant	TANE SCO	Njomb e	Hydr o	Sale	0.84	Mai n- Gri d	64%	36%	2.20	20	EGL-2013-009	3/Jan/20 13	28/Feb/ 2033
1	Ubungo Gas Power Plant-1	TANE SCO	Dar es Salaam	Gas	Sale	102.00	Mai n- Gri d	61%	44%	393.28	20	EGL-2013-010	3/Jan/20 13	28/Feb/ 2033
1	Tegeta Gas Power Plant	TANE SCO	Dar es Salaam	Gas	Sale	45.00	Mai n- Gri d	72%	52%	195.02	20	EGL-2013-011	3/Jan/20 13	28/Feb/ 2033
1	Ubungo Gas Power Plant-2	TANE SCO	Dar es Salaam	Gas	Sale	129.00	Mai n- Gri d	85%	73%	802.65	20	EGL-2013-012	3/Jan/20 13	28/Feb/ 2033
1	Ubungo Gas Power Plant-3	TANE SCO	Dar es Salaam	Gas	Sale	92.50	Mai n- Gri d	91%	60%	486.16	20	EGL-2013-013	3/Jan/20 13	28/Feb/ 2033
1	Kinyerezi Gas Power Plant-1 (Extention)	TANE SCO	Dar es Salaam	Gas	Sale	335.00	Mai n- Gri d	99%	25%	735.16	20	EGL-2013-014	3/Jan/20 13	28/Feb/ 2033
1	Kinyerezi Gas Power Plant-2	TANE SCO	Dar es Salaam	Gas	Sale	248.22	Mai n- Gri d	85%	69%	1,481.81	20	EGL-2013-015	3/Jan/20 13	28/Feb/ 2033
1	ZUZU Diesel Power plant	TANE SCO	Dodoma	Diese l	Sale	7.44	Mai n- Gri d	89%	0%	0.02	20	EGL-2013-016	3/Jan/20 13	28/Feb/ 2033
1	Nyakato Diesel Power Plant	TANE SCO	Mwanz a	Diese l	Sale	63.00	Mai n- Gri d	57%	1%	4.59	20	EGL-2013-017	3/Jan/20 13	28/Feb/ 2033
1	Biharamulo Thermal Power Plant	TANE SCO	Kagera	Diese l	Sale	2.72	Mai n- Gri d	0%	0%	-	20	EGL-2013-018	3/Jan/20 13	28/Feb/ 2033
1	Songea Diesel Power Plant	TANE SCO	Ruvuma	Diese l	Sale	5.74	Mai n- Gri d	0%	0%	-	20	EGL-2013-019	3/Jan/20 13	28/Feb/ 2033
2	Liwale Diesel Power Plant	TANE SCO	Lindi	Diese l	Sale	0.85	Mai n- Gri d	0%	0%	-	20	EGL-2013-020	3/Jan/20 13	28/Feb/ 2033

4	Ngombeni Power Ltd.	SPP	Coast	Biomass	Sale	1.40		Mai n-Grid		-	15	EGL-2016-003	7/Sep/2016	6/Sep/2031
4	Luponde Hydro Ltd.	SPP	Njomb e	Hydro	Sale	1.06		Mai n-Grid		2.82	15	EGL-2020-001	30/Jun/2020	29/Jun/2035
4	Madope Hydro Co. Ltd.	SPP	Njomb e	Hydro	Sale	1.84		Mai n-Grid		-	15	EGL-2020-002	30/Jun/2020	29/Jun/2035
4	Mwenga Hydro Ltd (Wind)	SPP	Iringa	Wind	Sale	2.40		Mai n-Grid		4.36	15	EGL-2020-003	29/Dec/2020	28/Dec/2035
4	Nextgen Solawazi Ltd.	SPP	Kigoma	Solar	Sale	5.00		Mai n-Grid		2.11	20	EGL-2021-002	31/May/2021	30/May/2041
5	Mkulazi Holding Co. Ltd.	SPP	Morogoro	Biomass	Sale	7.00		Mai n-Grid		32%	-	EGL-2025-001	30/May/25	29/May/30
5	Mkulazi Holding Co. Ltd.	Own-Use	Morogoro	Biomass	Own Use	8.000		Mai n-Grid		32%	10.733	EGL-2025-001	30/May/25	29/May/30
5	BXC Tanzania Ltd	SPP	Shinyanga	Solar	Sale	5.00		Mai n-Grid		80%	-	EGL-2025-002	27/Jun/2025	26/Jun/30
5	Lake Cement Ltd.	Own-Use	Dar es Salaam	Coal	Own Use	15.400		Mai n-Grid		62%	0.018	BEGL-2016-001	29/Mar/16	28/Mar/31
5	Tanga Cement Public Ltd. Co.	Own-Use	Tanga	Diesel	Own Use	11.480		Mai n-Grid		85%	1%	SEGL-2016-001	4/Oct/16	3/Oct/31
5	Kilombero Sugar Co. Ltd.	Own-Use	Morogoro	Biomass	Own Use	12.552		Mai n-Grid		90%	34%	BEGL-2017-001	18/Apr/17	17/Apr/22
5	Shanta Mine Co. Ltd	Own-Use	Mbeya	Diesel	Own	8.200		Mai n-		100%	60%	BEGL-2018-001	2/Feb/18	1/Feb/33

			Use								
5	Kilombero Plantations Ltd.	Own-Use	Morogoro	Biomass	Owning-Use	1.692		Mai-n-Gri d			
5	Stamigold Co. Ltd.	Own-Use	Kagera	Diesel	Owning-Use	7.000		Mai-n-Gri d	90%	34%	4.914
5	ALAF Ltd.	Own-Use	Dar es Salaam	Gas	Owning-Use	4.000		Mai-n-Gri d	88%	60%	32.830
6	North Mara Goldmine Ltd	Own-Use	Mara	Diesel	Owning-Use	18.000		Mai-n-Gri d	93%	35%	0.007
6	Bulyanhulu Goldmine Ltd	Own-Use	Shinyanga	Diesel	Owning-Use	39.100		Mai-n-Gri d	100%	12%	0.380
6	Dangote Cement Ltd.	Own-Use	Mtwara	Gas	Owning-Use	50.000		Mai-n-Gri d	80%	4%	0.827
6	ZAMBIA (MBALA - 66kV)	Cross-Boarder	Rukwaa	Sale		20.000		Mai-n-Gri d	90%	43%	186.735
6	UGANDA (MASAKA - 132kV)	Cross-Boarder	Kagera	Sale		36.000		Off-Gri d	100%	100%	71.668
6	UGANDA (KIKAGATI PLANT-33kV)	Cross-Boarder	Kagera	Sale		7.000		Off-Gri d	100%	100%	145.483
6	KENYA (ISINYA- 400kV)	Cross-Boarder	Arusha	Sale		4.000		Mai-n-Gri d	100%	100%	47.048
6	Bagamoyo Sugar Ltd.	Own-Use	Coast	Biomass	Owning-Use	5.000		Mai-n-Gri d	95%	32%	28.653
											0.001
											5
											EGOWL-2022-001
											9/Sep/2022
											8/Sep/7

6 8	Kagera Sugar Ltd.	Own- Use	Kagera	Biom ass	Ow n- Use	27.200	Mai n- Gri d	92%	6%	13.903	15	EGOWL- 2022-003	18/Apr/1 7	17/Apr/3 2
6 9	Tanzania Cigarette Public Ltd. Co.	Own- Use	Dar es Salaam	Gas	Ow n- Use	4.700	Mai n- Gri d	88%	22%	0.008	5	EGOWL- 2024-001	1/Nov/2 4	31/Oct/2 9
7 0	Mufindi Paper Mills	Own- Use	Iringa	Biom ass	Ow n- Use	10.400	Mai n- Gri d	67%	58%	37.167	5	EGOWL- 2024-002	29/Nov/ 24	28/Nov/ 29
7 1	Mtibwa Sugar Estates Ltd	Own- Use	Morog oro	Biom ass	Ow n- Use	15.000	Mai n- Gri d	73%	60%	25.529	5	EGOWL- 2024-003	29/Nov/ 24	28/Nov/ 29
7 2	Kiio Ltd	Own- Use	Dar es Salaam	Gas	Ow n- Use	12.200	Mai n- Gri d	93%	35%	37.405	5	EGOWL- 2025-001	31/Jan/2 5	30/Jan/3 0
7 3	Gas Co. (T) Ltd (Lindi)	Own- Use	Lindi	Gas	Ow n- Use	10.700	Mai n- Gri d	100%	12%	1.925	5	EGOWL- 2025-002	31/Jan/2 5	30/Jan/3 0
7 4	Gas Co. (T) Ltd (Mtwara)	Own- Use	Mtwara	Gas	Ow n- Use	3.159	Mai n- Gri d	100%	28%	1.275	5	EGOWL- 2025-003	31/Jan/2 5	30/Jan/3 0
7 5	Nyati Mineral Sands Ltd.	Own- Use	Dar es Salaam	Diese l	Ow n- Use	2.000	Mai n- Gri d	85%	4%	0.629	5	EGOWL- 2025-005	28/Mar/ 25	27/Mar/ 30
7 6	SBC Tanzania Ltd.	Own- Use	Dar es Salaam	Diese l	Ow n- Use	4.500	Mai n- Gri d	85%	4%	1.415	5	EGOWL- 2025-004	27/Mar/ 25	26/Mar/ 30
7 7	Tanzania Petroleum Development Corporation	Own- Use	Dar es Salaam	Gas	Ow n- Use	1.200	Mai n- Gri d	100%	12%	0.202	5	EGOWL- 2025-005	30/May/ 25	29/May/ 30
7 8	Geita Gold Mining Ltd.	Own- Use	Geita	Diese l	Ow n- Use	47.000	Mai n- Gri d	100%	59.67 %	158.395	5	EGOWL- 2025-006	27/Jun/2 5	26/Jun/3 0
7 9	Maweni Limestone Ltd.	Own- Use	Tanga	Coal	Ow n- Use	30.000	Mai n- Gri d	93%	92%	238.427	5	EGOWL- 2025-007	27/Jun/2 5	26/Jun/3 0

9 3	Jumeme	VSPP	Mwanz a	Solar	Sale	1.25	Off- Grid	23%	23%	2.52	VARI OUS	VARIOUS	VARUS
	Total All					4,504.54				13,940.06			

Annex 21: Details of Transmission Line Infrastructure

S/N	Name of Transmission Line	Voltage Level (kV)	Outage Frequency (No.)	Outage Duration (Minutes)	Route (km)	Capacity (MW) = A	Peak Load Demand (MW) = B	Capacity Ratio (%) = C = (B/A) * 100
1	400kV Iringa-Dodoma 1	400	0	0	225	329	198	60%
2	400kV Dodoma-Singida 1	400	0	0	164	411	188.8	46%
3	400kV Singida-Shinyanga 1	400	0	0	282	274	111.17	41%
4	400kV Singida-Lemugur	400	0	0	300	1000	149.35	15%
5	400kV Lemugur -Isinya	400	0	0	114	1000	152.5	15%
6	400kV JNHPP -New CH1	400	0	0	159.75	1247.04	475.85	38%
7	400kv-Nyakanazi-Kidahwe	400	0	0	280			
8	220kV Ubungo-Luguruni	220	0	0	15	274	195.3	71%
9	220kV Ubungo-Kinyerezi	220	1	26	15	274	208	76%
10	220kV Luguruni-New Chalinze	220	0	0	62	274	231.07	84%
11	220kV Kinyerezi-New Chalinze	220	0	0	95	274	207.44	76%
12	220kV Morogoro-New Chalinze 1	220	0	0	89	274	222.17	81%
13	220kV Morogoro-New Chalinze 2	220	0	0	89	274	227.38	83%
14	220kV Morogoro-Kidatu 1	220	0	0	128	274	187	68%
15	220kV Morogoro-Kidatu 2	220	0	0	130	274	187	68%
16	220kV Kidatu-Iringa	220	0	0	160	274	229.6	84%
17	220kV Kidatu-Ifakara	220	0	0	116	274	136	50%
18	220kV Ifakara-Kihansi	220	1	66	64	274	130	47%
19	220kV Kihansi-Iringa	220	0	0	95.23	274	223.4	82%
20	220kV Iringa-Mufindi	220	0	0	130	154	142.5	93%
21	220kV Iringa-Mtera	220	0	0	107	206	109	53%
22	220kV Mtera-Dodoma	220	0	0	130	206	133	65%
23	220kV Dodoma-Singida old	220	0	0	210	206	129.6	63%
24	220kV Singida/Shinyanga old	220	0	0	200	206	124.8	61%
25	220kV Shinyanga-Mwanza	220	0	0	140	200	150	75%
26	220kV Shinyanga-Bulyanhulu	220	0	0	129.46	136	136.58	100%
27	220kV Mufindi-Makambako	220	0	0	38.9	154	125.9	82%
28	220kV Makambako-Madaba	220	0	0	110	109	31.8	29%
29	220kV Makambako-Mbeya	220	0	0	181.1	109	89.6	82%
30	220kV Madaba-Songea	220	0	0	140	109	19.29	18%
31	220kV Singida-Babati	220	0	0	150	206	48.6	24%
32	220kV Babati-Lemugur	220	0	0	146	206	23	11%
33	220kV Lemugur-Njiro	220	0	0	16	154	96.34	63%
34	220kV Shinyanga-Buzwagi	220	0	0	108	57	19.14	34%
35	220kV-Bulyanhuru-Geita	220	0	0	55	301.8	95.04	31%
36	220kV-Geita-Nyakanazi	220	1	6	143.16	329.2	34.21	10%
37	220kV-Nyakanazi-Rusumo	220	0	0	94.1	342.9	26.01	8%
38	220kv-SGR Dar - Moro	220	0	0	159	274	189	69%
39	220kv-SGR Moro-Dodoma	220	0	0	415	274	229	84%
40	132kV Ubungo-New Chalinze	132	2	29	87	133.75	109.42	82%
41	132kV New Chalinze/Old Chalinze	132	0	0	5	164	175.1	107%
42	132kV Morogoro-Chalinze	132	0	0	82	82.3	44	53%
43	132kV Chalinze-Hale	132	0	0	175	133.75	129	96%
44	132kV Ilala-Jangwani(OHL)	132	0	0	1.3	123.46	49.18	40%
45	132kV Jangwani-NCC(UNDERGROUND)	132	0	0	1.8	113	49.18	44%
46	132kV Ilala-Kurasini	132	0	0	7.1	200	86	43%
47	132kV Ubungo-Ilala 1ST	132	0	0	9.5	205.76	90	44%

48	132kV Ubungo-IIala 2ND	132	0	0	9.5	205.76	90	44%
49	132kV Ubungo-Kunduchi 1ST	132	0	0	12	92.59	86	93%
50	132kV Ubungo-Kunduchi 2ND	132	0	0	12	150	117	78%
51	132kV Ubungo-Makumbusho	132	0	0	7	133.75	88	66%
52	132kV Kunduchi-Zanzibar 1	132	0	0	64	41.15	38.7	94%
53	132kV Kunduchi-Zanzibar 2	132	0	0	63.6	102.88	88	86%
54	132kV Mwanza-Musoma	132	3	14	210	82.3	60.2	73%
55	132kV Musoma-Nyamongo	132	0	0	90	41.15	34	83%
56	132kV Shinyanga-Tabora	132	5	222	203	30.86	31.8	103%
57	132kV Kiyungi-Kia 1ST	132	0	0	35	90.54	18.05	20%
58	132kV Kiyungi-Kia 2ND	132	0	0	35	90.54	19.12	21%
59	132kV Kia-Njiro 1ST	132	0	0	36.6	90.54	20	22%
60	132kV Kia-Njiro 2ND	132	0	0	35	90.54	25	28%
61	132kV Makumbusho-NCC	132	0	0	6.67	154	0	0%
62	132kV Gongo la Mboto-Kinyerezi	132	0	0	3	155	163.43	105%
63	132kV Ubungo-Kipawa	132	0	0	11	197.73	101	51%
64	132kV Kipawa-Mbagala	132	0	0	7.4	98.77	0	0%
65	132kV-Mbagala-Gongolamboto	132	0	0	16.2	98.77	121.83	123%
66	132kV-Mbagala-Dege	132	0	0	28	98.77	87.56	89%
67	132kV-Dege-Kurasini	132	0	0	22	98.77	43.7	44%
68	132kV Rhino-Tanga	132	0	0	8.5	61.73	18.86	31%
69	132kV Hale-Rhino	132	0	0	60	61.73	37.49	61%
70	132kV Pangani-Tanga	132	1	23	63.5	61.73	45.22	73%
71	132kV Hale-NPF	132	0	0	13.5	61.73	20	32%
72	132kV Kyaka-Bukoba	132	0	0	54	41.15	9.3	23%
73	132kV Hale-Kiyungi	132	0	0	275	98.77	50.39	51%
74	132kV Mtwarra-Mahumbika	132	0	0	80	65.84	16	24%
75	132kV-Mtukula-Kyaka	132	0	0	30	49.38	18.9855	38%
76	132kV Tabora-Urambo	132	0	0	115	41.98	8.6	20%
77	132kV Tabora-Ipole	132	0	0	102	41.98	2.4	6%
78	132kV Ipole-Inyonga	132	0	0	133	41.98	2.8	7%
79	132kV Inyonga/Mpanda	132	0	0	125			
80	66kV Kiyungi-Nyumba ya Mungu	66	1	7	53	10	7.5	75%
81	66kV Kiyungi-Arusha	66	0	0	78	10	0	0%
82	66kV Kiyungi-Makuyuni	66	0	0	34	20	14.76	74%
83	66kV Babati-Kondoa	66	1	5	85	15	13.9	93%
84	66kV Babati-Mbulu	66	0	0	85	34	15.5	46%
85	66kV Mbulu-Karatu	66	0	0	65	15	9.81	65%
86	66kV Bunda-Kibara	66	0	0	60	15	5	33%
87	66kV-Mbala-Sumbawanga	66	0	0	123	30	17.49	58%
Total					8,303.87			

Annex 22: Transmission Line Projects

S/N	Project Name	Voltage level (kV)	Length (km) = A	Progress (%)
1	Nyakanazi Rusumo	220	94	100%
2	SGR Lot 2-1 Morogoro to Ihumwa Dodoma	220	240	100%
3	SGR Lot 2-2 Ihumwa Dodoma to Kintinku	220	176	100%
4	SGR Lot 5 Mwanza to Isaka	220	230	2%
5	220kv transmission line from pugu to dundani	220	51	13%
6	160km, 400kV TL from JNHPP to Chalinze	400	160	100%
7	132kV Transmission line from Mkata to Kilindi Lot 1.	132	144	30.9%
8	132kV Transmission line from Bunda to Ukerewe 98.6km	132	98.6	26%
9	220kV transmission system from Geita -Nyakanazi and associated rural electrification project; Lot A	220	144	100%
10	220kV Benaco - Kyaka Transmission Line and Associated Substations in Kagera Region, Tanzania	220	166	0%
11	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 1: Iringa - Kisada 400kV, 106km Transmission Line.	400	106	60.4%
12	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 2: Kisada - Mbeya 400kV, 185km Transmission Line.	400	185	66.0%
13	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 3: Mbeya - Tunduma 400kV, 122km Transmission Line.	400	122	61.8%
14	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 4: Tunduma - Sumbawanga 400kV, 203km Transmission Line.	400	203	77.1%
15	Procurement of plant design, supply, installation, testing and commissioning of the 132kV evacuation transmission line from Malagarasi Hydro site to kidahwe	132	54	99.90%
16	220kV Transmission Line from Shinyanga to Simiyu	220	110	47%
17	400kV Nyakanazi -Kigoma Transmission Line Project	400	277	99%
18	TANESCO Transmission Grid Rehabilitation and Upgrade Project (TTGRUP) for the Rehabilitation and Upgrade of Optical Fiber Ground Wire (OPGW). Lot-1: Kondoa-Babati-Mbulu-Karatu OPGW – 235 km	66	235	100.00%
19	TANESCO Transmission Grid Rehabilitation and Upgrade Project (TTGRUP) for the Rehabilitation and Upgrade of Optical Fiber Ground Wire (OPGW). Lot-2: Shinyanga-Mabuki-Mwanza-Bunda-Musoma OPGW – 370 km	220	370	100%
20	TANESCO Transmission Grid Rehabilitation and Upgrade Project (TTGRUP) for the Rehabilitation and Upgrade of Optical Fiber Ground Wire (OPGW). Lot-3: Shinyanga-Nzega-Tabora OPGW - 203 km	132	203	100.00%
21	TANESCO Transmission Grid Rehabilitation and Upgrade Project (TTGRUP) for the Rehabilitation and Upgrade of Optical Fiber Ground Wire (OPGW). Lot-4: Iringa-Mufindi-Makambako-Mbeya OPGW – 357 km	220	357	100.00%
22	132kV Transmission line from Tabora to Katavi (383km)	132	383	98%
23	132kV Transmission line from Tabora to Kigoma (395)	132	395	36.16%
24	132kv Ilala-Kurasini underground transmission line	132	6.8	100%
25	220kV Transmission line from Songea to Tunduru (214.5km) Lot 1.	220	215	50.60%
26	220kV Transmission line from Tunduru to Masasi (177km) Lot 1.	220	177	3.00%
27	220kV Ubungo-Ununio (PA/001/2022-2023/HQ/W/44) LOT 1	220	18	31.22%
28	Kasiga Lushoto	132	37	14.69%
29	132kV Transmission line from Kiyungi to ROMBO	132	61	13.83%
30	220kV Transmission Line From Kinyerezi-Mabibo-Ilala	220	16.5	25.62%
	Total		5,034.63	

Annex 23: Substation Projects

S/N	Project Name	Capacity (MVA)	Progress (%)
1	LOT 2: 2x90MVA 220/33kV New Substation in Simiyu.	180	5.00%
2	Construction of Substation 132/33kV,2X60MVA at Kilindi- Lot 2	120	35.90%
3	Contract NO. PA/001/2022-2023/HQ/W/28 For engineering Design, Supply, Installation, Testing and Commission of 220kV Transmission line and Establishment of 220kV, 2x 120MVA Substation at Zegereni Industrial Area.	240	2.50%
4	ENGINEERING DESIGN, SUPPLY, INSTALLATION, TESTING AND COMMISSIONING OF 220kV TRANSMISSION LINE FROM PUGU TO DUNDANI AND ASSOCIATED SUBSTATION AT DUNDANI-LOT 2	240	10.75%
5	ENGINEERING DESIGN, SUPPLY, INSTALLATION, TESTING AND COMMISSIONING OF ADDITIONAL OF 120MVA, 132/33kV TRANSFORMER AT DEGE SUBSTATION	180	50.00%
6	Upgrade & Extension of SCADA-EMS System and Active Telecommunication Equipment	0	69.00%
7	Rehabilitation and upgrade of Eight (8) Grid Connected Substations- LOT 1: Mlandizi(NEW TO 132kV 120MVA) Same(132kV 5MVA TO 132kV 20MVA) and Bokoba(132kV 20MVA TO 132kV 135MVA) substations	275	81.00%
8	Rehabilitation and upgrade of Eight (8) Grid Connected Substations- LOT 2: Mbeya(220kV 150MVA TO 220kV 240MVA) Tabora(132kV 40MVA TO 132kV 140MVA) and Mufindi(220kV 70MVA) substations	230	80.00%
9	Rehabilitation and upgrade of Eight (8) Grid Connected Substations- LOT 3: Musoma(132kV 30MVA TO 132kV 120MVA) and Mwanza(220kV 180MVA)substations	120	67.00%
10	Construction of 400/132/33kV Kidahwe Substation and Extension of Nyakanazi substation	240	20.30%
11	Construction of 220kV substations at Songea and Tunduru (220/33kV,2 * 60MVA Tunduru substation and 220kV Bay extension at Songea substation Lot 2.	120	40.00%
12	Construction of 220kV substations at Tunduru and Masasi (220/33kV,2 * 60MVA at Masasi substation and 220kV Bay extension at Tunduru substation.	120	3.00%
13	Construction of 132kV substations at Ipole - 132/33kV, 1 * 15MVA, Inyonga - 132/33kV, 1 * 15MVA and Mpanda - 132/33kV, 1 * 35MVA and 132kV Line Bay extension at Tabora substation.	65	99.90%
14	Construction of 132kV substations at Urambo - 132/33kV, 1 * 35MVA and Nguruka - 132/33kV, 1 * 15MVA and 132kV Line Bay extension at Tabora substation.	50	99.90%
15	Supply, Installation, Testing and Commissioning 132kv transmission line from Kasiga Substation to Lushoto and installation of 132/33KV, 2X30MVA Substation at Lushoto-Tanga LOT 1 and 2	60	13.00%
16	Engineering Design, Supply, Installation, Testing and Commissioning of 33kV Switching Station at Msigani	0	100.00%
17	Engineering Design, Supply, Installation, Testing and Commissioning of Underline Substation 132/33kV, 2x60MVA at Mkata-Tanga region. (Lot 1- TBEA)	120	12.00%
18	Engineering design, supply, installation, testing and commissioning of 132kV Transmission line from Kiyungi to ROMBO and Associated Substation at Kiyungi Bay Extension and NEW Substation at ROMBO	90	12.56%
19	Engineering Design, Supply, Installation, Testing and Commissioning of 132/33kV, 2x45MVA substation at Ukerewe substation and bays expansion at Bunda substation under Lot 2	90	31.50%
20	Engineering Design, Supply, Installation, Testing and Commissioning Of 220kV Transmission Line from Mabibo-IIala and Upgrading of Ubungo Substation with 220/132/33kV, 1*300MVA and new GIS 2*200MVA 220/132/33kV and 2*90MVA 132/33kV at Mabibo Lot 2.	880	65.48%
21	220kV Ubungo-Ununio (PA/001/2022-2023/HQ/W/44) LOT 2 UNUNIO SUBSTATION	240	2.00%
22	supply, installation, and commissioning of 90/120MVA, 220/33kV transformer complete with switchgear at Bulyanhulu substation lot 2.	120	100.00%
23	Contract No. PA/001/2021-22/HQ/G/40 For supply, installation and commissioning of ADDITIONAL 45MVA, 132/33kV Transformer complete with switchgear at Nyamongo Substation lot 4	45	100.00%
24	Contract No. PA/001/2021-22/HQ/G/40 For supply, installation and commissioning of additional 60/90MVA, 220/33kV Transformer complete with switchgear at Makambako Substation lot 1	90	100.00%
25	Contract No. PA/001/2021-2022/HQ/G/113 Supply, Installation and Commissioning of 60/90MVA, 220/132/33kV Transformer at Njiro Substation.	90	100.00%
26	Contract No. PA/001/2021-22/HQ/G/40 For supply of 45MVA, 132/33kV at Majani Mapana Tanga to relieve overloaded transformers.	55	50.00%
27	Contract No. PA/001/2022-23/HQ/G/22 For Supply and installation of additional Transformers complete with switchgears at Kange substation LOT 1	20	100.00%
28	Contract No. PA/001/2022-23/HQ/G/22 For Supply and installation of additional Transformers complete with switchgears at Mbulu substation LOT 2	20	65.00%
29	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 1: Iringa & Kisada 400/220/33kV Substation	250	31.70%
30	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 2: Igano (Mbeya) & Nkangamo (Tunduma) 400/220/33kV Substation	250	31.15%
31	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 3: Malangali (Sumbawanga) 400/220/66/33kV Substation	150	32.66%
32	Tanzania - Zambia Transmission Interconnector Project (TAZA); Lot 4: Tunduma 400/330kV Auto-transformation switchgear and 4km spur from Tunduma to Nakonde (constructed at 400kV, but energized at 330kV)	350	28.34%
33	CONTRACT NO: KETRACO/PT/017/2014 - PA/001/2015/HQ/W/49 - LOT T6-1, FOR PROCUREMENT OF PLANT, DESIGN, SUPPLY AND INSTALLATION OF ONE NEW 400/220/33kV SUBSTATION IN SHINYANGA AND ADDITIONAL WORKS IN SINGIDA, IMPLEMENTED UNDER BACKBONE TRANSMISSION INVESTMENT PROJECT (BTIP)	880	36.90%
	Total	5,980.00	

Annex 24: Private Entities with Small Power Purchase Agreements (SPPA) for Generating Electricity

S/N	Name of Developer	Capacity (MW)	Energy Source	Location	Approval Date	Tentative COD
1	FGS Ecoenergy Ltd.	10.00	Solar	Msalala, Shinyanga	27-Jun-24	27-Dec-25
2	FGS Ecoenergy Ltd.	5.00	Solar	Newala, Mtwara	27-Jun-24	27-Dec-25
3	Maximum Power Tanzania Ltd.	7.00	Solar	Nsimbo , Katavi	27-Jun-24	27-Dec-25
4	Oreon Renewables Ltd.	5.00	Solar	Kaliua, Tabora	27-Jun-24	27-Dec-25
5	Oreon Renewables Ltd.	5.00	Solar	Mbozi, Songwe	27-Jun-24	27-Dec-25
6	Hareketpower Co. Ltd.	5.00	Solar	Kongwa , Dodoma	27-Jun-24	27-Dec-25
7	Hareketpower Co. Ltd.	5.00	Solar	Igunga , Tabora	27-Jun-24	27-Dec-25
8	Hareketpower Co. Ltd.	6.00	Solar	Mbarali , Mbeya	27-Jun-24	27-Dec-25
9	Mwenga Hydro Ltd.	4.00	Hybrid	Mufindi, Iringa	30-Apr-24	30-Oct-26
10	Africa Power Investment	8.00	Hydro	Hai, Kilimanjaro	29-Feb-24	01-Mar-27
11	Lilondi Hydro Power	4.50	Hydro	Madaba , Ruvuma	29-Feb-24	01-Mar-27
12	LUCSEC Company Limited	3.00	Hydro	Ludewa, Njombe	29-Feb-24	01-Mar-27
13	Maximum Power Tanzania Ltd.	5.00	Solar	Nkasi, Rukwa	29-Feb-24	29-Aug-25
14	BXC Tanzania Ltd.	5.00	Solar	Kahama, Shinyanga	29-Feb-24	29-Aug-25
15	BXC Tanzania Ltd.	5.00	Solar	Bukombe, Geita	29-Feb-24	29-Aug-25
16	FGS Ecoenergy Ltd.	6.00	Hydro	Kigoma Rural , Kigoma	29-Feb-24	01-Mar-27
17	FGS Ecoenergy Ltd.	5.00	Hydro	Muleba, Kagera	29-Feb-24	01-Mar-27
18	CESNE Energy Ltd.	5.80	Solar	Uyui, Tabora	29-Feb-24	29-Aug-25
19	SSI Energy	10.00	Solar	Kahama , Shinyanga	28-Dec-23	28-Jun-25
20	Ninety-Two Limited	1.90	Hydro	Ngorongoro, Arusha	30-Nov-23	30-Nov-26
21	ZBS Investment Limited	8.00	Solar	Rorya, Mara	04-Aug-23	04-Feb-25
22	ZBS Investment Limited	6.00	Solar	Kiteteto, Manyara	04-Aug-23	04-Feb-25
23	Convivium Investment	5.00	Solar	Misungwi, Mwanza	04-Aug-23	04-Feb-25
24	Suma Hydro Power Ltd	3.90	Hydro	Rungwe, Mbeya	24-Apr-23	24-Apr-26
25	Mofajusi Investment Ltd	3.00	Hydro	Tanganyika, Katavi	24-Apr-23	24-Apr-26
26	Franciscan Sisters of Charity	1.00	Hydro	Kilombero, Morogoro	24-Apr-23	24-Apr-26
27	Infinite Power Resources Ltd	5.00	Solar	Songwe, Songwe	30-Mar-23	30-Sep-24

S/N	Name of Developer	Capacity (MW)	Energy Source	Location	Approval Date	Tentative COD
28	Infinite Power Resources Ltd	8.00	Solar	Chunya, Mbeya	30-Mar-23	30-Sep-24
29	Ruaha Energy	2.00	Solar	Mpwapwa, Dodoma	23-Mar-23	23-Sep-24
30	Ruaha Energy	0.56	Hydro	Tukuyu, Mbeya	23-Mar-23	23-Mar-26
31	Tuliani Hydro Power Co. Ltd.	5.00	Hydro	Mvomero, Morogoro	28-Jan-23	28-Jan-26
32	Bugando Natural Energy Ltd.	5.00	Solar	Magu, Mwanza	29-Dec-22	29-Jun-24
33	Lung'ali Natural Resources Co. Ltd.	1.28	Hydro	Kilolo, Iringa	24-Nov-22	24-Nov-25
34	Rukwa Generating Co. Ltd	0.95	Hydro	Sumbawanga, Rukwa	16-Aug-22	16-Aug-25
35	Bwelui Co. Ltd.	4.70	Hydro	Ileje, Songwe	16-Aug-22	16-Aug-25
36	Tangulf Nakakuta Energy Co. Ltd.	5.00	Hydro	Songea, Ruvuma	16-Aug-22	16-Aug-25
37	Luponde Hydro Ltd.	2.00	Hydro	Njombe, Njombe	16-Aug-22	16-Aug-25
38	JUMEME Rural Power Supply	1.00	Solar	Sumbawanga, Rukwa	29-Apr-22	29-Oct-23
39	JUMEME Rural Power Supply	1.00	Solar	Mpanda, Katavi	29-Apr-22	29-Oct-23
Total		179.59				

REFERENCE

- ⁱ Accessible at <https://www.ewura.go.tz/wp-content/uploads/2023/07/Licenced-Electricity-Service-Providers-June-2023.pdf>
- ⁱⁱ Accessible through <https://eris.ewura.go.tz/portal/users/contractors.html>.
- ⁱⁱⁱ Accessible at <https://www.ewura.go.tz/electricity-regulatory-tools/>.
- ^{iv} Accessible at <https://www.ewura.go.tz/electricity-regulatory-tools/>.